

**SUJANA METAL PRODUCTS LIMITED**

**(1)(a) Statement showing Shareholding Pattern for the Quarter ended: 30.06.2015.**

Name of the Company: **Sujana Metal Products Limited**  
 Scrip Code, Name of the Scrip, class of security: **513414(BSE), SMP(L)(NSE), Equity Shares**

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total</b>	N.A.	N.A.	N.A.
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total</b>	N.A.	N.A.	N.A.
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of Warrants</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total</b>	N.A.	N.A.	N.A.
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>201450881</b>		

Category code	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered
				As a percentage of (A+B)	As a percentage of (A+B+C)	
(I)	(II)	(IV)	(V)	(VI)	(VII)	(IX) = (VIII) / (IV) * 100
<b>(A) Promoter and Promoter Group</b>						
<b>1 Indian</b>						
(a) Individuals/ Hindu Undivided Family	2	8,300,028	8,300,028	4.12	4.12	38.55
(b) Central Government/ State Government(s)	-	-	-	-	-	-
(c) Bodies Corporate	4	62,766,585	62,766,585	31.16	31.16	62766585
(d) Financial Institutions/ Banks	-	-	-	-	-	-
(e) Any Other (specify)	-	-	-	-	-	-
(e-1) Non Promoters in M/s Sujana Steels Limited, Pramaligam other than the shareholding of Stressed Assets Stabilisation Fund, now to be treated as Promoters as per the stipulations of BSE while granting in principle approval for the Scheme of Arrangement	2	4,278,135	4,278,135	2.12	2.12	4,278,135
(e-2)						
(e-3)						
(e-4)						
(e-5)						
(e-6)						
(e-7)						
(e-8)						
(e-9)						
(e-10)						
(e-11)						
S. Hanumantha Rao ( Trustee for Fractional Shares)	1	7	7	0.00	0.00	-
<b>Sub-Total (A)(1)</b>	<b>9</b>	<b>75,344,755</b>	<b>75,344,755</b>	<b>37.40</b>	<b>37.40</b>	<b>70,244,748</b>
						<b>93.23</b>





SUJANA METAL PRODUCTS LIMITED

(D)(b) Statement showing Shareholding securities (including shares, warrants, convertible securities) of persons belonging to the category - Promoter and Promoter Group.

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered Shares (*)			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share of capital
		Number of Shares held	As a % of grand total (A)+(B)+(C)	No	As a Percentage (V)/III*100	As a % of grand total (A+B+C) of sub-clause (I) (a)	Number of Warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/III*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	Sri Y.S.Chowdary	8300024	4.12	3200024	38.55	1.59	-	N.A.	N.A.	N.A.	4.12	
2	Yalamanchili Finance & Trading Private Limited	26766585	13.29	26766585	100.00	13.29	-	N.A.	N.A.	N.A.	13.29	
3	Smt. Y. Padmaja	4	0.00	4	100.00	0.00	-	-	-	-	0.00	
4	Sujana Pumps and Motors (P) Ltd (10,00,000 shares were pledged with Bank Through transfer of shares)	1000000	0.50	1000000	100.00	0.50	-	N.A.	N.A.	N.A.	0.50	
5	S. Hanumantha Rao (Trustee for odd for shares)	7	0.00	-	-	-	-	N.A.	N.A.	N.A.	0.00	
6	Sujana Holdings Limited	10000000	4.96	10,000,000	100.00	4.96	-	N.A.	N.A.	N.A.	4.96	
7	Foster Infim and Trading Private Limited	25000000	12.41	25,000,000	100.00	12.41	-	N.A.	N.A.	N.A.	12.41	
<p>Non-Promoters in M/s. Sujana Steels Limited, pre-amalgamation other than the shareholding of Stressed Assets Sivakusatub Fund, now to be treated as promoters as per the stipulations of BSE while granting in principle approval for the Scheme</p>												
8	Golkonda Finance And Trading Pvt Ltd	2,041,505	1.01	2,041,505	100.00	1.01	-	N.A.	N.A.	N.A.	1.01	
9	Prime Infomvest Ltd	2236630	1.11	2236630	100.00	1.11	-	N.A.	N.A.	N.A.	1.11	
TOTAL		75,344,755	37.40	70,244,748	93.23	34.87	-	N.A.	N.A.	N.A.	37.40	



**SUJANA METAL PRODUCTS LIMITED**

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of shares held	As a % total	Number of warrants held	As a % total	Number of convertible securities held	% w.r.t. total convertible securities of the same class	
1	Stressed Assets Stabilization Fund	12759682	6.33	N.A.	N.A.	N.A.	N.A.	N.A.	6.33
2	Raghunatha Reddy Media	6650063	3.30	N.A.	N.A.	N.A.	N.A.	N.A.	3.30
3	Prakash Arts Private Limited	5500000	2.75	N.A.	N.A.	N.A.	N.A.	N.A.	2.73
4	SICOM Limited	3162554	1.57	N.A.	N.A.	N.A.	N.A.	N.A.	1.57
5	Sriharu Babu Kancheria	3045481	1.51	N.A.	N.A.	N.A.	N.A.	N.A.	1.51
	<b>TOTAL</b>	<b>31,117,780</b>	<b>15.45</b>						<b>15.45</b>

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of shares held	Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total convertible securities of the same class	
1	Stressed Assets Stabilization Fund	12759682	6.33	N.A.	N.A.	N.A.	N.A.	N.A.	6.33
	<b>TOTAL</b>	<b>12,759,682</b>	<b>6.33</b>						<b>6.33</b>

(1)(d) Statement showing details of Locked-in shares

Sr.No	Name of the Shareholder	*Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	Shri Y.S.Chowdary	5100000.00	2.53
	<b>TOTAL</b>	<b>5,100,000</b>	<b>2.53</b>

Note: 51,00,000 equity shares allotted to Shri Y.S.Chowdary on 14.02.2015. Final listing approval is yet to be received from BSE &NSE. Lock-in commence from the date of latest trading approval and will be upto 1 year from the date of trading approval



SUJANA METAL PRODUCTS LIMITED

(I)(a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above
1	Global Depository Receipts (GDRs)	-	-	-
TOTAL				

(I)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/promoter group' are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above
TOTAL				
NIL				

Thanking you,

Yours faithfully,

For SUJANA METAL PRODUCTS LIMITED

SHAIK IBRAHEEM

COMPANY SECRETARY

