



भारतीय स्टेट बैंक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.

शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.

Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

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Date :

Ref. No.

The Executive Director
BSE Ltd., Phiroje
Jeejeebhoy Towers 25th
Floor, Dalal Street,
Mumbai – 400 001

The Managing Director,
National Stock Exchange
of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No C/1,
'G' Block, Bandra Kurla
Complex, Bandra (East),
Mumbai – 400 051

04.05.2017

CC/S&B/SKG/BOND/267

Dear Sir,

**SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015- REGULATION 57 (2)**

In terms of Regulation 57(2) of SEBI (LODR) 2015, we advise that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

Yours faithfully,

(Sanjay Abhyankar)
Vice President, Compliance
(Company Secretary)