

**Umesh Shahra**

**28, Old Palasia,  
A.B. Road,  
Indore - 452001**

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February 3, 2016

To,  
The Secretary,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Rotunda Bldg., Dalal Street,  
Mumbai - 400001

To,  
The Secretary,  
National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (E)  
Mumbai - 400051

To,  
The Company Secretary,  
Ruchi Soya Industries Limited,  
Ruchi House, Royal Palms, Survey No. 169,  
Aarey Milk Colony, Near Mayur Nagar, Goregaon (East)  
Mumbai (MH) - 400065

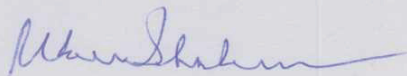
Dear Sir,

**Sub: Disclosure for creation of pledge on 1,00,000 Equity shares of Ruchi  
Soya Industries Limited**

Please find enclosed herewith disclosure under Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in the prescribed format pertaining to creation of pledge on 1,00,000 Equity Shares of Ruchi Soya Industries Limited held by me, in favour of Aditya Birla Finance Limited.

Kindly take the same on record.

Thank you,  
Yours truly,



**Umesh Shahra**

Encl : a/a

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 34(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ruchi Soya Industries Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE and NSE
Date of reporting	03/02/2016

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Umesh Shahra

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him <sup>(1)</sup>	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Type of event (creation/release/invocation)	Date of creation/invocation/release of encumbrance	Type of encumbrance (pledge/lien/disposal/undertaking/other)	Reasons for encumbrance (**)	No. of shares	% of total share capital	Name of the entity/in whose favour shares encumbered (***)	No. of shares	% of total share capital
Abha Shahra	3,828,926	0	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shahra	2,111,383	0	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shahra (HUF)	17,205,836	0	NA	NA	NA	NA	0	0	NA	0	0.00
Kailash Shahra	198,500	0	NA	NA	NA	NA	0	0	NA	0	0.00
Mridula Shahra	992,055	0	NA	NA	NA	NA	0	0	NA	0	0.00
Neeta Shahra	200,300	0	NA	NA	NA	NA	0	0	NA	0	0.00
Santosh Shahra (HUF)	661,340	0	NA	NA	NA	NA	0	0	NA	0	0.00
Suresh Shahra	254,080	0	NA	NA	NA	NA	0	0	NA	0	0.00
Savitri Devi Shahra	823,683	823,683	0.25%	NA	NA	NA	0	0	NA	823,683	0.25
Neeta Umesh Shahra (Trustee of Suyash Trust)	500	0	NA	NA	NA	NA	0	0	NA	0	0.00
Umesh Shahra	548,860	365,000	0.11	Creation	27.01.2016	Pledge	100,000	0.03	Aditya Birta Finance Ltd. (Lender) Aditya Birta Money Ltd. (Trustee)	485,000	0.14
Ushadevi Shahra	674,850	0	0.00	NA	NA	NA	0	0	NA	0	0.00
Amrita Shamra	2,621,354	0	0.00	NA	NA	NA	0	0	NA	0	0.00
Ankesh Shahra	3,362,921	0	0.00	NA	NA	NA	0	0	NA	0	0.00
Sarvesh Shahra	5,306,872	0	0.00	NA	NA	NA	0	0	NA	0	0.00
Amisha Shahra	3,032,570	0	0.00	NA	NA	NA	0	0	NA	0	0.00
Suresh Shahra (HUF)	175,000	0	0.00	NA	NA	NA	0	0	NA	0	0.00
Manish Shahra	162,120	0	0.00	NA	NA	NA	0	0	NA	0	0.00
Neha Shahra	5,450	0	0.00	NA	NA	NA	0	0	NA	0	0.00

*Umesh*

Bhawana Goel	100,000	0.03%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Nitesh Shatna	5,671,153	1.67%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Kalish Shatna HUF	85,000	0.03%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Vishesh Shatna	115,300	0.03%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Mamta Khandelwal	8,500	0.00%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
APL International Private Limited	7,121,805	2.13%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Arand Investment Private Limited	8,679,170	2.60%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
National Steel & Agro Industries Limited	207,500	0.06%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Mahakosh Holdings Private Limited	2,511,906	0.75%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Ruchi Infrastructure Limited	8,259,625	2.47%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shatna (Trustee Ruchi Soya Industries Ltd Beneficiary Trust)	7,630,115	2.29%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shatna (Trustee of Disha Foundation)	47,440,350	14.20%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Mahakosh Papers Private Limited	787,875	0.24%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Ruchi Acroni Industries Limited	1,348,475	0.40%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Shatna Estate Private Limited	1,012,610	0.30%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Ruchi Global Limited	731,330	0.22%	631,330	0.19	NA	NA	NA	NA	NA	NA	NA	0	0	NA	631,330	0.19
Ruchi Infotech Limited	166,665	0.05%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Suresh Chandra Santosh Kumar shatna (Trustee of Mahakosh Family Trust)	88,840	0.03%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Soyumm Marketing Private Limited	29,145,577	8.72%	25,145,577	7.53	NA	NA	NA	NA	NA	NA	NA	0	0	NA	25,145,577	7.53
Shatna Brothers Private Limited	2,931,400	0.88%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Spectra Realties Private Limited	18,100,000	5.42%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Evershine Oleochem Limited	2,500,000	0.75%	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00

Signature:   
Place: **Umesh Shatna**  
Indore  
Date: 03/02/2016

(\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not  
(\*\*) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.  
(\*\*\*) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.