From:

- Worldwide Emerging Market Holding Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius
- (ii) Afro Asia Trade and Investments Ltd.
 6th Floor, Tower I, Nexteracom Building,
 Ebene, Mauritius
- (iii) Universal Trade and Investments Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

March 24, 2017

To:

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G. Block Bandra Kurla Complex, Bandra (East) Mumbai – 400051

BSE Limited

Department of Corporate Services

Phiroze Jeejeebhoy Towers, Dalal Street

Mumbai – 400 001

Dear Sirs,

Sub: Intimation under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding proposed acquisition of Equity Shares of Adani Power Limited by Worldwide Emerging Market Holding Ltd., Afro Asia Trade and Investments Ltd. and Universal Trade and Investments Ltd. ("Acquirers")

Please find attached herewith intimation under regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") in the prescribed form regarding proposed acquisition of Equity Shares of Adani Power Limited by Acquirers from Mr. Vinod S. Adani (Seller/Transferor) by way of "inter-se transfer" of shares amongst promoter group as specified in Regulation 10(1)(a)(iii) of Takeover Regulations and as per the details given in the said form.

Please note that the transaction shall be undertaken subject to receipt of requisite regulatory approval / clarification, as may be required.

Kindly take the same on record.

Thanking You,

For and on behalf of the Acquirers

Authorised Signatory

Encl: a/a

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Adani Power Limited ("APL")			
2.	Name of the acquirer(s)	group" of APL holding equity shares of APL as			
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters				
4.	Details of the proposed acquisition	Whiteham			
	a. Name of the person(s) from whom shares are to be acquired	Mr. Vinod S. Adani ("Seller / Transferor")			
	b. Proposed date of acquisition	March 31, 2017, pursuant to an off-market transaction. The transaction shall be undertaken subject to receipt of requisite regulatory approval / clarification, as may be required.			
1	c. Number of shares to be acquired from each person mentioned in 4(a) above	22,64,57,026			
	d. Total shares to be acquired as % of share capital of TC	5.87%			
	Price at which shares are proposed to be acquired	Nil - The shares are proposed to be acquired by the Acquirers pursuant to a gift from the Seller.			
	f. Rationale, if any, for the proposed transfer	Transferor proposes to transfer his holding to Acquirers with the objective of efficient succession planning, internal restructuring and corporatization of his holding.			
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(iii). The transaction shall be undertaken subject to receipt of requisite regulatory approval / clarification, as may be required.			
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of	The shares of APL are frequently traded on BSE and NSE. NSE: Rs.: 36.07/-			

	trading in the shares of the TC are recorded during such period.					
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable since no commercial consideration is involved in the proposed				
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.					
9.	 Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished. 	Transferor and the Transferees have complied, to the extent applicable (during 3 years prior to the date of proposed acquisition) and will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). The disclosures made by Transferor and the Transferees during previous 3 years prior to the date of proposed acquisition is attached as				
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Annexure 1. The Acquirers declare that the conditions specified under Regulation 10(1)(a)(iii) read with proviso to Regulation 10(1)(a) with respect to exemptions have been duly complied with.				
		Regulations 10(1)(a)(i), (ii), (iv) & (v) are not applicable. Please note that the transaction shall be undertaken subject to receipt of requisite regulatory approval / clarification, as may be required.				
11.	Shareholding details	Before the proposed transaction transaction No. of % w.r.t No. of % w.r.t shares total shares total /voting share rights capital				

	of of TC TC
a. Acquirer(s) and PACs (other that sellers)(*)	As per Annexure 2 attached herewith
b. Seller (s)	

For and on behalf of the Acquirers

Authorised Signatory

Date: 24-03-2017

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is
more than one acquirer, the report shall be signed either by all the persons or by a person duly
authorized to do so on behalf of all the acquirers.

Chandan Lakhwani

Annescure 1

From: Chandan Lakhwani Sent: 10 June 2015 15:35

To: 'cmlist@nse.co.in'; 'corp.relations@bseindia.com'

Cc: Ashok Jagetiya

Subject: Adani Power Limited - Takeover Code Disclosures - Composite Scheme of

Arrangement

Attachments: APL_SE_29(1).pdf; APL_SE_29(2).pdf; APL_SE_10(6).pdf; APL_SE_covering letter.pdf

Tracking: Recipient Delivery

'cmlist@nse.co.in'

'corp.relations@bseindia.com'

Ashok Jagetiya Delivered: 10-06-2015 15:35

Dear Sir,

Please find attached herewith the disclosures under regulation 29(1), 29(2) and 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of shares of Adami Power Limited by Acquirers pursuant to the Composite Scheme of Arrangement.

Kindly take the same on record

Regards For and on behalf of Acquirers Chandan Lakhwani Phone: 079-25555851 June 10, 2015

To

National Stock Exchange of India Limited Exchange Plaza, BKC, Bandra (East)

Mumbai - 400 051

To

BSE Limited

Floor 25, P J Towers, Dalal Street,

Mumbai - 400001

Ref:

Acquisition of Shares of Adani Power Limited

Sub:

Disclosures under regulation 29(1), 29(2) and 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of shares of Adani Power Limited by Acquirers pursuant to the Composite Scheme of Arrangement

Dear Sir.

Please find attached herewith disclosures under regulation 29(1), 29(2) and 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of shares of Adani Power Limited by Acquirers pursuant to the Composite Scheme of Arrangement between Adani Enterprises Limited and Adani Ports and Special Economic Zone Limited and Adani Power Limited and Adani Transmission Limited and Adani Mining Private Limited and their respective Shareholders and Creditors pursuant to the provisions of Sections 391 to 394 and other applicable provisions of the Companies Act, 1956 and the Companies Act, 2013 as approved by Hon'ble High Court of Gujarat vide its order dated 7^{ch} May, 2015 ("Composite Scheme of Arrangement").

Kindly take the same on record.

For and on behalf of Acquirers

Encl: a/a.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A- Details of the Acquisition

Na	me of the Target Company (TC)	Adani Power Li	mited (APL)	AND SOME SOURCE STATE OF THE SOURCE STATE OF T
Na	me(s) of the acquirer and Persons Acting in	Names of the acquirers being Promoter and		
Co	ncert (PAC) with the acquirer	Promoter Group is attached as Annexure 1		
Wh	nether the acquirer belongs to	Yes		
Pro	omoter/Promoter group			
Na	me(s) of the Stock Exchange(s) where the	BSE Limited		and annually commented the forest and an annual and an
sha	ares of TC are Listed	National Stock	Exchange of Ind	ia Limited
	tails of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Be	fore the acquisition under consideration,			
ho	lding of acquirer along with PACs of:			
a)	Shares carrying voting rights	Details of Share	s carrying voting	rights before
b)	Shares in the nature of encumbrance	the acquisition	under considerati	ion, holding of
	(pledge/ lien/non-disposal undertaking/	acquirers are at	rached as Anne	xure 2.
	others)			
c)	Voting rights (VR) otherwise than by			C
	equity shares	<u>]</u> .		
d)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to			:
	receive shares carrying voting ghts in the			
.7	TC (specify holding in each category)			
e)	Total (a+b+c)			
Det	ails of acquisition			
	Shares carrying roting rights acquired	Details of Share	s carrying voting	rights
b)	VRs acquired otherwise than by equity	acquired are attached as Annexure 2		
	shares			1
c)	Watants/convertible securities/any other			;
	instrument that entitles the acquirer to			

b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer. c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c) Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. the acquisition under consideration, holding acquirers are attached as Annexure 2. Shares acquired by acquirers pursuant to Composite Scheme of Arrangem ("Scheme") as approved by Hon'ble Fourt of Gujarat dated 7th day of May, 2015 Not applicable		
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer. c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c) Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. Date of acquisition of/ date of receipt of 8th June, 2015	TC (specify holding in each category) acquired. d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/	
along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer. c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c) Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. Date of acquisition of/ date of receipt of 8th June, 2015	e) Total (a+b+c+/-d)	
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / Composite Scheme of Arrangem inter-se transfer, etc.) Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. Shares acquired by acquirers pursuant to Composite Scheme of Arrangem ("Scheme") as approved by Hon'ble Hourt of Gujarat dated 7th day of May, 2015 Not applicable Not applicable	After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer. c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Details of Shares carrying voting rights after the acquisition under consideration, holding of acquirers are attached as Annexure 2.
issue / rights issue /preferential allotment / Composite Scheme of Arrangem inter-se transfer, etc.) ("Scheme") as approved by Hon'ble Hourd Court of Gujarat dated 7th day of May, 2015 Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. Date of acquisition of/ date of receipt of 8th June, 2015	e) Total (a+b+c)	
inter-se transfer, etc.) ("Scheme") as approved by Hon'ble Ho	Mode of acquisition (e.g. open market / public	Shares acquired by acquirers pursuant to the
Court of Gujarat dated 7 th day of May, 2015 Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. Date of acquisition of/ date of receipt of 8 th June, 2015	issue / rights issue /preferential allotment /	'
Salient features of the securities acquired Not applicable including time till redemption, ratio at which it can be converted into equity shares etc. Date of acquisition of/ date of receipt of 8th June, 2015	inter-se transfer, etc.)	("Scheme") as approved by Hon'ble High
including time till redemption, ratio at which it can be converted into equity shares etc. Date of acquisition of/ date of receipt of 8th June, 2015		
can be converted into equity shares etc. Date of acquisition of/ date of receipt of 8th June, 2015	·	Not applicable
Date of acquisition of/ date of receipt of 8 th June, 2015		
intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive	8 th June, 2015

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Equity share capital / total voting capital of the	Equity Share Capital of TC, i.e. APL, before
TC before the said acquisition	the said acquisition = RS 2871,92,21,100
	(287,19,22,110 equity shares of face value of
	Rs. 10 each)
Equity share capital/ total voting capital of the	Equity Share Capital of TC, i.e. APL, after the
TC after the said acquisition	said acquisition = Rs 2935,83,89,410
	(293,58,38,941 equity shares of face value of
	Rs. 10 each)
Total diluted share/voting capital of the TC	Equity Share Capital of TC, i.e. APL, after the
after the said acquisition	said acquisition = Rs 2935,83,89,410
	(293,58,38,941 equity shares of face value of
	Rs. 10 each)

For and on behalf of Acquirers

Place:Ahmedabad

Date: 10-06-2015

Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani	Yes	AAFTS2164Q
Family Trust))
Adani Properties Pvt. Ltd.	Yes	AABCA3182H
Shri Vinod Shantilal Adani	Yes	AASPA4935G
Ventura Power Investments Pvt. Ltd., Mauritius	Yes	AABCL5055E
Shri Gautam S. Adani /Smt.Priti G. Adani (on behalf of	Yes	AAATG3082A
Gautam S. Adani Family Trust)		
Shri Bhavik B. Shah	Yes	ADRPS2464C
Shri Rakesh R. Shah	Yes	AHZPS0616G
Smt. Surekha B. Shah	Yes	AQCPS4788F
Smt. Priti R. Shah	Yes	AQCPS4086L
Shri Vinod N. Sanghvi	Yes	BBOPS6707G

For and on behalf of Acquirers

Authorised Signatory

Place: Ahmedabad Date: 10-06-2015

Signature of the acquirer / Authorised Signatory

Note:

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure 1 for Regulation 29(1)

Name of Target Company: Adami Power Limited

Name of Acquirers				
Sr. No.	Name of Acquirers			
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)			
2	Adani Properties Pvt. Ltd.			
3	Shri Vinod Shantilal Adani			
4	Ventura Power Investments Pvt. Ltd., Mauritius			
5	Shri Gautam S. Adani & Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)			
6	Shri Bhavik B. Shah			
7	Shri Rakesh R. Shah			
8	Smt. Surekha B. Shah			
9	Smt. Priti R. Shah			
10	Shri Vinod N. Sanghavi			

For and on behalf of all acquirers

Authorised Signator

Name of Target Company(TC): Adani Power Limited

Name of	Name of Target Company (10): Adam Power Limited						
		Pre-arrangement	ent	Acquisition details	Jetails	Post-arrangement	ment
Sr. No.	Name of Acquirers	No.of shares	*%	No.of shares	*%	No.of shares	*%
-	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	,	0.00	1,15,51,79,633	39.35	1,15,51,79,633	39.35
2	Adani Properties Pvt. Ltd.	4,40,66,085	1.53	18,50,14,800	6.27	22,90,80,885	7.80
23	Shri Vinod Shantilal Adani	5,77,00,000	2.01	16,87,57,026	5.70	22,64,57,026	7.71
4	Ventura Power Investments Pvt. Ltd., Mauritius	7,08,78,997	2.47	68,58,204	0.18	1,77,57,201	2.65
S	Shri Gautam S. Adani & Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)		0.00	1,64,32,820	0.56	1,64,32,820	0.56
9	Shri Bhavik B. Shah	5.000	00.0	68,805	00'0	73,805	0.00
7	Shri Rakesh R. Shah	368	0.00	11,36,364	0.04	11,36,732	0.04
∞	Smt. Surekha B. Shah	2,000	0.00	63,226	0.00	68,226	0.00
σ	Smt. Priti R. Shah	,	0.00	3,64,481	0.01	3,64,481	0.01
10	Shri Vinod N. Sanghavi	4,500	0.00	29,753	00'0	34,253	00.00
	Total	17,26,59,950	6.01	1,53,39,05,112	52.12	1,70,65,65,062	58.13

^{*} Since there are no convertible instruments in TC, % w.r.t to total share /voting capital and diluted share / voting capital of TC is same

For and on behalf of all acquirers

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Na	ame of the Target Company (TC)	Adani Power Limited (APL)		
Na	ame(s) of the acquirer and Persons Acting in	Names of the acquirers being Promoter and		
Co	oncert (PAC) with the acquirer	Promoter Grou	p is attached as	Annexure 1
W	hether the acquirer belongs to	Yes		AS TOUR DESCRIPTION OF THE PROPERTY OF THE PRO
Pr	omoter/Promoter group			!
Na	ame(s) of the Stock Exchange(s) where the	BSE Limited	And a second managery in the second s	Menorina de como como como como como como como com
sh	ares of TC are Listed	National Stock	Exchange of Ind	ia Limited
De	etails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Be	fore the acquisition/disposal under	Details of Shar	es carrying voting	g rights before
СО	nsideration, holding of :	the acquisition	under considerat	ion, holding of
a)	Shares carrying voting rights	acquirers are a	ttached as <u>Anne</u>	xure 2
b)	Shares in the nature of encumbrance	~		
	(pledge/ lien/non-disposal undertaking/			
	others)			
c)	Voting rights (VR) otherwise than by equity			
	shares			
d)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to			i
	receive shares carrying voting rights in the			
	TC (specify holding in each category)			i
e)	Total (a+b+c+d)			
De	tails of acquisition/sale	Details of Shares carrying voting rights		
a)	Shares carrying voting rights acquired/sold	acquired are attached as Annexure 2		
b)	VRs acquired /sold otherwise than by	Nam App		†
	shares			
c)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the			
				1

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	TC (specify holding in each category)	
	acquired/sold	
d)	Shares encumbered / invoked/released by	
	the acquirer.	
e)	Total (a+b+c+/-d)	
Af	ter the acquisition/sale, holding of:	Details of Shares carrying voting rights after
a)	Shares carrying voting rights	the acquisition under consideration, holding of
		acquirers are attached as Annexure 2.
b)	Shares encumbered with the acquirer	
c)	VRs otherwise than by equity shares	
d)	Warrants/convertible securities/any other	
	instrument that entitles the acquirer to	
	receive shares carrying voting rights in the	
	TC (specify holding in each category) after	
	acquisition	
e)	Total (a+b+c+d)	
Mo	de of acquisition/sale (e.g. open market /	Shares acquired by acquirers pursuant to the
off-	market / public issue / rights issue	Composite Scheme of Arrangement
/pre	eferential allotment / inter-se transfer etc.)	("Scheme") as approved by Hon'ble High
		Court of Gujarat dated 7 th day of May, 2015
Da	te of acquisition / sale of shares / VR or	8 th June, 2015
dat	e of receipt of intimation of allotment of	
sha	ares, whichever is applicable	!
Eq	uity share capital / total voting capital of the	Equity Share Capital of TC, i.e. APL, before
тс	before the said acquisition/sale	the said acquisition = RS 2871,92,21,100
		(287,19,22,110 equity shares of face value of
		Rs. 10 each)
Eq	uity share capital/ total voting capital of the	Equity Share Capital of TC, i.e. APL, after the
TC	after the said acquisition/sale	said acquisition = Rs 2935,83,89,410
		(293,58,38,941 equity shares of face value of
		Rs. 10 each)

Con

Total	diluted	share/voting	capital	of	the	TC	Equity Share Capital of TC, i.e. APL, after the
after t	he said	acquisition/sa	le				said acquisition = Rs 2935,83,89,410
							(293,58,38,941 equity shares of face value of
							Rs. 10 each)

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Acquirers

Authorised Signate

Place: Ahmedabad Date: 10-06-2015

Signature of the acquirer / seller / Authorised Signatory

Annexure 1 for Regulation 29(2)

Name of Target Company: Adani Power Limited

	Name of Acquirers
Sr. No.	Name of Acquirers
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2	Adani Properties Pvt. Ltd.
3	Shri Vinod Shantilal Adani
4	Ventura Power Investments Pvt. Ltd., Mauritius
5	Shri Gautam S. Adani & Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)
6	Shri Bhavik B. Shah
7	Shri Rakesh R. Shah
8	Smt. Surekha B, Shah
9	Smt. Priti R. Shah
10	Shri Vinod N. Sanghavi

For and on behalf of all acquirers

Authorised Signatory

Name of Target Company(TC): Adani Power Limited

		Pre-arrangement	ent	Acquisition details	details	Post-arrangement	ment
Sr. No.	Name of Acquirers	No.of shares	*%	No.of shares	*%	No.of shares	%
E	Details of Shares acquired pursuant to the Compos	site Scheme of Arrangement	ngement				
,	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	•	0.00	1,15,51,79,633	39.35	1,15,51,79,633	39.35
2	Adani Properties Pvt. Ltd.	4,40,66,085	1.53	18,50,14,800	6.27	22,90,80,885	7.80
3	Shri Vinod Shantilal Adani	5,77,00,000	2.01	16,87,57,026	5.70	22,64,57,026	7.71
4	Ventura Power Investments Pvt. Ltd., Mauritius	7,08,78,997	2.47	68,58,204	0.18	7,77,37,201	2.65
S	Shri Gautam S. Adani & Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1	0.00	1,64,32,820	0.56	1,64.32,820	0.56
9	Shri Bhavik B. Shah	000'S	00.00	68.805	0.00	73,805	0.00
7	Shri Rakesh R. Shah	368	0.00	11,36,364	0.04	11,36,732	0.04
ω	Smt. Surekha B. Shah	2,000	00.00	63,226	0.00	68,226	0.00
o,	Smt. Priti R. Shah	1	0.00	3,64,481	0.01	3,64,481	0.01
10	Shri Vinod N. Sanghavi	4,500	0.00	29,753	00.00	34,253	0.00
	Total	17,26,59,950	6.01	1,53,39,05,112	52.12	1,70,65,65,062	58.13

[8]	Details of Shares cancelled pursuant to the Composite Scheme of Arrangement	site Scheme of Arra	ngement				***************************************
-	 Adani Enterprises Limited	1,98,12,90,000 68 99	68.99	-1,98,12,90,000	68'89-	0	0

* Since there are no convertible instruments in TC, % w.r.t to total share /voting capital and diluted share / voting capital of TC is same

For and on behalf of all acquirers

Authorised Signatdry

Chandan Lakhwani

From:

Chandan Lakhwani

Sent:

22 June 2015 15:41

To:

'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Rajesh Shah

Cc:

Ashok Jagetiya; Deepak Pandya

Subject:

Adani Power Ltd. - Disclosure u/r. 31 of SAST Regulations

Attachments:

APL_Pledge_22-06-2015.pdf

Tracking:

Recipient Delivery

'cmlist@nse.co.in'

'corp.relations@bseindia.com'

Rajesh Shah Ashok Jagetiya Deepak Pandya Delivered: 22-06-2015 18:27 Delivered: 22-06-2015 15:41

Delivered, 22-00-20

Dear Sir.

Please find attached herewith disclosure from the following promoter group entities of Adani Power Limited in the prescribed format relating to creation of encumbrances on equity shares of Adani Power Limited.

- 1. Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
- 2. Adani Properties Private Limited
- 3. Vinod Shantilal Adani
- 4. Ventura Power Investments Pvt. Ltd.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards

Chandan Lakhwani Phone: 079-25555851 From:

Gautam S Adani & Rajesh S. Adani Vinod Shantil (on behalf of S. B. Adani Family Trust) 394, Emirates 9th Floor, Shikhar, Near Adani House, 17186, Dubai Mithakhali Six Roads, Navrangpura,

Vinod Shantilal Adani 394, Emirates Hill, Third Post Box No. 17186. Dubai

Adani Properties Pvt. Ltd.

Ahmedabad-380009

Shikhar, Near Adani House, Mithakhali Six Roads, Navrangpura, Ahmedabad-380 009 Ventura Power Investments Pvt. Ltd. C/o.. Trustlink International Limited, Suite 501, St. James Court, St. Dennis Street, Port Louis, Mauritius

To:

National Stock Exchange of India Limited Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051 BSE Limited Floor 25, P J Towers, Dalal Street, Mumbai – 400001

Adani Power Limited

Shikhar, Near Adani House, Mithakhali Six Roads, Navrangpura Ahmedabad-380 009

Ref: Adani Power Limited

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding creation of encumbrance on equity shares of Adani Power Ltd.

Please find attached herewith disclosure from the following promoter group entities of Adani Power Limited in the prescribed format relating to creation of encumbrances on equity shares of Adani Power Limited.

- 1. Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
- 2. Adani Properties Private Limited
- 3. Vinod Shantilal Adani
- 4. Ventura Power Investments Pvt. Ltd.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)

Authorised Signatory

For, Vinod Shantilal Adani

Encl: Disclosure in the prescribed format

For, Adani Properties Private Limited

, 0

For, Ventura Power Investments Pvt. Ltd.

Authorised Signatory

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

⊭	Name of the Target company(TC)						Adani Power Limited (APL)	wer Limited (APL)	200	2000		1 107 10	
changes wh	e l	e the shar	res of the	Name of the stock Exchanges where the shares of the target company are listed	any are li		BSE Ltd. & National Stock Exchange of India Ltd	ional Stock E	xchange of In	idia Ltd.			
						12.	22-06-2015						
Promoter or PAC	O	on whose	ose shares	es encumbrance was	ance wa	created/	1. Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust)	dani & Rajest	h S. Adani (or	n behalf	of S.B. Adar	i Family Trus	(a)
						2	2. Adani Properties Private Limited	rties Private L	imited				
						<u> </u>	 Vinod Shantilal Adani Ventura Power Investments Pvt. Ltd. 	ilal Adani rer Investmen	ts Pvt. Ltd.				***************************************
Details of the creation of encumbrance:	ΙS	ice:											
omoter holding	<u> = </u>	n the target (1)	оотрапу	Promoter holding in the target company Promoter holding akeady (1) encumbered (2)	ng akready, ed (2)		Details of ev	Details of events pertaining to encumbrance (3)	o encumbrance	<u>©</u>		Post event holding of encumbered shares { creation[(2)+(3) / release [(2)+(3)] / invocation [(2)-(3)]]	ding of shares / release tion [(2)-
No, of shares		% of total share capital	% w.r.t Diluted share capital (*)	No. of shares	% of total share capital	Type of cerent/creation (frefease fervocation)	Date of destron Invocation release of encumbrance	Type of encumbrance (pledge flier/non disposal undertaking/oth ers)	No of shares	% of total share capital	% of total Name of the share entity in whose capital favour shares encumbered	No. of shares	% of total share capital
1,15,51,79,633		39.35	39.35	0	00:00	Greation	16-06-2015	Pledge	18,49,18,977	6.30	IDBI Trusteeship Services Ltd.	18,49,18,977	6.30
1,15,51,79,633		39.35	39.35	18,49,18,977	6.30	Creation	16-06-2015	Pledge	2,76,49,358	0.94	IDBI Trusteeship Services Ltd.	21,25,68,335	7.24
1,15.51,79,633	33	39.35	39.35	21,25,68,335	7.24	Creation	16-06-2015	Non Disposal Undertaking	14,87,97,834	5.07	IDBI Trusteeship Services Ltd.	36,13,66,169	12.31
1,15,51,79,633	33	39.35	39.35	36,13,66,169	12.31	Creation	16-06-2015	Pledge	3,82,22,130	1.30	IDBI Trusteeship Services Ltd.	39,95,88,299	13.61



				kanangangan dan kanangan dan ka	erenanteroteraturatera en en entratur	tokombagina somortomortomortom		
olding of shares)) / release ation [(2)-	% of total share capital	22.40	23.62	0.50	2.05	6.19	5.75	2.65
Post event holding of encumbered shares (oreation[(2)+(3) / release [(2)+(3)] / invocation [(2)-(3)]]	No. of shares	65,77,30,040	69.34.44,326	1,47,22,896	6,02,83,096	18,16,42,320	16,87,57,026	7.77,37,201
	% of total Name of the share entity in whose capital favour shares encumbered	Axis Bank Ltd.	Standard Chartered Bank	Yes Bank Ltd.	HDBI Trusteeship Services Ltd.	IDBI Bank Lld.	IDBI Trusteeship Services Ltd.	IDBI Trusteeship Services Ltd.
(3)	% of total share capital	8.79	1.22	0.50	1.55	4.13	5.75	0.23
o encumbrance	No of shares	25,81,41,741	3,57,14,286	1,47,22,896	4,55,60,200	12,13,59,224	16,87,57,026	68,58,204
Details of events pertaining to encumbrance (3)	Type of encumbrance (pledge Alen/non disposal undertaking/oth ers)	Non Disposal Undertaking	Pledge	Płedge	Pledge	Pledge	Pledge	Pledge
Details of eve	Date of creation finvocation/ release of encumbrance	16-06-2015	16-06-2015	13-06-2015	13-06-2015	16-06-2015	13-06-2015	13-06-2015
	Type of event(creation release finvocation)	Creation	Creation	Creation	Creation	Creation	Creation	Creation
g already	% of total share capital	13.61	22.40	0.00	0.50	2.05	0.00	2.41
Promoter holding alra	No. of shares	39,95,88,299	65,77,30,040	0	1,47,22,896	6,02,83,096	0	7,08,78,997
сотрапу	% w.r.t Diluted share capital (*)	39.35	39.35	7.80	7.80	7.80	7.71	2.65
(1)	% of total share capital	39.35	39.35	7.80	7.80	7.80	7.71	2.65
Promoter holding in the target company Promoter holding already (1) encumbered (2)	No. of shares	1,15,51,79,633	1,15,51,79,633	22,90,80,885	22,90,80,885	22,90,80,885	22,64,57,026	7,77,37,201
Name of Promoter(s) or PACs with him (**)		Gautam S. Adani & Rajesh S. Adani (on behaif of S. B. Adani Family Trust)	Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	Adani Properties Pvt. Ltd.	Adani Properties Pvt. Ltd.	Adani Properties Pvt. Ltd.	Vinod Shantilal Adani	Ventura Power Investments Pvt. Ltd Mauritius



No. of shares	% of total										[(c)-(3)] / mvoc	[(2)-(3)] / invocation [(2)- (3)]]
	share	% w.r.t. Diiuted share capital (")	No. of shares	% of total share capital	Type of event(creation frelease finvocation)	Date of creation Type of Invocation/Invocation/Inclease of (pledge encumbrance dispose undertal	rrance Nien/non I King/oth	No of shares	% of total share capited	% of total Name of the share entity in whose capital favour shares encumbered	No. of shares	% of total share capital
Gautam S. Adani & Priti G. Adani (on 1,64,32,820 behaff of Gautam S. Adani Family Trust)	20 0.56	0.56	0	0.00	·	,	1	ł	,	,	0	0.00
Bhavik B. Shah 73,805	0.00	0.00	0	0.00	,	-	,	,	,		0	0.00
Rakesh R. Shah 11,36,732	90.04	0.04	O	0.00	-	,	,	٠	,	ı		,
Surekha B. Shah 68,226	0.00	00.0	0	0.00	•	,	-	,	,		-	٠
Priti R. Shah 3,64,481	1 0.01	0.01	0	0.00	•	,	,	•	-	•		,
Vinod N. Sanghavi 34,253	00.00	00:0	0	0.00	-	1	1	,	,	•		,

Adani (on behalf of 5.B. Adani Family Trust)

For Ventura Power Investments Private Limited

For Vinod Spantilal Adani

Authorised Signatory

Place: Ahmedabad Date: 22-06-2015 (**) The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Chandan Lakhwani

From: Chandan Lakhwani

Sent: 12 September 2015 16:08

To: 'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Deepak Pandya

Cc: Dharmesh Desai; Ashok Jagetiya

Subject: Adani Power Ltd. -Reg 31 of SEBI (SAST) Regulations - Release of Pledge - Mr.

Vinod S Adani

Attachments: APL_SAST_Release_11-09-2015.pdf

Tracking: Recipient Delivery

'cmlist@nse.co.in'

'corp.relations@bseindia.com'

Deepak Pandya Delivered: 12-09-2015 16:09

Dharmesh Desai

Ashok Jagetiya Delivered: 12-09-2015 16:09

Dear Sir/Madam.

Please find attached herewith disclosure in the prescribed format from Mr. Vinod S. Adani relating to release of pledge on equity shares of Adani Power Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Associate Manager – Secretarial | Adani Properties Pvt. Ltd.
Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com
104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India



September 12, 2015

To:

National Stock Exchange of India Limited Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051 BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Power Limited

"Shikhar" Near Adani House, Mithakhali Six Roads, Navrangpura, Ahmedabad-380 oog

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding release of pledge on 16,87,57,026 equity shares of Adani Power Ltd.

Please find attached herewith disclosure in the prescribed format relating to release of pledge on 16,87,57,026 equity shares of Adani Power Ltd.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

Vinod S. Adani

Encl: Disclosure in the prescribed format

Vinod S. Adani

394, Emirates Hill, Third Post Box No. 17186, Dubai

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the stock Exchanges where the shares of the target company are BSE Ltd. & Nalisted Date of reporting Name of the Promoter or PAC on whose shares encumbrance was created/ Vinod S. Adani released/invoked	Exchanges v	Name and Address of the Owner, when the Person of the Owner, when the Person of the Owner, when the Person of the Owner, when the Owner, which the Owner,											
Date of reporting Name of the Promo released/invoked		where the	shares of the t	target cor	et company are	are BSE Ltd. & National Stock Exchange of India Ltd	Vational Stock	c Exchange c	of India Ltd				***************************************
Name of the Promoreleased/invoked						12-Sep-15							
The contract of the contract of	oter or PAC o	on whose	shares encumb	rance wa	is created/	Vinod S. Ada	ani						
ווא כובשוור	Details of the creation of encumbrance	rance:											
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	ng in the any (1)	Promoter holding already encumbered (2)	g already d (2)		De	Details of events pertaining to encumbrance (3)	bertaining to end	umbrance (3)			Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]	ng of ares release on [(2)-
S. Z.	No of shares	% of total share capital	No of shafes	% of total share capital	Type of event(creation) invocation)	Date of creation/ Invocation/ release of encumbrance //	Type of endinbrance (pledge flerinon disposal undertaking/oth ers)	Reason for encumbrance **	Number	% of total share capital	% of total Name of the hashare entity in whose capital favour shares encumbered	No of shares	% of total share capital
Gautam S. Adani 8 Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1,155,179,633	39.35	693,444,326	23.62	1	,				,		693,444,326	23.62
Adani Properties Pvt Lld	229.080.885	7 80	224,807.501	7.66	,					,		224,867.501	7.66
Vinod Shantilai Adani	226,457,026	7 7 7	168,757,026	5.75	Release	11-Sep-15	Pledge	ı	168,757,026	5.75	Refer Note below#	O	00.00

Page No. 2		
CC.	ľ	7
CC.		2
		~

Promoter(s) or PACs with him (*)	target company (1)	any (1)	encumbered (2)	ed (2)				,				encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	shares / release tion [(2)-
	No. of shares	% of total share capital	No of shares	% of total share capital	Type of Date of cree event(creat /invocation/ encumbrant /invocation)	ation 85	Type of encumbrance (pledge lien/non disposal undertaking/oth ers)	Reason for encumbrance **	Number	% of total Share capital	% of total Name of the share entity in whose capital favour shares encumbered	No. of shares	% of total share capital
Ventura Power Investments Pvt. Ltd.: Mauritius	77,737,201	2.65	,	,		,			,	,		·	
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	16,432,820	0.56		,	,	,							ŧ
Bhavik B. Shah	73.805	0.00	,	,	,	,	,	,	,		3		
Rakesh R. Shah	1,136,732	0.04	,	,						,		,	,
Surekha B. Shah	68.226	00:00			,	,			,			,	,
Priti R. Shah	364.481	0.01	·					,	,	,		,	
Vinod N. Sandawi	34.253	000											_

Note: Lender: Standard Charlered Bank, Trustee: IDBI Trusteeship Services Ltd.

Vinod's. Adani

Signature of Authorised Signatory

Place: Dubai

Date: 12-09-2015

* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Chandan Lakhwani

From:

Chandan Lakhwani

Sent:

26 May 2016 19:13

To:

'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Deepak Pandya

Cc:

Jatin Shah; Dharmesh Desai

Subject:

APL -Preferential Issue of Warrants - Takeover Code Disclosures

Attachments:

APL_Warrants_Disclosure_29(2).pdf; APL_Warrants_Disclosure_29(1).pdf

Tracking:

Recipient Delivery

'takeover@nse.co.in'

Dharmesh Desai

'corp.relations@bseindia.com'

Deepak Pandya Jatin Shah

Delivered: 26-05-2016 19:13 Delivered: 26-05-2016 19:13

Delivered: 26-05-2016 19:13

Dear Sir,

In compliance with the disclosure requirements under Regulation 29(1) and 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find attached herewith disclosures in the prescribed format in relation to acquisition of 52,30,00,000 (fifty two crore thirty lacs) convertible warrants with each warrant convertible into one equity share having face value of Rs. 10/- each of APL (the "Warrants") as detailed herein below:

Date of Allotment	Name of allottee / Acquirer	No. of Warrants
25-05-2016	Worldwide Emerging Market Holding Ltd.	19,00,00,000
25-05-2016	Afro Asia Trade and Investments Ltd.	19,00,00,000
26-05-2016	Universal Trade and Investments Ltd.	14,30,00,000
Total		52,30,00,000

This is in compliance with Regulation 29(1) and 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

From:

(i) Worldwide Emerging Market Holding Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

(iii) Universal Trade and Investments Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

(ii) Afro Asia Trade and Investments Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

May 26, 2016

To:

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G. Block Bandra Kurla Complex, Bandra (East)

Mumbai - 400051

Adani Power Limited "Shikhar", Near Adani House, Mithakhali Six Roads, Navrangpura,

Ahmedabad-380 oog

Dear Sirs,

BSE Limited

Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400 001

Sub: Disclosure under Regulation 29(1) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of Warrants of Adani Power Limited ("APL")

In compliance with the disclosure requirements under Regulation 29(1) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to acquisition of 52,30,00,000 (fifty two crore thirty lacs) convertible warrants with each warrant convertible into one equity share having face value of Rs. 10/- each of APL (the "Warrants") as detailed herein below:

Date of	Name of allottee / Acquirer	No. of Warrants
Allotment		
25-05-2016	Worldwide Emerging Market Holding Ltd.	19,00,00,000
25-05-2016	Afro Asia Trade and Investments Ltd.	19,00,00,000
26-05-2016	Universal Trade and Investments Ltd.	14,30,00,000
Total		52,30,00,000

We request you to kindly take the same on record.

Thanking You,

For and on behalf of Acquirers

Authorised Signatory

Encl: Disclosures in the prescribed format

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A- Details of the Acquisition

1.30

Name of the Target Company (TC)	Adani Power Limited (APL)
Name(s) of the acquirer and Persons Acting in	(1) Worldwide Emerging Market Holding Ltd.
Concert (PAC) with the acquirer	(2) Afro Asia Trade and Investments Ltd.
	(3) Universal Trade and Investments Ltd
	(hereinafter the "Acquirers")
	Persons acting in concert with the Acquirer
	Other shareholders of APL belonging to its
	promoter and promoter group, namely: (i)
	Gautam S. Adani & Rajesh S. Adani (On
	behalf of S. B. Adani Family Trust); (ii) Adani
	Properties Pvt. Ltd.; (iii) Shri Vinod Shantilal
	Adani; (iv) Ventura Power Investments Pvt.
	Ltd., Mauritius; (v) Shri Gautam S. Adani &
	Smt. Priti G. Adani (on behalf of Gautam S
	Adani Family Trust); (vi) Shri Bhavik B. Shah;
	(vii) Shri Rakesh R. Shah; (viii) Smt. Surekha
	B. Shah; (ix) Smt. Priti R. Shah; and (x) Shri
	Vinod N. Sanghavi (hereinafter the "PAC")
Whether the acquirer belongs to	Yes
Promoter/Promoter group	
Promoter/Promoter group Name(s) of the Stock Exchange(s) where the	BSE Limited
	BSE Limited National Stock Exchange of India Limited
Name(s) of the Stock Exchange(s) where the	

1313 - Palatananan ya pananangapa Anton Angung akaban kananan angaha kananan angaha kananan angaha kananan ang			
holding of acquirer along with PACs of:	PAC held 2,10,46,65	,062 Equity	Shares of
a) Shares carrying voting rights	APL carrying voting	rights. For d	etails, please
	see <u>Annexure 1</u> atta	ached herew	ith.
b) Shares in the nature of encumbrance			
(pledge/_lien/non-disposal_undertaking/			
ethers)			
c) Voting rights (VR) otherwise than by			
equity shares			
d) Warrants/convertible_securities/any_other	Nil, the Acquirers ald	ong with PAC	Os did not hold
instrument that entitles the acquirer to	any warrants of AF	PL prior to	acquisition of
receive shares carrying voting rights in the	Warrants under cons	sideration	
TC (specify holding in each category)			:
e) Total (a+b+c+d)	210,46,65,062	63.13%	63.13%
Details of acquisition			
a) Shares carrying voting rights acquired	Nil		
b) VRs acquired otherwise than by equity			
shares			
c) Warrants/convertible_securities/any_other	52,30,00,000 (fifty	two crore	thirty lacs)
instrument that entitles the acquirer to	convertible warrant		ach warrant
receive shares carrying voting rights in the	convertible into one		e having face
TC (specify holding in each category)	value of Rs. 10	, -	_
acquired.	"Warrants") have		,
acquired.	Acquirers in aggrega	•	
	Annexure 1 attached		is, picase see
	Annexure attached	a Herewitti.	
d) Shares in the nature of encumbrance			
(pledge/ lien/non-disposal undertaking/			
others)			
	52,30,00,000	in-	13.56%(1)
e) Total (a+b+c+/-d)	32,30,00,000		13.3070
After the acquisition, holding of acquirer			
along with PACs of: a) Shares carrying voting rights	PAC holds 2,10,46,	65,062 Equ	ity Shares of
b) Shares in the nature of encumbrance	APL carrying voting	rights. The	Acquirers do

(pledge/ lien/ non-disposal undertaking/ not hold any Equity Shares of APL. For details, others) Shares pledged with the acquirer. please see Annexure 1 attached herewith. c) VRs otherwise than by equity shares d) Warrants/convertible_securities/any_other 52,30,00,000 (fifty two crore thirty lacs) instrument—that entitles the acquirer to Warrants receive shares carrying voting rights in the TC (specify holding in each category) after acquisition For details, please see Annexure 1 attached herewith e) Total (a+b+c+d) 262,76,65,062 63.13% 68.13% Mode of acquisition (e.g. open market / public Warrants acquired by the Acquirers pursuant issue / rights issue /preferential allotment / to the Preferential Allotment inter-se transfer, etc.) Salient features of the securities acquired Acquirers i.e. the Warrant holders have the including time till redemption, ratio at which it right to convert each Warrant into one Equity can be converted into equity shares etc. Share having face value of Rs. 10/- each of APL, in one or more tranches, within a period of 18 months from the date of allotment of the Warrants to such Acquirers. Date of allotment of Warrants: Date of acquisition of/ date of receipt of 25-05-2016 intimation of allotment of shares/ VR/ warrants/convertible (1) Worldwide Emerging Market Holding securities/any other Ltd. and instrument that entitles the acquirer to receive shares in the TC. (2) Afro Asia Trade and Investments Ltd. 26-05-2016 Universal Trade and Investments Ltd. Equity share capital / total voting capital of the Equity Share Capital of TC, i.e. APL, before the said acquisition by the Acquirers = Rs TC before the said acquisition 3,333,93,89,410 (333,39,38,941 equity shares of face value of Rs. 10 each) Equity Share Capital of TC, i.e. APL, after the Equity share capital/ total voting capital of the said acquisition by the Acquirers = Rs TC after the said acquisition 3,333,93,89,410 (3,33,39,38,941 equity shares

	of face value of Rs. 10 each) ⁽²⁾
Total diluted share/voting capital of the TC	Diluted Equity Share Capital of TC, i.e. APL,
after the said acquisition	after the said acquisition of Warrants by the
	Acquirers = Rs. 38,56,93,89,410
	(3,85,69,38,941 equity shares of face value of
	Rs. 10 each),)
	(assuming conversion of all the Warrants
	issued by APL to the Acquirers into the equity
	shares of face value of Rs. 10 each)

Notes:

- The Warrants allotted to the Acquirers in aggregate constitute 13.56% of the total diluted post-preferential allotment share/voting capital of APL i.e. 3,85,69,38,941 shares, and along with the PAC, result in 5% increase in the aggregate holding of the Acquirers and its PAC (i.e. the promoter and promoter group of APL) in APL. Please see Annexure 1 for further details.
- (2) Excluding the Warrants issued to the Acquirers.

For and on behalf of Acquirers

Authorised Signatory Date: 26-05-2016

Part-B***

Name of the Target Company: Adani Power Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Worldwide Emerging Market Holding Ltd.	Yes	AABCW7941G
Afro Asia Trade and Investments Ltd.,	Yes	AAOCA3024D
Universal Trade and Investments Ltd.	Yes	AABCU9283H
Shri Gautam S Adani & Shri Rajesh S. Adani (on behalf of S.	Yes	AAFTS2164O
B. Adani Family Trust)		
Adani Properties Private Limited.	Yes	AABCA3182H
Shri Vinod Shantilal Adani	Yes	AASPA4935G
Ventura Power Investments Pvt. Ltd., Mauritius	Yes	AABCL5055E
Shri Gautam S. Adani /Smt.Priti G. Adani (on behalf of	Yes	AAATG3082A
Gautam S. Adani Family Trust)		
Shri Bhavik B. Shah	Yes	ADRPS2464C
Shri Rakesh R. Shah	Yes	AHZPSo616G
Smt. Surekha B. Shah	Yes	AQCP54788F
Smt, Priti R. Shah	Yes	AQCPS4086L
Shri Vinod N. Sanghvi	Yes	BBOPS6707G

For and on behalf of Acquirers

Authorised Signatory
Date: 26-05-2016

Signature of the acquirer / Authorised Signatory

Note:

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of §hares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

State Stat				Pre-Preferential Allotment	ent of Warrants	1400		Acquisition details of Warrants	Warrants		Post	Post -Preferential Allotment of Warrants	of Warrants	
Name of Acquirers Year of Acquirers 1790 000 00 4 93 1790 000 00 Act Act Acquirers Act Acquirers 4 93 1 140 000 00 1 140 000 00 Act Acquirers Act Acquirers Act Acquirers 1 140 000 00 1 140 000 00 1 140 000 00 Act Acquirers Act Acquirers Act Acquirers Act Acquirers Act Acquirers 1 140 000 00 1 140 000 00 Act Acquirers Act Acquire			No.of shares carrying voting rights	1	% w.r.t total share/voting capital wherever applicable	% w.r.t. total dituted share / voting capital of the TC	No.of shares	No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t. total diluted share (voting capital of the TC	No.of shares	No. of Warrants that entities the Acquirers to receive shares carrying voting rights in the TC		% w.cl. total diluted share // voting capital of the TC
140,000,000 4.93 140,000,000 1.94,000 1.94,000 1.94,000,000 1.94,00	Worldwide Emerging Afre Asia Trade and Universal Trade and Total (a) - Acquirer Shi Gautain S. Ada Shis Gautain S. Ada Schall of S. B. Adam Adam Properties PV	me of Acquirers		*****				m wang wyu ya 1 m	o kao manao Maria					
1405 196 130 130 140 100 100 130 141 100 100 130 140 100 100 130 140 100 100 130 141 140 100 130 140 100 130 140 100 130 140 100 130 140 100 130 140 100 130 130 140 100 130	Afro Asia Trade and Inversal Trade and Total (a) - Acquirer Shri Gaudem S Ada behalt of S B. Adam Adam Properties PV	g Market Holding Ltd.		4		The state of the s	-	190,000,000		4.93		000'000'06		4.53
143 000 000 1136 123 000 000 1136 123 000 000 1136 123 000 000 1136 123 000 000 1136 123 000 000 1136 123 000 000 1136 123 000 000 1136 123 000 000 1136 123 000 1136 1	Universal Trade and Total (a) - Acquirer Shin Gaudain S. Ada Shin Propenties Pv. Adain Propenties Pv.	investments Ltd			,	-		190,000,000	,	49		190,000,000		E
1.465-179-673 Table 1840	Total (a) - Acquirer Shn Gautam S. Ada Sehall of S. B. Adam Adam Properties Pv	Investments Ltd.			,		THE REAL PROPERTY AND ADDRESS OF THE PARTY AND	143,000,000		3.71	A .	143,000,000		791
1 dO3 179 G33 1 d 21 15	Shri Gauzani S. Ada behalf of S. B. Adani Adani Properties Pv	۲	,	manufacture of the control of	,			523,000,000	-	13.56	The state of the s	523,000,000		13.56
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Shiri Gautam S. Adan behalf of S. B. Adan Adan Properties Pv				8	tails of Shareho	iders who are PA(with the Acquirers	The state of the s					
277,180 865 1131	Adan Properties Pv	in & Strin Rajesh S. Adam ion Family Tost)	1.405,179,533		42.15			attaka Austra			1 405,179,633		42.15	36.43
226,445,026 6 79 77,737,261 </td <td>Chan Channel Channelled</td> <td>r, Utd</td> <td>377,180,883</td> <td>. Janes Parks</td> <td>113</td> <td></td> <td></td> <td>The state of the s</td> <td></td> <td></td> <td>377,190,385</td> <td></td> <td>11.31</td> <td>g) (5)</td>	Chan Channel Channelled	r, Utd	377,180,883	. Janes Parks	113			The state of the s			377,190,385		11.31	g) (5)
16.432 850 2.33 2.34 2.35	STIP VETO STATING	Adam	226,457,026		(e)			The traderor		Value (a. 1/a 1/a)	226 457.026		6.79	90 u')
16,432,820 C 45	Ventura Power tove	stments Pvt Ltd	77,731,20		2.3						77,737,201	The second secon	2 33	2 02
1136.732 0.00 0.00 0.00 1.136.7222 1.136.7222 1.136.7222 1.136.7222 1.136.7222 1.136.72222 1.136.72222 1.136.72222 1.136.72222 1.136.72222 1.136.72222 1.136.72222 1.136.72222 1.136.72222 1.136.722222 1.136.72222 1.136.72222 1.136.72222 1.136.72222 1.136.72222 1.136.72222 1.136.72222 1.136.72222 1.136.722222 1.136.72222 1.136.72222 1.136.72222 1.136.722222 1.136.722222 1.136.722222 1.136.722222 1.136.722222 1.136.7222222 1.136.722222 1.136.722222 1.136.722222 1.136.7222222 1.136.722222 1.136.722222 1.136.722222 1.136.722222222 1.136.7222222 1.136.722222 1.136.7222222 1.136.722222222 1.136.7222222 1.136.7222222 1.136.7222222 1.136.72222222 1.136.722222222 1.136.72222222 1.136.722222222 1.136.722222222 1.136.7222222222 1.136.7222222222 1.136.72222222222 1.136.7222222222 1.136.72222222222 1.136.722222222222222 1.136.7222222222 1.136.72222222222 1.136.722222222222222 1.136.72222222222 1.136.72222222222 1.136.7222222222222222 1.136.72222222222222222 1.136.7222222222222222222222222222222222222	Sho Gautam S. Adam	ior & Smt Priti G. Adani (on behalf Family Trust)	16,432,820	c	3		•			1	16,432,820		0.49	0 43
1.136.732	Shri Bhavik 6 Shah		73 80	5	ă.			And Andrews Confession of the			73,805		80	000
24 253	Shr Rakesh R Sha	VANCOUS CALLEST WITH THE THE THE THE THE THE THE THE THE T	1,136,73		0			a halprigage o griffe			1,36,732		0 03	0.03
34 253 0 00 0 00 34 253 2,104,665,062 63.13 63.13 523,000,000 13,466,062 13,56 2,104,665,062 523,000,000 13,404,665,062 13,56 2,104,665,062 523,000,000	Smt Surekta 8 Sh	ugh .	68.22		8.6			remiteree			68,236		000	000
34 253 0 30 0 30 0 30 0 31 34,233 . 34,233 . 34,233 . 34,233 . 34,233 . . 2,104,665,062 . 2,104,665,062 . 2,104,665,062 . 2,104,665,062 . 2,104,665,062 . 2,104,665,062 . 2,104,665,062 . 2,104,665,062 . 2,104,665,062 . . 2,23,000,000 .	Sent Perts & Shah		354.48		cc			The second secon			364,481		0.01	10 0
2,104,665,062 - 63.13 63.13 - 523,000,000 13.56 2,104,665,062 - 523,000,000 13.56 2,104,665,062 523,000,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		hav	82.82		80						34,253		0.00	000
2.104.665.062 - 63.13 63.13 . 523,000.000 . 13.56 2,104,655,062 523,000,000 a Market Holding Lita and Mito Asia Trade and Investments Lita is 25-05-2016	Total	(b) - PAC	2,104,665,062		63.1		,	, , , , , , , , , , , , , , , , , , , ,		, designation	2,104,655,062		63,13	54.57
Date of Alektrem of Wardwide Linergowns Market Holding List and Atts Trade and Innestments 11d is \$5.00-2016	d Cuth (a) + (b) (consis	iting of holding of Promoter and iter Group)			63.1		N and a sign of the party of th	\$23,000,000		13.56	2,104,655,062	\$23,000,000	63.13	68.13
		Warrants to Worldwide Emerginne	g Market Holding Ltd	and Afto Asia Trade	and investments	s Ltd - 8 25-05-20	16		The second secon	~		A STATE OF THE STA	and the second s	

For and on behalf of acquirers

Authorised Signatory Date 26-05-2016 From:

- Worldwide Emerging Market Holding Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius
- (iii) Universal Trade and Investments Ltd.
 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

May 26, 2016

To:

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G. Block Bandra Kurla Complex, Bandra (East)

Mumbai - 400051

Adani Power Limited

"Shikhar", Near Adani House, Mithakhali Six Roads, Navrangpura, Ahmedabad-380 oog

Dear Sirs,

(ii) Afro Asia Trade and Investments Ltd.
 6th Floor, Tower I, Nexteracom Building,
 Ebene, Mauritius

BSE Limited

Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001

Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of Warrants of Adani Power Limited ("APL")

In compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to acquisition of 52,30,00,000 (fifty two crore thirty lacs) convertible warrants with each warrant convertible into one equity share having face value of Rs. 10/- each of APL (the "Warrants") as detailed herein below:

Date of	Name of allottee / Acquirer	No. of Warrants
Allotment		
25-05-2016	Worldwide Emerging Market Holding Ltd.	19,00,00,000
25-05-2016	Afro Asia Trade and Investments Ltd.	19,00,00,000
26-05-2016	Universal Trade and Investments Ltd.	14,30,00,000
Total		52,30,00,000

We request you to kindly take the same on record.

Thanking You,

For and on behalf of Acquirers

Authorised Signatory

Encl: Disclosures in the prescribed format

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Power Limite	d ("APL")	desenventenes (Philosophia remental Philosophia (1974) (1974) (1974) (1974) (1974) (1974) (1974) (1974) (1974)
Name(s) of the acquirer and Persons Acting	(1) Worldwide Em	erging Market Ho	olding Ltd.
in Concert (PAC) with the acquirer	(2) Afro Asia Trade	e and Investmen	ts Ltd., and
	(3) Universal Trad	e and Investmer	its Ltd.
	(hereinafter the "Ac	quirers")	i
	Persons acting in co	oncert with the A	cquirers: Other
	shareholders of AP	L belonging to it	s promoter and
	promoter group, na	mely: (i) Shri Ga	autam S Adani
	& Shri Rajesh S. A	dani (On behalf	of S. B. Adani
	Family Trust): (ii) A	dani Properties I	Private Limited;
	(iii) Shri Vinod Shai	ntilal Adani; (iv)	Ventura Power
	Investments Pvt. L	td., Mauritius; (v	/) Shri Gautam
	S. Adani & Smt.	Priti G. Adani	(on behalf of
	Gautam S. Adani F	amily Trust); (vi)	Shri Bhavık B.
	Shah; (vii) Shri I	Rakesh R. Sh	ah: (viii) Smt
	Surekha B. Shah;	(ix) Smt. Priti R.	Shah; and (x)
	Shri Vinod N. Sangl	havi (hereinafter	the "PAC")
Whether the acquirer belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
		(*)	
Before the acquisition under		ke kina pinandakan telah apipuncunya sapatun kepun milandahan pina dan pengalahan dan dan dan dan dan dan dan d	The state of the s
consideration, holding of Acquirers and	**************************************		
PAC:			
a) Shares carrying voting rights	PAC held 2,10,46,65,062 Equity Shares of APL		



After the acquisition/sale, holding of Acquirer and PAC: a) Shares carrying voting rights	52,30,00,000 - 13.56%(1)
e) Total (a+b+c+/-d)	
d) Shares encumbered / invoked/released by the acquirer.	
the TC (specify holding in each category) acquired/sold	APL (the "Warrants") have been acquired by the Acquirers in aggregate. For details, please se Annexure 1 attached herewith.
shares e) Warrants/convertible_securities/any_other instrument—that entitles the acquirer to receive shares carrying voting rights in	warrants with each warrant convertible into or equity share having face value of Rs. 10/- each
acquired/sold b) VRs-acquired /sold otherwise than by	
Details of acquisition/sale holding of Acquirers a) Shares carrying voting rights	
	2,10,46,65,062 63.13% 63.13%
 b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking others) c) Voting rights (VR) otherwise than by equity-shares d) Warrants/convertible securities/any other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) 	Nil, the Acquirers along with PACs did not ho any warrants of APL prior to acquisition Warrants under consideration

THE RESIDENCE AND ADMINISTRATION OF THE PROPERTY OF THE PROPER	Lany Equity Charge of ADI. For details, also and		
	any Equity Shares of APL. For details, please see		
b) Charac analysis and with the second	Annexure 1 attached herewith.		
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other	52,30,00,000 (fifty two crore thirty lacs) Warrants.		
instrument—that entitles the acquirer to			
receive shares carrying voting rights in			
the TC (specify holding in each category)			
after acquisition			
	For details, please see Annexure 1 attached		
	herewith		
e) Total (a+b+c+d)	2,62,76,65,062 63.13% 68.13%		
Mode of acquisition/sale (e.g. open market /	Warrants acquired by the Acquirers pursuant to a		
,			
off-market / public issue / rights issue /	Preferential Allotment		
preferential allotment / inter-se transfer etc.)			
Date of acquisition /-sale of shares / VR or	Date of allotment of Warrants : 25-05-2016:		
date of receipt of intimation of allotment of			
shares, whichever is applicable	(1) Worldwide Emerging Market Holding Ltd		
	and		
	(2) Afro Asia Trade and Investments Ltd.		
	26-05-2016:		
	Universal Trade and Investments Ltd.		
Equity share capital / total voting capital of	Equity Share Capital of TC, i.e. APL, before the		
the TC before the said acquisition/sale	said acquisition by the Acquirers = Rs.		
	33,33,93,89,410 (3,33,39,38,941 equity shares of		
	face value of Rs. 10 each)		
Equity share capital/ total voting capital of the	Equity Share Capital of TC, i.e. APL, after the said		
TC after the said acquisition/sale	acquisition by the Acquirers = Rs. 33,33,93,89,410		
	(3,33,39,38,941 equity shares of face value of Rs.		
	10 each) ⁽²⁾		
Total diluted share/voting capital of the TC	Diluted Equity Share Capital of TC, i.e. APL, after		
after the said acquisition/sale	the said acquisition of Warrants by the Acquirers =		
	Rs. 38,56,93,89,410 (3,85,69,38,941 equity		



shares of face value of Rs. 10 each).)
(assuming conversion of all the Warrants issued by APL to the Acquirers into the equity shares of face value of Rs. 10 each)

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- The Warrants allotted to the Acquirers in aggregate constitute 13.56% of the total diluted post-preferential allotment share/voting capital of APL i.e. 3,85,69,38,941 shares, and along with the PAC result in 5% increase in the aggregate holding of the Acquirers and its PAC (i.e. the promoter and promoter group of APL) in APL. Please see Annexure 1 for further details.
- Excluding the Warrants issued to the Acquirers.

For and on behalf of Acquirers

Authorised Signatory

Date: 26-05-2016

Part	No. 15 N			£	Pre-Preferential Allotment of Warrants	ent of Warrants	a transfer		Acquisition details of Warrants	Warrants			Post -Preferential Allotment of Warrants	t of Warrants		
National of Agentive Agentiv	Name of Accounts Name of Acc			No. of shares carrying voting rights	no. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC	No.of shares	No. of Warrants that entitles the Acquirers to receive shares Carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC	No.of shares	No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC		% w.r.t. tota difuted shar / voting capital of the TC	G G
1406 179 6	150 000 000 150 000 000	Sr. No.		4	or to the audit of				ak yanka saksa 18	wy artysty a			n, mere utkahn	*************		
150,000,000 150,000,000 135,000,000	1406 179 632 190 000 000 190 000 000 13.5 14.0 000 000 13.5 14.0 000 000 13.5 14.0 000 000 13.5 14.0 000 000 13.5 14.0 000 000 13.5 14.0 000 000 13.5 14.0 000 000 13.5 14.0 000 000 13.5 14.0 000 000 13.5 14.0 000 000 13.5 14.0 000 000 13.5 14.0 000 000 13.5 14.0 000 000 13.5 14.0 000 000 13.5 14.0 000 1	•-	Worldwide Emerging Market Holding Ltd.						190,000,000		50		190 000 000		(A) 100	(1)
1,12,000,000 1,13,14	142 06 179 630 113	2	Afro Asia Trade and Investments Ltd						190,000,00		91		190,000 000		6.4	100
1,405,179,502 2,104,665,665 2,104,600,000 1,135 2,104,665,665 2,104,600,000 2,104,665,000 2,10	1,106,179,532 1,21 1,13	m	Universal Trade and Investments Ltd				h-man-risah-	A THE RESIDENCE AND A STATE OF THE PERSON AN	143,900,000		17.5	NATIONAL PROPERTY OF THE PROPE	143 000 000		1.6	Sec.
1,406,179,532	1,406,179,632		Total (a) - Acquirers		To constitute from				523,006,000		13.56		523,060,000		13.5	Ψ
1,406,179,530 1,31	1,406,179,532 1,314 1,131 1,13					ð	tails of Shareho	ders who are PAC	with the Acquirers				,			1
377,180,866 1131 1131 1131 1131 228,451,026 6.79	377,180,866 1131	-	Sha Gautam S. Adani & Sha Rajesh S. Adam (or behalf of S. B. Adani Eamily Trust)	1,405,179,53	67	42.15	42					1,405 179,632	and the second s	25: 54		100
226,457 026 6 79 6 79 6 79 6 79 77,237 201 2 33	226,451 026 670 670 670 670 670 77,33 701 233 233 233 233 233 233 233 15,432,820 0 0 0 49 0 49 0 49 0 49 0 49 0 40 11,38,732 0 00 0 00 0 00 0 00 0 00 0 00 0 00 63,296 0 00 0 00 0 00 0 00 0 00 0 00 0 00 34,253 0 00 0 00 0 00 0 00 0 00 0 00 0 00 2,104,665,062 0 00 0 00 0 00 0 00 0 00 0 00 0 00 2,104,665,062 0 00 0 00 0 00 0 00 0 00 0 00 0 00 0 00 2,104,665,062 0 00 0 00 0 00 0 00 0 00 0 00 0 00 0 00 0 00 3,104,665,062 0 00 0 00 0 00 0 00 0 00 0 00 0 00 0 00 <t< td=""><td>N</td><td>Adan Properties Pvi Lid</td><td>377,180.88</td><td>eg.</td><td>en en</td><td></td><td>The second secon</td><td></td><td></td><td></td><td>377,180,885</td><td></td><td></td><td>6</td><td>130</td></t<>	N	Adan Properties Pvi Lid	377,180.88	eg.	en en		The second secon				377,180,885			6	130
77,737,201 2.33 2.33 2.33 2.33 16,432,820 0 <t< td=""><td>77.737.201 2.33</td><td>(1)</td><td>Stri Vinod Shamtler Adam</td><td>225,457 02</td><td>9</td><td>6.76</td><td>9</td><td></td><td></td><td>-</td><td></td><td>226,457,026</td><td></td><td>0.</td><td>5.8</td><td>125</td></t<>	77.737.201 2.33	(1)	Stri Vinod Shamtler Adam	225,457 02	9	6.76	9			-		226,457,026		0.	5.8	125
15,432,820	15,422,820 1,425,820 1,426,725 1,4	17	ventura Power investments PVI LIG	77,737,20	A. C.	233			The second section			77,737,263			20	124
73.805 0.00 <	73.805	0	Shin Gautam S. Adam & Smit Prits G. Adam (on behalf of Gautam S. Adam Family Trust)	15,432,82	0	0.45					,	16 432 820	AND THE REAL PROPERTY AND THE PERSON NAMED IN COLUMN 1	67.6	0	(2)
1.136.732 0.03 0.03 0.03 0.03 0.03 0.03 0.03 0.	1,136,732 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	9	Shr Bhavik B. Shah	73.80		800		The state of the s	The state of the s		,	73,805		00 0	00	12
1364.48 68,276 0 00 0 0 0 00 0 0	68-276 0 00 0 00 364-481 0 01 0 01 34.253 0 00 0 00 2.104,665,062 63.13 63.13 9.4350 523,000,000 9.4461 0 00 2.104,665,062 63.13 9.4313 63.13 9.4461 0 00 9.4461 0 0 00 9.4461	١٠.	Sha Rakesh R. Shah	1,136,73	2	000			744			1 136,732		0 03	00	122
364.481 901 901 901 34.253 0.00 0.00 0.00 0.00 2.104,665,062 0.13 63.13 63.13 63.13 9 Mark at Holding Ltd. and Ato Assa Trade and Investments. Ltd. is 25.05.3016 63.13 2.104,665.062 2.104,665.062 523,000,000 63.13 63.13 63.13 63.13 63.13	364.481 901 901 901 34.253 0 00 0 00 0 00 2.104,665,062 0 13 63.13 63.13 9 Markest Holding Lid and Also Asia Trade and Investments Lid as 25-02-2016 523,000,000 13.56 2.104,665,062 523,000,000 63.13	OC:	Smi Surekha 8 Shan	68,22	9	8.0					-	68,226	,	00 0	20	12
2,104,665,062 03.13 03.13 0.00 0.00 0.00 2,104,665,062 03.13 63.13 523,000,000 13.56 2,104,665,062 523,000,000 63.13 9 Mark at Holding Lid. and Arb Assa Trade and Investments. Lid. is 25,052,3016 63.13 523,000,000 63.13	2,104,665,062 0.00 0.00 0.00 0.00 2,104,665,062 0.013 0.013 0.013 0.013 0.013 0.00 0.00 0.00 9 Mark at Holang Lid and Ato Asse Trade and Investments Ltd is 25-05-2016 63.13 523,000,000 63.13 63.13	CD.	Smt Proc R Shan	364.48		00			- handalana			82.4.85		100	00	27.
2.104,665,062 03.13 63.13 63.13 63.13 Amary Historing Lid. and Arb Assa Trade and Investments. Lid. is 25-05-2016 523,000,000 73.56 2.104,665,062 523,000,000 63.13	2,104,665,062	5	Shri Verod N. Sanghavi	34.25		8						34.252	AND THE RESIDENCE OF STREET, S	000	30	152 1
2,104,665,062 . 63,13 63,13 63,13 . 523,000,000 . 13,56 2,104,665,062 523,000,000 63,13 9 Anni Notarre Lid is 25,05,20;6	2,104,665,062 . 63,13 63,13 . 523,000,000 . 13,56 2,104,665,062 523,000,000 63,13 9 Mark at Holang Life and Ato Asia Trade and Investments Life is 25,05,00,000 63,13 investments Life is 26-05-2016		Total (b) - PAC	2,104,665,06	,	3			h h	-		2,104,665,062		53.13	54.5	1
Date of Allotment of Warrants to Worldwide Emergioning Mark at Holding Ltd. and Alto Assa Trade Date of Allotment of Warrants to Universal Trade and Investments Ltd. is 26-05-2016.	Date of Allotment of Warrants to Worldwide Emergning Market Hollding Ltd. and Alto Asia Trade Date of Allotment of Warrants to Universal Trade and Investments Ltd. is 26-25-2016 For and on behalf gladfoquirers.	Grand	Total (a) + (b) (consisting of holding of Promoter and Promoter Group)		7	63.1			523,000,000		13.56	2,104,665,062	523,000,000	65.73	58.1	6,3
*****			, and analysis of	ng Market Holding Ltd	snd Atro Asia Trade		Ltd 1s 25-05-20	99	A ANALYSIS OF THE SECTION OF THE SEC				***************************************		C. L. S. L. S. L. S. L. S.	
	For and on behalf of Acquirers	NOV	dente to real	Investments Ltd. is 2	36-05-2016		and the state of t	A THE RESERVE AND THE RESERVE AND THE PERSON OF THE PERSON				Management of the country of the cou	The same are a same as a same			1

Authorised Signatory Date: 25-05-2016

Chandan Lakhwani

From:

Chandan Lakhwani

Sent:

05 August 2016 16:09

To:

'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Deepak Pandya

Cc:

Jatin Shah; Dharmesh Desai

Subject:

Adani Power Ltd. -29(2) Disclosure - Conversion of Warrants

Attachments:

APL 29(2) Disclosure 03-08-2016.pdf

Tracking:

Recipient Delivery

'takeover@nse.co.in'

'corp.relations@bseindia.com'

Deepak Pandya Jatin Shah

Dharmesh Desai

Delivered: 05-08-2016 16:09

Delivered: 05-08-2016 16:09

Delivered: 05-08-2016 16:09

Dear sir,

In compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to acquisition of 8,35,15,468 (eight crore thirty five lacs fifteen thousand four hundred sixty eight) Equity Shares of Adani Power Ltd. (APL) acquired on 18th July, 2016, 25th July, 2016 & 3rd August, 2016 upon conversion of Warrants by Worldwide Emerging Market Holding Ltd., Afro Asia Trade and Investments Ltd. and Universal Trade and Investments Ltd. ("Acquirers") as detailed in the form and exceeding 2% of the paid up capital on 3rd August, 2016.

Please note that holding of Acquirers together with person acting in concert i.e. promoter and promoter group of APL has increased from 63.13% to 64.03% i.e. 0.90% of paid up capital of APL.

Regards,

Chandan Lakhwani

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com 104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

From:

 (i) Worldwide Emerging Market Holding Ltd.
 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

(iii) Universal Trade and Investments Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, (ii) Afro Asia Trade and Investments Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

August 5, 2016

To:

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G. Block Bandra Kurla Complex, Bandra (East) Mumbai – 400051

Adani Power Limited (APL)
"Shikhar", Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 oog

Dear Sirs,

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street

Mumbai - 400 001

Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of Equity Shares on Conversion of Warrants of Adami Power Limited by Worldwide Emerging Market Holding Ltd., Afro Asia Trade and Investments Ltd. and Universal Trade and Investments Ltd. ("Acquirers")

In compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to acquisition of 8,35,15,468 (eight crore thirty five lacs fifteen thousand four hundred sixty eight) Equity Shares acquired on 18th July, 2016, 25th July, 2016 & 3rd August, 2016 upon conversion of Warrants as detailed in the form and exceeding 2% of the paid up capital on 3rd August, 2016. Please note that holding of Acquirers togather with person acting in concert i.e. promoter and promoter group of APL has increased from 63.13% to 64.03% i.e. 0.9% of paid up capital of APL.

We request you to kindly take the same on record.

Thanking You,

For and on behalf of Acquirers

Authorised Signatory

Encl: Disclosures in the prescribed format

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Power Limite	ed ("APL")	
Name(s) of the acquirer and Persons Acting	(1) Worldwide Em	nerging Market F	lolding Ltd.,
in Concert (PAC) with the acquirer	(2) Afro Asia Trac	le and Investme	nts Ltd., and
	(3) Universal Trac	de and Investme	nts Ltd.
	(hereinafter the "A	cquirers")	
	Persons acting in o	concert with the	Acquirers: Other
	shareholders of AF	L belonging to i	ts promoter and
	promoter group, na	amely: (i) Shri G	autam S. Adani
	& Shri Rajesh S. A	Adani (On behal	f of S. B. Adani
	Family Trust); (ii) A	dani Properties	Private Limited;
	(iii) Shri Vinod Sha	ntilal Adani; (iv)	Ventura Power
	Investments Pvt. L	.td., Mauritius; (v) Shri Gautam
	S. Adani & Smt.		,
	Gautam S. Adani F		
	Shah; (vii) Shri		
	Surekha B. Shah;	•]
	Shri Vinod N. Sang	havi (hereinafter	the "PAC")
Whether the acquirer belongs to	Yes		
Promoter/Promoter group			and the second s
Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of TC are Listed	National Stock Excl		,
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting	% w.r.t. total diluted
		capital	share/voting
		wherever applicable	capital of the TC (**)
		(*)	` /
Before the acquisition under		Na section was a strong successful and	
consideration, holding of Acquirers and			
PAC:			
a) Shares carrying voting rights	PAC held 2,10,46,6	5,062 Equity Sha	ares of APL
		which decreases with a replace which a half of the Park	

	carrying voting rights. For details, please see
	Annexure 1 attached herewith.
b) Shares in the nature of encumbrance	
(pledge/—lien/non-disposal—undertaking/	
others)	
e) Voting rights (VR) otherwise than by	
equity-shares	
d) Warrants/sonvertible-securities/any-other	50.00.00.000 (%)
instrument—that entitles the acquirer to	52,30,00,000 (fifty two crore thirty lacs) convertible
receive shares carrying voting rights in	warrants with each warrant convertible into one
the TC (specify holding in each category)	equity share having face value of Rs. 10/- each of
the 10 (specify flolding in each category)	APL (the "Warrants") were held by the Acquirers
	prior to the Equity Shares allotted on 18th July,
	2016, 25 th July, 2016 & 3 rd August, 2016 pursuant
	to the conversion of Warrants.
e) Total (a+b+c+d)	2,62,76,65,062 63.13% 68.13%
Details of acquisition/sale holding of	
Acquirers	8,35,15,468 (2.44%) Equity Shares have been
a) Shares carrying voting rights	acquired by the Acquirers as detailed in
acquired/ sold	Annexure1 upon conversion of 8,35,15,468
	Warrants.
b)_VRs_acquired_/sold_otherwise_than_by	
shares	
c)—Warrants/convertible_securities/any_other	
instrument_that_entitles_the_acquirer_to	
receive_shares_carrying_voting_rights_in	
, , , , , ,	
the TC (specify-holding-in-each-category)	
acquired/sold	
d) Shares encumbered / invoked/released	
by-the-acquirer.	
e) Total (a+b+c+/-d)	8,35,15,468 2.44% 2.17%
0, 10.00 (0.00)	

After the acquisition/sale, holding of	After acquisition of Equity Shares as aforesaid,
Acquirer and PAC:	Acquirers togather with PAC holds 2,18,81,80,530
a) Shares carrying voting rights	Equity Shares of APL carrying voting rights as
	detailed in Annexure 1 attached herewith.
b) Shares-encumbered-with-the-acquirer	
c) VRs-otherwise-than-by-equity-shares	
d) Warrants/convertible-securities/any-other	After acquisition of Equity Shares as aforesaid,
instrument-that entitles the acquirer to	Acquirers hold 43,94,84,532 Warrants as detailed
receive shares carrying voting rights in	in Annexure 1 attached herewith.
the TC (specify holding in each category)	
after acquisition	
e) Total (a+b+c+d)	2,62,76,65,062 (1) 64.03% (1) 68.13% (1)
e, rotar(a·b·o·a)	2,02,10,00,002
Mode of acquisition/sale (e.g. open market /	Equity Shares acquired pursuant to the
off-market / public issue / rights issue /	Conversion of Warrants allotted on preferential
preferential allotment / inter-se transfer etc.)	basis to the Acquirers.
Date of acquisition /-sale of shares / VR or	18th July, 2016, 25th July, 2016 & 3rd August, 2016
date of receipt of intimation of allotment of	being the date of Conversion of Warrants.
shares, whichever is applicable	
Equity share capital / total voting capital of	Equity Share Capital of TC, i.e. APL, before the
the TC before the said acquisition/sale	said acquisition of Equity Shares upon conversion
	of Warrants by the Acquirers = Rs.
	33,33,93,89,410 (3,33,39,38,941 equity shares of
	face value of Rs. 10 each)
Equity share capital/ total voting capital of the	Equity Share Capital of TC, i.e. APL, after the said
TC after the said acquisition/sale	acquisition of Equity Shares upon conversion of
	Warrants by the Acquirers = Rs. 3417,45,44,090 (
	341,74,54,409 equity shares of face value of Rs.
	10 each)
Total diluted share/voting capital of the TC	Diluted Equity Share Capital of TC, i.e. APL = Rs.
after the said acquisition/sale	38,56,93,89,410 (3,85,69,38,941 equity shares of

face value of Rs. 10 each), assuming conversion of all the Warrants issued by APL to the Acquirers into the equity shares of face value of Rs. 10 each

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- Since the aforesaid disclosure/reporting is pertaining to conversion of Warrants into Equity Shares, there is no change in Total and Percentage of diluted share/voting capital for before and after Acquisition as shown above. However, holding of Acquirers togather with PAC have gone up from 63.13% to 64.03%.

Note: The aforesaid disclosure is made since the total holding by the Acquirers upon the last acquisition of Equity Shares made on 3rd August, 2016 upon conversion of Warrants by the Acquirers exceeded 2% of paid up capital of Adani Power Ltd.

For and on behalf of Acquirers

Director/Authorised Signatory

Date: 05-08-2016

J. W. S.

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ame of Target Company(TC):

Name	Name of Target Company(TC): Adam Power Limited												
		Pre-Acquisatio	Pre Acquistion of Equity Shares on Conversion of Warrants	n Conversion of	Warrants	Acquisition delai	Acquisition details of Equity Shares on Curivenies of Warrants	on Conversion o	(Warrants	Post Acquisition	Post Acquisition of Equity Shares on Conversion of Warmans	Conversion of 3	Yamanis
·····································		No.of shams carrying voling rights	No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC	% w.r.t total shareheting capital wherever applicable	N w.r.t. 1945) district share I voting capital of the TC	No.et shares	No. of Warrants that entities the Acquirers to receive shares carrying voling rights in the TC	Shardveting shardveting capital wherever applicable	% with tetal is distinct share functing capital of the TC	sortes to on	No. of Warnants that I by w.r.t tells and whites the statutors to receive (apple) thanks a miner a camping applicable to		% w.c.t. iotal diluted share i' voling capital of the TC
Sr. No.	Name of Acquirers	BAR BAR F.		nakon ar na i	en epo na fine				*****		or a section		
	Worldwide Emerging Market Holding Ltd.	- accordents as	\$50,000,000		100	50,357,593		90 50	61.0	30,357,593	39,642 437	69.0	1.93
C.I	Afro Asia Trade and Investments Ltd.	Special Advisor	000 000 000		6.	30,357,593	,	68.0	62:0	30,357,593	: 59.542,437	0.80	9,
n	Derversal Trade and investments Ltd		143,000,000			22,500 252		0	0 59	22,800,232	6. 6. 7. 8. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9.	0.57	3.73
	Total (a) - Acquirers	A 10-11-01-11	523,000,000	,	13.55	83,515,468		772	2.17	33,515,468	439,434,537	772	52.55
				å	stored Sharehs	Octails of Sharehelders who am PAC with the Acquirers	with the Acquirers						
	Sha Gautan S. Adani & Sha Rajesh S. Adam (on behalf at S. B. Adam Famor Trush	1,405,179,533		42.15	35.43			4		1,405,179,632		12.12	15.55
٠٠ <i>،</i>	Adani Properties Pvt 11d	377,160,695		133	m	*				377.100,000		11 04	#3 #*
l n	Shn Vinod Shanksi Acam	226,457,025		9	583				,	325 457,026	h h	10	43
•7	Ventura Power investments Pvt Ltd	17,727,201		2,33	2 02					77 731,261		237	e 0.2
·n	Sha Gautam S. Adam & Smithers G. Adam you behalf of Gautam S. Adam Forms Trust.		G	0 49	0				,	16 452,520		92.0	17
40	Sho Bazwa B. Shah	69 67		0.00	800	4				73,305		0	03.0
^	She Rakesh R. Shun	1,156,732		0.03	300	,				1,135,732		0 03	100
m	Smi, Surekna & Shan	80.50		0.00	00 0			,		(C)		0	8,0
(7)	Smit, Pou R, Shah	361,181		00	100					284,488		0.01	ē
2	Gra V acc N Scraftare	34,253		00.0	300					34,253		0.00	020
	Total (6) 120	2,104,555,052		53.13	3 54.57					2,104,665,052		51.50	\$4.57
S. C.	Grand Total (a) • (b) (consisting of halding of Promoter and Promoter Graup)	2,164,565,052	523,060,000	53.13	31.13	33,515,468		7	127	7,186,150,530	239,484,532	54.03	100 mg
Hotels													

Acquers made disciplant bits on 1851 his upon allgement of Warrans made on 18th hing, 1816
Acquers were allosed drays States on various, datased of Warrans made on 18th hing, 1816
Acquers acquered 1.55,82.112 (0.55.510 his 18.112) his 18.112 his 18.112 his 18.112 (0.55.510 his 18.112) his 18.112 his 18.112

Authorised Signatory Dece 05-08-2015

Chandan Lakhwani

From:

Chandan Lakhwani

Sent:

14 November 2016 18:55

To:

'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Deepak Pandya

Cc:

Jatin Shah; Dharmesh Desai

Subject:

Adani Power Ltd. -29(2) Disclosure - Conversion of Warrants

Attachments:

APL 29(2) 11-11-2016.pdf

Tracking:

Recipient

Delivery

'takeover@nse.co.in'

'corp.relations@bseindia.com'

Deepak Pandya Jatin Shah

Dharmesh Desai

Delivered: 14-11-2016 18:55

Dear Sir,

Please find attached herewith a disclosure in the prescribed format in relation to acquisition of 8,34,37,774 (eight crore thirty four lacs thirty seven thousand seven hundred seventy four) Equity Shares acquired on 20th October, 2016, 27th October, 2016 & 11th November, 2016 upon conversion of Warrants as detailed in the form and exceeding 2% of the paid up capital on 11th November, 2016. Please note that holding of Acquirers together with person acting in concert i.e. promoter and promoter group of APL has increased from 64,03% to 64.89% i.e. 0.86% of paid up capital of APL.

This is in compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Manager - Secretarial | Adami Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com 104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

From:

- Worldwide Emerging Market Holding Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius
- (iii) Universal Trade and Investments Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

Afro Asia Trade and Investments Ltd. 6th
 Floor, Tower I, Nexteracom Building, Ebene,
 Mauritius

November 14, 2016

To:

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G. Block Bandra Kurla Complex, Bandra (East) Mumbai – 400051

Adani Power Limited (APL) "Shikhar", Near Adani House, Mithakhali Six Roads, Navrangpura, Ahmedabad-380 009

Dear Sirs,

BSE Limited

Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001

Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of Equity Shares on Conversion of Warrants of Adami Power Limited by Worldwide Emerging Market Holding Ltd., Afro Asia Trade and Investments Ltd. and Universal Trade and Investments Ltd. ("Acquirers")

In compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to acquisition of 8,34,37,774 (eight crore thirty four lacs thirty seven thousand seven hundred seventy four) Equity Shares acquired on 20th October, 2016, 27th October, 2016 & 11th November, 2016 upon conversion of Warrants as detailed in the form and exceeding 2% of the paid up capital on 11th November, 2016. Please note that holding of Acquirers together with person acting in concert i.e. promoter and promoter group of APL has increased from 64.03% to 64.89% i.e. 0.86% of paid up capital of APL.

We request you to kindly take the same on record.

Thanking You,

For and on behalf of Acquirers

Authorised Signatory

Encl: Disclosures in the prescribed format

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Power Limite	ed ("APL")	
Name(s) of the acquirer and Persons Acting	(1) Worldwide En	nerging Market F	lolding Ltd.,
in Concert (PAC) with the acquirer	(2) Afro Asia Trac	de and Investme	nts Ltd., and
	(3) Universal Trad	de and Investme	nts Ltd.
	(hereinafter the "A	cquirers")	
	Persons acting in o	concert with the	Acquirers: Other
	shareholders of AF	L belonging to i	ts promoter and
	promoter group, na	amely: (i) Shri G	autam S. Adani
	& Shri Rajesh S. A	Adani (On behal	f of S. B. Adani
	Family Trust); (ii) A	dani Properties	Private Limited;
	(iii) Shri Vinod Sha	ıntilal Adani; (iv)	Ventura Power
	Investments Pvt. L	.td., Mauritius; (v) Shri Gautam
	S. Adani & Smt.	Priti G. Adani	(on behalf of
	Gautam S. Adani F	amily Trust); (vi) Shri Bhavik B.
	Shah; (vii) Shri	Rakesh R. Sh	ah; (viii) Smt.
	Surekha B. Shah;	(ix) Smt. Priti R	. Shah; and (x)
	Shri Vinod N. Sang	havi (hereinafter	the "PAC")
Whether the acquirer belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of TC are Listed	National Stock Excl	hange of India Li	
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting	% w.r.t. total diluted
		capital	share/voting
		wherever applicable	capital of the TC (**)
		(*)	
Before the acquisition under		1	
consideration, holding of Acquirers and			
PAC:			
a) Shares carrying voting rights	Acquirers held 8,3	35,15,468 Equit	y Shares and
-,		***************************************	

b)—Shares—in—the—nature—of—encumbrance (pledge/—lien/non-disposal—undertaking/ others)

PAC held 2,10,46,65,062 Equity Shares which aggregates to 2,18,81,80,530 Equity Shares of APL carrying voting rights. For details, please see Annexure 1 attached herewith.

- e)—Voting—rights—(VR)—otherwise—than—by equity-shares
- d) Warrants/convertible_securities/any_other instrument_that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)

43,94,84,532 (forty three crores ninety four lacs eighty four thousand five hundred thirty two) convertible warrants with each warrant convertible into one equity share having face value of Rs. 10/each of APL (the "Warrants") were held by the Acquirers..

e) Total (a+b+c+d)

2,62,76,65,062

64.03%

68.13%

Details of acquisition/sale holding of Acquirers

- a) Shares carrying voting rights acquired/sold
- b)—VRs—acquired—/sold—otherwise—than—by shares
- c)—Warrants/convertible-securities/any-other instrument—that—entitles—the—acquirer—to receive—shares—carrying—voting—rights—in the TC (specify-holding-in-each-category) acquired/sold
- d) Shares encumbered / invoked/released by-the-acquirer.

8,34,37,774 (2.33%) Equity Shares have been acquired by the Acquirers as detailed in Annexure1 upon conversion of 8,34,37,774 Warrants.

e) Total (a+b+c+/-d)	8,34,37,774 2.33% 2.16%
After the acquisition/sale, holding of Acquirer and PAC: a) Shares carrying voting rights	After acquisition of Equity Shares as aforesaid, Acquirers togather with PAC holds 2,27,16,18,304 Equity Shares of APL carrying voting rights as detailed in Annexure 1 attached herewith.
b)—Shares-encumbered with-the-acquirer c)—VRs-otherwise-than-by-equity-shares d) Warrants/convertible-securities/any-other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	After acquisition of Equity Shares as aforesaid, Acquirers hold 35,60,46,758 Warrants (pending conversion into Equity Shares) as detailed in Annexure 1 attached herewith.
e) Total (a+b+c+d)	2,62,76,65,062 (1) 64.89% (1) 68.13% (1)
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) Date of acquisition /-sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Equity Shares acquired pursuant to the Conversion of Warrants allotted on preferential basis to the Acquirers. 20th October, 2016, 27th October, 2016 & 11th November, 2016 being the date of Conversion of Warrants.
Equity share capital / total voting capital of the TC before the said acquisition/sale	said acquisition of Equity Shares upon conversion of Warrants by the Acquirers = Rs. 3417,45,44,090 (341,74,54,409 equity shares of face value of Rs. 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Equity Share Capital of TC, i.e. APL, after the said acquisition of Equity Shares upon conversion of Warrants by the Acquirers = Rs. 3500,89,21,830 (350,08,92,183 equity shares of face value of Rs.

10 each)
Diluted Equity Share Capital of TC, i.e. APL = Rs.
38,56,93,89,410 (3,85,69,38,941 equity shares of
face value of Rs. 10 each), assuming conversion
of all the Warrants issued by APL to the Acquirers
into the equity shares of face value of Rs. 10 each

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- Since the aforesaid disclosure/reporting is pertaining to conversion of Warrants into Equity Shares, there is no change in Total and Percentage of diluted share/voting capital for before and after Acquisition as shown above. However, holding of Equity Shares by Acquirers together with PAC have gone up from 64.03% to 64.89%.

Note: The aforesaid disclosure is made since the total holding by the Acquirers upon the last acquisition of Equity Shares made on 11th November, 2016 upon conversion of Warrants by the Acquirers exceeded 2% of paid up capital of Adani Power Ltd.

For and on behalf of Acquirers

Director/Authorised Signatory

Lovel

Date: 14-11-2016

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Name of Target Company(TC): Adami Power Limited (APL)	
ž	

Part	Name of	יייי פון		Pre Acquisition of Equity Shares on Conversion of Warrants	n Conversion of	Warrants	Acquisition detail	Acquisition details of Equity Shares on Conversion of Warrants	on Conversion o	of Warrants	Post Acquisition	Post Acquistion of Equity Shares on Conversion of Warrants	Conversion of	Warrants
10.357593 159ECZ_407 0.66 4.53 30.31,813 . 0.64 0.79 60.659,405 123.300,594 1.73 10.357593 159ECZ_407 0.66 4.53 30.31,813 . 0.64 0.79 60.659,405 1.23.300,594 1.73 2.2600,722 1.2019,8716 0.67 2.24 13.56 80,437,774 . 2.39 2.16 4.5514,433 1.2019,977 1.30 1.405,173,201 1.404 0.67 1.20 0.07 1.20 0.64 0.75 1.20 0.64 1.405,173,201 1.404 0.67 0.07 0.07 0.07 0.07 1.405,173,201 1.404 0.07 0.07 0.07 0.07 0.07 1.405,173,201 0.07 0.07 0.07 0.07 0.07 1.405,173,201 0.07 0.07 0.07 0.07 0.07 1.404,685,662 0.04 0.07 0.07 0.07 0.07 2.104,685,662 0.04 0.07 0.07 0.07 0.07 2.104,685,662 0.04 0.07 0.07 0.07 0.07 2.104,685,662 0.04 0.07 0.07 0.07 0.07 2.104,685,662 0.04 0.07 0.07 0.07 0.07 2.104,685,662 0.04 0.07 0.07 0.07 0.07 2.104,685,662 0.04 0.07 0.07 0.07 0.07 2.104,685,662 0.04 0.07 0.07 0.07 0.07 2.104,685,662 0.04 0.07 0.07 0.07 0.07 2.104,685,662 0.04 0.07 0.07 0.07 0.07 2.104,685,662 0.04 0.07 0.07 0.07 0.07 2.104,685,662 0.04 0.07 0.07 0.07 0.07 2.104,685,662 0.04 0.07 0.07 0.07 0.07 2.104,685,662 0.04 0.07 0.07 0.07 0.07 2.104,685,662 0.04 0.04 0.04 0.04 0.04 0.04 0.04 2.104,685,662 0.04 0.04 0.04 0.04 0.04 0.04 0.04 0.04 0.04 0.04 0.04 2.104,685,662 0.04	quantity and a second s		hares ig voting	No. of Warrants that entities the Acquirers to receive shares carrying voting rights in the TC	oting oting er er bie	% w.r.t. total diluted share / veting capital of the TC	fo.of shares	No. of Warrants that entitles the Acquirers to receive shares carrying veting rights in the TC		% w.r.t. total if diluted share divoling capital of the TC	Vo.of shares	No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC	i	% w.r.t. total diluted share I voting capital of the TC
131,196,12407 199,622407 10 de	Sr. No.							underna fina		P			LIMBI LI	
30 357,583 158 642,407 0 69 0 73 0 75 0 75 0 564,635 173 333256 173 22,800,282 120 182,18 0 67 3 71 22,814,438 0 64 0 59 4.5614,430 97,335,570 1 30 8,3,15,468 439,494,512 2.44 13.56 83,437,774 2.33 2.16 166,933,242 35,646,538 4,77 1,405,178,630 41.24 13.56 83,437,774 2.33 2.16 166,933,242 35,646,738 4,77 1,405,178,630 41.22 2.44 13.56 83,437,774 2.33 2.16 15.07 1,405,178,630 41.22 2.44 13.63 2.2 2.41 1.40,177 1,405,178,630 41.22 2.2	-	Worldwide Emerging Market Holding Ltd.	30,357,593	159,642,40)			30,311,813	,	0.64	610	60,669,405	129,330,594		11)
1,405,178,632 120,189,716 0.51 3.71 122,914,148 0.66 0.59 2.5614,633 91,335,570 13	2	Afro Aza Trade and Investments Ltd.	30 357,593	159,642,40)			30,311,813		0.84	97.0	60,669,405	125 330,594	1.73	7
14.09.179.6323 2.44 13.56 63,437,774 2.33 2.16 166,595,242 356,046,758 4.77 4.77 4.77 4.7	6	Universal Trade and Investments Ltd.	22,800,282				22,814,148	,	0.54	0 59	45,614,430	97,395,570	1 30	3.71
Decilis of Sharcholders who are PAC with the Acquirers 1,495.179.633 41,12 354.28 40.14 40.14 277.160.585 11,04 9.78 10.77 10.77 10.77 226.451.026 66.8 5.87 2.28 10.77 10.77 10.77 15,432.826 2.27 2.02		Total (a) - Acquirers	83,515,468	439,484,532			63,437,774		233		166,953,242	356,046,758	4.77	13.56
1,402,175,032					D	tails of Shareho	iders who are PAC	with the Acquirers						
277,160,585 11 QL 9.78 10.77 226,45/3056 6.67 6.67 6.47 77,737,201 2.27 2.02 2.27 2.02 77,737,201 0.02 0.02 0.02 0.02 16,428,280 0.02 0.02 0.02 0.02 11,36,732 0.02 0.03 0.03 0.03 11,36,732 0.03 0.03 0.03 0.03 24,04,665,062 0.03 0.03 0.03 0.03 24,104,665,062 0.03 0.03 0.03 0.03 24,104,665,062 0.03 0.03 0.03 0.03 24,104,665,062 0.03 0.03 0.03 0.03 24,104,665,062 0.03 0.03 0.03 0.03 24,104,665,062 0.03 0.03 0.03 0.03 24,104,665,062 0.03 0.03 0.03 0.03 24,104,665,062 0.03 0.03 0.03 0.03 24,104,66	-	Stri Gostom S. Adoni & Shri Rajesh S. Adoni (en behalf ef S. B. Adoni Famity Trusi)	1,405,179,533		41.02		•			,	1,405,179,633	4	40.14	
226 45/305 5 60 5 67 6 48 6 47 6 48 6 48 6 48 6 48 6 48 6 48 6 48 6 48 6 48 6 48 6 48 6 48 6 48 6 48	2	Adam Properties Pvt Ltd	377,180,555	•	2 2 3		•		,	,	377,180,665	,	10,77	
77 753 261 2 27 2 62 . 7 77 757 261 . 7 77 757 261 . 7 77 757 261 . 2 222 16 423 850 . <td>10</td> <td>Shn Vinca Shantist Adam</td> <td>226,457,026</td> <td></td> <td>9 63</td> <td></td> <td></td> <td></td> <td></td> <td>,</td> <td>226 457,026</td> <td>,</td> <td>6.47</td> <td></td>	10	Shn Vinca Shantist Adam	226,457,026		9 63					,	226 457,026	,	6.47	
15,432,826 D 44	7	Ventura Power Investments Pvr. Ltd.	77,737,201	,	227				,	,	77,737,201		22.2	
1,3672 C C C C C C C C C C C C C C C C C C	v,	Sty Gausm S. Adani & Smt Pm. G. Adani (on behalf of Gausm S. Adani Family Toust)	15,432,826		D 48		,	,			16,432,820		0 47	
1,35,722 0.03	۵	ราก ฮิกะงห์ ซิ Shen	73,865		350			,	,		73,805	,	20	
68,226 . 0 00 0 00 354,481 .	-	Shy Rakesh R Shah	1,:36,732	,	003					,	1,136,732	,	200	
354.481 . 264.481 . 364.481 . 0.00 34.253 . 0.00 0.00 0.00 2,104,665,062 0.00 2,186,105,30 419,484,512 64,03 68,13 83,437,774 . 2,33 2,16 2,271,618,304 356,046,758 64,89	ω,	Smt. Surekha B. Shan	65,226	,	900			,	,		68,226	,	8	
34,253 . 0.00 0.00 . . 2.104,665,062 . 2.104,665,062 . 2.104,665,062 . 2.104,665,062 . 2.104,665,062 . 2.104,665,062 . 60.12 2.186,180,30 4139,484,532 64,03 68,13 83,437,774 . 2.33 2.16 2,277,618,304 356,046,758 64,89	(74	Smi Prais Shan	354,481		100					,	364,481		001	100
2,104,665,062 - 61.58 54.57 - - 2,104,665,062 - 5,104,665,062 - 60.12 2,186,180,30 439,484,532 64,03 68,13 83,437,774 - 2,33 2.16 2,277,618,304 355,046,758 64,89	ü	Sho Vinod N. Sanghay	34,253		0.00					,	34 253	•	0.00	
2,186,180,530 439,484,532 64,03 68,13 83,437,774 . 2,33 2,16 2,277,618,304 356,046,758 64.89		Total (b) - PAC	2,104,665,062	'	61,55		•	4	,	,	2,104,655,062	1	60.12	
	Grand 1	otal (a) + (b) (consisting of holding of Promoter and Promoter Group)	2,188,150,530				83,437,774		2.33		2,271,618,304	356,046,758	64,85	

Last disclosere was made on 5th August, 2016 by the Acquirers u.f., 28(2) for the conversion of Warrants into Equity wherein Acquirers collectively held 8,35,15,468 (2,44%) equity phases of AFL.

Aforesed disclosure covers conversion of Warrants into Equity shares on 20,5,56,65,478 shares on 27,10,2016 & 2,67,08,367 shares on 11,11,2016 by the Acquirers aggregating to more than 2% from the last disclosure made on 27,10,2016 by the Acquirers of Warrants into Equity shares in 12,2016 shares on 27,10,2016 by the Acquirers aggregating to more than 2% from the last disclosure made on 27,10,2016 by the Acquirers of Warrants into Equity shares in 12,2016 by the Acquirers of Warrants into Equity shares on 27,2016 by the Acquirers of Warrants into Equity shares in 12,2016 by the Acquirers of Warrants into Equity shares in 12,2016 by the Acquirers of Warrants into Equity shares on 27,2016 by the Acquirers of Warrants into Equity shares on 27,2016 by the Acquirers of Warrants into Equity shares in 12,2016 by the Acquirers of Warrants into Equity shares on 27,2016 by the Acquirers of Warrants into Equity shares in 12,2016 by the Acquirers of Warrants into Equity shares on 27,2016 by the Acquirers of Warrants into Equity shares on 27,2016 by the Acquirers of Warrants into Equity shares on 27,2016 by the Acquirers of Warrants into Equity shares on 27,2016 by the Acquirers of Warrants in 12,2016 by

August, 2015,

Acquision percentage w.r.t. total share/voting capital is calculated based on difference in percentage between post holding of equity shares and pre-holding of equity shares.
The alcressad disclosure is made since the total acquisition of the Acquirers upon the last conversion made on 11th flowember, 2016 exceeded 2% of paid up capital of Adam Power Ltd. from the last disclosure made on 11th August, 2016.
Holding of Equity, Shares by Acquirers togsther with person acting in concert lee, promoter and promoter and promoter group of API has increased from \$4.05% to 64.55% or paid up Equity Capital of API.

For and on behalf of Acquirers

Authorised Signatory Date: 14-11-2016

Chandan Lakhwani

From:

Chandan Lakhwani

Sent:

31 January 2017 19:31

To:

'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Deepak Pandya

Cc:

Jatin Shah; Dharmesh Desai

Subject:

Adani Power - 29(2) Disclosure - 30-01-2017

Attachments:

APL_29(2)_Conversion_30-01-2017.pdf

Tracking:

Recipient

Delivery

'takeover@nse.co.in'

'corp.relations@bseindia.com'

Deepak Pandya

Delivered: 31-01-2017 19:32

Jatin Shah Delivered: 31-01-2017 19:32

Dharmesh Desai

Delivered: 31-01-2017 19:31

Dear Sir,

Please find attached herewith a disclosure in the prescribed format in relation to acquisition of 8,09,01,986 (eight crore nine lacs one thousand nine hundred and eighty six only) Equity Shares of Adani Power Limited acquired by Worldwide Emerging Market Holding Ltd., Afro Asia Trade and Investments Ltd. and Universal Trade and Investments Ltd. ("Acquirers") on 6th January, 2017, 23rd January, 2017 & 30th January, 2017 upon conversion of Warrants as detailed in the form and exceeding 2% of the paid up capital on 30th January, 2017.

Please note that holding of Acquirers together with person acting in concert i.e. promoter and promoter group of APL has increased from 64.89% to 65.68% i.e. 0.79% of paid up capital of APL.

This is in compliance with Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Regards,

Chandan Lakhwani

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

From:

- Worldwide Emerging Market Holding Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius
- (iii) Universal Trade and Investments Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

(ii) Afro Asia Trade and Investments Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

January 31, 2017

To:

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G. Block Bandra Kurla Complex, Bandra (East) Mumbai – 400051

Adani Power Limited (APL)
"Shikhar", Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 oog

Dear Sirs,

BSE Limited

Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001

Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of Equity Shares on Conversion of Warrants of Adani Power Limited by Worldwide Emerging Market Holding Ltd., Afro Asia Trade and Investments Ltd. and Universal Trade and Investments Ltd. ("Acquirers")

In compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to acquisition of 8,09,01,986 (eight crore nine lacs one thousand nine hundred and eighty six only) Equity Shares acquired on 6th January, 2017, 23rd January, 2017 & 30th January, 2017 upon conversion of Warrants as detailed in the form and exceeding 2% of the paid up capital on 30th January, 2017. Please note that holding of Acquirers together with person acting in concert i.e. promoter and promoter group of APL has increased from 64.89% to 65.63% i.e. 0.79% of paid up capital of APL.

We request you to kindly take the same on record.

Thanking You,

For and on behalf of Acquirers

Authorised Signatory

Encl: Disclosures in the prescribed format

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Power Limite	ed ("APL")		
Name(s) of the acquirer and Persons Acting	(1) Worldwide Em	erging Market H	olding Ltd.,	
in Concert (PAC) with the acquirer	(2) Afro Asia Trad	le and Investmer	nts Ltd., and	
	(3) Universal Trac	le and Investmer	nts Ltd.	
	(hereinafter the "A	cquirers")		
	Persons acting in c	oncert with the A	Acquirers: Other	
	shareholders of AF	L belonging to it	ts promoter and	
	promoter group, na	amely: (i) Shri G	autam S. Adani	
	& Shri Rajesh S. A	Adani (On behali	f of S. B. Adani	
	Family Trust); (ii) A	dani Properties	Private Limited;	
	(iii) Shri Vinod Sha	ntilal Adani; (iv)	Ventura Power	
	Investments Pvt. L	td., Mauritius; (v) Shri Gautam	
	S. Adani & Smt.	Priti G. Adani	(on behalf of	
	Gautam S. Adani F	amily Trust); (vi)) Shri Bhavik B.	
	Shah; (vii) Shri		i	
	Surekha B. Shah;	(ix) Smt. Priti R	. Shah; and (x)	
	Shri Vinod N. Sang	havi (hereinafter	the "PAC")	
Whether the acquirer belongs to	Yes			
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where the	BSE Limited		ļ	
shares of TC are Listed	National Stock Exchange of India Limited			
Details of the acquisition / disposal as follows	Number % w.r.t. total % w.r.t. share/voting total diluted			
		capital	share/voting	
		wherever applicable	capital of the TC (**)	
		(*)		
Before the acquisition under		\ /		
consideration, holding of Acquirers and				
			ļ	
PAC: a) Shares carrying voting rights	Acquirers held 16,	69,53,242 Equi	ty Shares and	

	PAC held 2,10,	46.65.062 Equity	/ Shares which
	aggregates to 2		
b) Shares in the nature of encumbrance	APL carrying voti		(1°
(pledge/_lien/non-disposalundertaking/	Annexure 1 attac	_	, ,
others)	The state of the s		
c) Voting rights (VR) otherwise than by			
equity-shares			
d) Warrants/convertible_securities/any_other			
instrument—that entitles the acquirer to			
receive shares carrying voting rights in			
the TC (specify holding in each category)	35,60,46,758 (thi thousand seven	•	
	warrants with ea	ich warrant conv	vertible into one
	equity share havi	ng face value of	Rs. 10/- each of
	APL (the "Warra	nts") were held b	y the Acquirers
e) Total (a+b+c+d)	2,62,76,65,062	64.89%	68.13%
			Account from the best benefit entering the best of the country of the best of
Details of acquisition/sale holding of		\$04000 1000 1000 1000 1000 1000 1000 100	
Details of acquisition/sale holding of Acquirers	8,09,01,986 (2.1	0%) Equity Sha	ares have been
Acquirers	8,09,01,986 (2.1 acquired by th		s detailed in
Acquirers a) Shares carrying voting rights	8,09,01,986 (2.1 acquired by th	e Acquirers a	s detailed in
Acquirers a) Shares carrying voting rights	8,09,01,986 (2.1 acquired by th Annexure1 upo	e Acquirers a	s detailed in
Acquirers a) Shares carrying voting rights acquired/sold	8,09,01,986 (2.1 acquired by th Annexure1 upo	e Acquirers a	s detailed in
Acquirers a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by	8,09,01,986 (2.1 acquired by th Annexure1 upo	e Acquirers a	s detailed in
Acquirers a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares	8,09,01,986 (2.1 acquired by th Annexure1 upo	e Acquirers a	s detailed in
Acquirers a) Shares carrying voting rights acquired/sold b) VRs—acquired—/sold—otherwise—than—by shares c) Warrants/convertible_securities/any_other	8,09,01,986 (2.1 acquired by th Annexure1 upo	e Acquirers a	s detailed in
Acquirers a) Shares carrying voting rights acquired/sold b) VRs—acquired—/sold—otherwise—than—by shares c) Warrants/convertible—securities/any other instrument—that—entitles—the—acquirer—to	8,09,01,986 (2.1 acquired by th Annexure1 upo	e Acquirers a	s detailed in
Acquirers a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in	8,09,01,986 (2.1 acquired by th Annexure1 upo	e Acquirers a	s detailed in
Acquirers a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	8,09,01,986 (2.1 acquired by th Annexure1 upo	e Acquirers a	s detailed in
Acquirers a) Shares carrying voting rights acquired/sold b) VRs—acquired—/sold—otherwise—than—by shares c) Warrants/convertible_securities/any other instrument—that—entitles—the—acquirer—to receive—shares—carrying—voting_rights—in the_TC_(specify_holding_in_each_category) acquired/sold	8,09,01,986 (2.1 acquired by th Annexure1 upo	e Acquirers a	s detailed in
Acquirers a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released	8,09,01,986 (2.1 acquired by th Annexure1 upo	e Acquirers a	s detailed in
Acquirers a) Shares carrying voting rights acquired/sold b) VRs—acquired—/sold—otherwise—than—by shares c) Warrants/convertible_securities/any other instrument—that—entitles—the—acquirer—to receive—shares—carrying—voting_rights—in the_TC_(specify-holding_in_each-category) acquired/sold	8,09,01,986 (2.1 acquired by th Annexure1 upo	e Acquirers a	s detailed in

After the acquisition/sale, holding of	After acquisition of Equity Shares as aforesaid,				
Acquirer and PAC:	Acquirers togather with PAC holds 2,35,25,20,290				
a) Shares carrying voting rights	Equity Shares of APL carrying voting rights as				
	detailed in Annexure 1 attached herewith.				
b)—Shares engumbered with the acquirer					
c) VRs otherwise than by equity shares					
d) Warrants/convertible_securities/any_other	After acquisition of Equity Shares as aforesaid,				
instrument—that entitles the acquirer to	Acquirers hold 27,51,44,772 Warrants (pending				
receive shares carrying voting rights in					
	conversion into Equity Shares) as detailed in				
the TC (specify holding in each category)	Annexure 1 attached herewith.				
after acquisition					
e) Total (a+b+c+d)	2,62,76,65,062 (1) 65.68% (1) 68.13% (1)				
Made of consisting (selection and selection)	Fruity Chara continued pursuant to the				
Mode of acquisition/sale (e.g. open market /	Equity Shares acquired pursuant to the				
off-market / public issue / rights issue /	Conversion of Warrants allotted on preferential				
preferential allotment / inter-se transfer etc.)	basis to the Acquirers.				
Date of acquisition /-sale of shares / VR or	6 th January, 2017, 23 rd January, 2017 & 30 th				
date of receipt of intimation of allotment of	January, 2017 being the date of Conversion of				
shares, whichever is applicable	Warrants.				
Equity share capital / total voting capital of	Equity Share Capital of TC, i.e. APL, before the				
the TC before the said acquisition/sale	said acquisition of Equity Shares upon conversion				
	of Warrants by the Acquirer =Rs. 3500,89,21,830				
	(350,08,92,183 equity shares of face value of Rs.				
	10 each)				
Equity share capital/ total voting capital of the	Equity Share Capital of TC, i.e. APL, after the said				
TC after the said acquisition/sale	acquisition of Equity Shares upon conversion of				
. 5 2.15. 115 52.14 3542.5110.1154.15	Warrants by the Acquirers = Rs. 3581,79,41,690				
	(358,17,94,169 equity shares of face value of Rs.				
	10 each)				

Total diluted share/voting capital of the TC	Diluted Equity Share Capital of TC, i.e. APL = Rs.
after the said acquisition/sale	38,56,93,89,410 (3,85,69,38,941 equity shares of
	face value of Rs. 10 each), assuming conversion
	of all the Warrants issued by APL to the Acquirers
	into the equity shares of face value of Rs. 10 each

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- Since the aforesaid disclosure/reporting is pertaining to conversion of Warrants into Equity Shares, there is no change in Total and Percentage of diluted share/voting capital for before and after Acquisition as shown above. However, holding of Equity Shares by Acquirers together with PAC have gone up from 64.89% to 65.68%.

Note: The aforesaid disclosure is made since the total holding by the Acquirers upon the last acquisition of Equity Shares made on 30th January, 2017 upon conversion of Warrants by the Acquirers exceeded 2% of paid up capital of Adani Power Ltd.

For and on behalf of Acquirers

Director/Authorised Signatory

Date: 31-01-2017

	Name
- 1	ď
-	Target
	Name of Target Company(TC); Adani Power Limit
١	ä
	Adani Pov
1	õ
	r Limited (API
إ	(APL)
,	

		The second secon										
		the second secon			and an area	and a section of the	2000	2 1000	TOST MEDISTRO	rusy wednishion of Educk printers on Conversion of Mariants	Conversion or	Stockbox
	No. of shares		percitive %	Saverila lovol strates	No.of shares	No. of Warranta that ". w.r.t total	". w.r.t total		No of shares	ants that	" w.r.t total	" w.r.t total
	rights	Acquirers to	share/voting	f voting		Acquirers to receive capital	capital / voting	diluted share		Acquirers to receive capital	eu:o	dituted share
			wherever	capital of the TC		shares carrying wherever voting rights in the applicable		capital of the TC		ites carrying ing rights in the		capital of the TC
	riveral trade to the	rights in the TC				76		- Inir		тс		MARKET OF THE
Sr. No. Name of Acquirers												
Worldunde Emerging Market Holding Ltd.	60,669 406	129,330.594	173	4.93	29,391,052	,	0 78	0.76	90,060,458	99.939.542	251	1.93
2 Airo Asia Trade and investments Ltd.	60,669,406	129,330,594	17.1	4 93	29,391,±87	,	078	0.76	90,050,893	92,939,107	251	1.93
3 Universal frade and Investments Ltd	45,614,430	97,385,570	36 :	3,71	22,119,447		0.59	0.57	67,733,677	75,266,123	1 99	1,2 ξ
Total (a) - Acquirers	166,953,242	356,046,758	4.77	13.56	60,901,986		2.15	2.10	247,855,228	275,144,772	6.92	13 56
			D ₀	tails of Shareho	Dotails of Shareholders who are PAC with the Acquirers	with the Acquirers						
1 Shi Gaulam S. Adami & Shi Rajesh S. Adaru (on benalf of S. B. Adami Family Trust)	1,405,175,633		40 14	36 +3					1,405,179,633	-	39 23	35 43
2 Adam Properties Pvt. Ltd.	377,150,585		10 77	978					377,180,885		10 53	978
3 Shn Vinod Shanklel Adami	225,257,026	,	647	5.87					226,457,026		6 32	5 87
4 Ventura Power Investments Pvt. Ltd	77,737,201		222	2 02				,	77,737,201		217	2 02
5 Shu Gautam S. Adam & Smt Pnd G. Adam (on behalf of Gautam S. Adam Family Trust)	16,432,820		0-27	0.13					16,132,820		9+0	0 43
6 Shii Bharik B. Saah	73.805	,	0.00	000				,	73.605		0 00	900
7 รณ์ สิงใชร์ก สี. ริกงก	1,136,732		0.03	0.03			,	,	1,136,732	,	0.03	0.03
8 Smt Surekna B Shah	68.226		0.00	0.00				,	65,226		000	0.00
9 Smt. Pris R. Shah	364,481		0.01	0.01				,	364,481		100	0.01
10 Shu Vinod & Sanghavi	34.253		0.00	000					Jr.253		000	0.00
Total (b) - PAC	2,104,565,052		60.12	X.57				,	2,104,665,062	,	58.76	\$4.57
Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)	2,271,618,304	356,046,759	64.39	68.13	80,901,986		2.15	210	2,352,520,290	275,144,772	65.68	69.13

- Last disclosure was made on 14th November, 2016 by the Acquirers off, 29(2) for the Conversion of Warrants made (Discussed was been Acquirers collectively shares on 30-01-2017 a. 39,01,31,01 mares on 30-01-2017 by the Acquirers aggregating to more than 2% from the last disclosure mase on 14th November, 2016.

 Acquirers aggregating the state of the Acquirers upon the last desired on difference on percentage active on the state state of the sta

For and on boost of Acquirers

O IV IV

Additionated Signatory

Date: 31-01-2017

Chandan Lakhwani

From:

Chandan Lakhwani

Sent:

17 February 2017 16:48

To:

'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Deepak Pandya

Cc:

Jatin Shah; Dharmesh Desai

Subject:

Adani Power - 29(2) Disclosure - 16-02-2017

Attachments:

APL_SAST_Feb-2017.pdf

Tracking:

Recipient

Delivery

'takeover@nse.co.in'

'corp.relations@bseindia.com'

Deepak Pandya Jatin Shah Delivered: 17-02-2017 16:48

Delivered: 17-02-2017 16:48

Dharmesh Desai

Dear Sir,

Please find attached herewith a disclosure in the prescribed format in relation to acquisition of 8,26,53,172 (eight crore twenty six lacs fifty three thousand one hundred and seventy two only) Equity Shares of Adani Power Ltd. acquired on 1st February, 2017, 09th February, 2017 & 16th February, 2017 upon conversion of Warrants as detailed in the form and exceeding 2% of the paid up capital on 16th February, 2017.

Please note that holding of Acquirers together with person acting in concert i.e. promoter and promoter group of APL has increased from 65.68% to 66.45% i.e. 0.77% of paid up capital of APL.

This is in compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Regards,

Chandan Lakhwani

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com | www.adani

From:

- (i) Worldwide Emerging Market Holding Ltd.
 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius
- (iii) Universal Trade and Investments Ltd.6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

(ii) Afro Asia Trade and Investments Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

February 17, 2017

To:

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G. Block Bandra Kurla Complex, Bandra (East) Mumbai – 400051

Adani Power Limited (APL)
"Shikhar", Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 oog

Dear Sirs,

BSE Limited

Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001

Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of Equity Shares on Conversion of Warrants of Adani Power Limited by Worldwide Emerging Market Holding Ltd., Afro Asia Trade and Investments Ltd. and Universal Trade and Investments Ltd. ("Acquirers")

In compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to acquisition of 8,26,53,172 (eight crore twenty six lacs fifty three thousand one hundred and seventy two only) Equity Shares acquired on 1⁵¹ February, 2017, og¹¹ February, 2017 & 16¹¹ February, 2017 upon conversion of Warrants as detailed in the form and exceeding 2% of the paid up capital on 16¹¹ February, 2017. Please note that holding of Acquirers together with person acting in concert i.e. promoter and promoter group of APL has increased from 65.68% to 66.45% i.e. 0.77% of paid up capital of APL.

We request you to kindly take the same on record.

Thanking You,

For and on behalf of Acquirers

Authorised Signatory

Encl: Disclosures in the prescribed format

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Power Limite	d ("APL")		
Name(s) of the acquirer and Persons Acting	(1) Worldwide Em	erging Market H	olding Ltd.,	
in Concert (PAC) with the acquirer	(2) Afro Asia Trad	e and Investmer	its Ltd., and	
	(3) Universal Trad	le and Investmer	nts Ltd.	
	(hereinafter the "Ad	cquirers")		
	Persons acting in c	oncert with the A	Acquirers: Other	
	shareholders of AP	L belonging to it	s promoter and	
	promoter group, na	ımely: (i) Shri G	autam S. Adani	
	& Shri Rajesh S. A	dani (On behalf	of S. B. Adani	
	Family Trust); (ii) A	dani Properties	Private Limited;	
	(iii) Shri Vinod Sha	ntilal Adani; (iv)	Ventura Power	
	Investments Pvt. L	td., Mauritius; (v	v) Shri Gautam	
	S. Adani & Smt.	Priti G. Adani	(on behalf of	
	Gautam S. Adani F	amily Trust); (vi)) Shri Bhavik B.	
	Shah; (vii) Shri I	Rakesh R. Sh	ah; (viii) Smt.	
	Surekha B. Shah;	(ix) Smt. Priti R	. Shah; and (x)	
	Shri Vinod N. Sang	havi (hereinafter	the "PAC")	
Whether the acquirer belongs to	Yes			
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where the	BSE Limited			
shares of TC are Listed	National Stock Exchange of India Limited			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting	% w.r.t. total diluted	
		capital	share/voting	
		wherever applicable	capital of the TC (**)	
		(*)		
Before the acquisition under		()		
consideration, holding of Acquirers and				
PAC:				
Shares carrying voting rights	Acquirers held 24,	78,55,228 Equi	ty Shares and	



b)—Shares—in—the—nature—of—encumbrance (pledge/—lien/non-disposal—undertaking/ others)

- e)—Voting—rights—(VR)—otherwise—than—by equity-shares
- d) Warrants/convertible-securities/any-other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)

PAC held 2,10,46,65,062 Equity Shares which aggregates to 2,35,25,20,290 Equity Shares of APL carrying voting rights. For details, please see Annexure 1 attached herewith.

27,51,44,772 (twenty seven crores fifty one lacs forty four thousand seven hundred seventy two) convertible warrants with each warrant convertible into one equity share having face value of Rs. 10/each of APL (the "Warrants") were held by the Acquirers..

e) Total (a+b+c+d)

2,62,76,65,062

65.68%

68.13%

Details of acquisition/sale holding of Acquirers

- a) Shares carrying voting rights acquired/sold
- b)—VRs—acquired—/sold—otherwise—than—by shares
- c)—Warrants/convertible-securities/any-other instrument—that—entitles—the—acquirer—to receive—shares—carrying—voting—rights—in the TC (specify-holding-in-each-category) acquired/sold
- d) Shares—encumbered—/_invoked/released by-the-acquirer.

8,26,53,172 (2.10%) Equity Shares have been acquired by the Acquirers as detailed in Annexure1 upon conversion of 8,26,53,172 Warrants.



e) Total (a+b+c+/-d)	8,26,53,172 2.10% 2.14%
After the acquisition/sale, holding of Acquirer and PAC: a) Shares carrying voting rights	After acquisition of Equity Shares as aforesaid, Acquirers togather with PAC holds 2,43,51,73,462 Equity Shares of APL carrying voting rights as detailed in Annexure 1 attached herewith.
b)—Shares-encumbered-with-the-acquirer e)—VRs-otherwise-than-by-equity-shares d) Warrants/convertible-securities/any-other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	After acquisition of Equity Shares as aforesaid, Acquirers hold 19,24,91,600 Warrants (pending conversion into Equity Shares) as detailed in Annexure 1 attached herewith.
e) Total (a+b+c+d)	2,62,76,65,062 (1) 66.45% (1) 68.13% (1)
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) Date of acquisition /-sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Equity Shares acquired pursuant to the Conversion of Warrants allotted on preferential basis to the Acquirers. 1st February, 2017, 9th February, 2017 & 16th February, 2017 being the dates of Conversion of Warrants.
Equity share capital / total voting capital of the TC before the said acquisition/sale	Equity Share Capital of TC, i.e. APL, before the said acquisition of Equity Shares upon conversion of Warrants by the Acquirer = Rs. 3581,79,41,690 (358,17,94,169 equity shares of face value of Rs. 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Equity Share Capital of TC, i.e. APL, after the said acquisition of Equity Shares upon conversion of Warrants by the Acquirers = Rs. 3664,44,73,410 (366,44,47,341 equity shares of face value of Rs.



	10 each)
Total diluted share/voting capital of the TC	Diluted Equity Share Capital of TC, i.e. APL = Rs.
after the said acquisition/sale	38,56,93,89,410 (3,85,69,38,941 equity shares of
	face value of Rs. 10 each), assuming conversion
	of all the Warrants issued by APL to the Acquirers
	into the equity shares of face value of Rs. 10 each

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- Since the aforesaid disclosure/reporting is pertaining to conversion of Warrants into Equity Shares, there is no change in Total and Percentage of diluted share/voting capital for before and after Acquisition as shown above. However, holding of Equity Shares by Acquirers together with PAC have gone up from 65.68% to 66.45%.

Note: The aforesaid disclosure is made since the total holding by the Acquirers upon the last acquisition of Equity Shares made on 16th February, 2017 upon conversion of Warrants by the Acquirers exceeded 2% of paid up capital of Adani Power Ltd.

For and on behalf of Acquirers

Director/Authorised Signatory

Suchool

Date: 17-02-2017

68.13	66.45	192,491,600	2,435,173,462	2.14	2.10	,	82.653,172	63.13	65.68	275,144,772	2,352,520,290	Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)	iond To
54.57	57.43		2,104,665,062			,		34.57	53.76	,	2.104,665,062	Total (b) - PAC	
000	0.00		34,253				,	000	000		34.253	Shri Vinod N. Sanghavi	ő
901	0.01		361,161				,	001	0.01		361,491	Smt Pris R. Shah	9
0.00	0.00	,	68.225					0.80	0.00		63.226	Smt Surekha B. Shah	80
503	0.03	7	1,136,732					003	0.03		1,136,732	Shri Rakesh R. Shah	7
300	000	,	73,805		,			9.8	0.00		73,805	Shri Bhasik B. Shah	es
043	0.45	_ 0	16,432,820		,			0.43	0.45		16.432.820	Shir Gautam S. Adani & Smt Phili G. Adani (on behalf of Gautam S. Adani Family Trusti	ű
202	2.12	,	77,737,201					2.02	2.17		77.737.201	Ventura Power Investments Pvt. Ltd	
5 87	6.18		226,457,025			,		5 87	5.32		226,457,026	Shri Vinod Shantlal Adam	ري
978	10 23		377,180,885	,				9.78	10.53		377, 190,885	Adoni Propertias PAL Ltd.	12
35 43	36 35		1,405,179,633					36 43	39.23		1,405,179,633	Shin Gaulam S. Adani & Shin Rajesh S. Adam (on behalf of S. B. Adani Family Trust)	
						with the Acquirers	Details of Shareholders who are PAC with the Acquirers	sits of Shareho	Det				
13.55	9.02	192,491,600	330,508,400	0 214	2.10		82,653,172	13.56	6.92	275,144,772	247,855,228	Total (a) - Acquirers	
3 71	2.47	52 658,655	95,111,245	0.59	95.0	•	22,597,468	17.6	1.89	75,265,123	67,733,877	Universal Trade and investments Ltd.	u
193	3 28	69,911,296	120,058,704	572	0.77	,	30.027,311	4.93	2.5:	93,935,107	90,050,893	Airo Apj Trade and investments Ltd	1/1
4.93	3 29	59,911,649	120,038,351	0.78	0.77		30,027,893	4.93	2.51	99,939,542	90,060,455	Worldwide Emerging Market Holding Ltd.	-
		10				70						Name of Acquirers	Sr. No
diluted share I voting capital of the TC	2 5	No. of Warrants that 1% w.f.t total 1% w.f.t total certifies the Sharekotting diluted share Acquirers to receive capital voting shares carrying wherever capital of the voting rights in the applicable TC	No.of shares	diluted share I voting capital of the	share/voting capital wherever applicable	No. of Warrants that "w.r.t total shifts the shire/voting Acquirers to receive capital shares carrying wherever voting rights in the applicable	No.of shares	diluted share I voting capital of the TC	% w.r.t total share/voting capitat wherever applicable	No. of Warrants that entitles the Acquirers to receive shares carrying voting	No.of shares Carrying voting rights		
Warrants	Conversion of	Post Acquisition of Equity Shares on Conversion of Warrants	Post Acquisition	of Warrants	an Conversion	Acquismon details of Equity Shares on Conversion of Warrants	Acquismon deta	Warrants	Conversion of	Pre Acquisition of Equity Sharas on Conversion of Warrants	Pre Acquisition		

Lost disclosure was made on \$1s; Isnuary, 2012 by the Acquirest off. 29[2] for the conversion of Warrants into Equiry Shares wherein Acquirest colectively held 24,78,55,238 (6.93%), equiry shares of APL Algorithm of Warrants into Equiry shares in 2,75,85,597 shares on 01-02-2017, 2,75,57,519 shares on 09-02-2017 & 2,74,09,956 shares on 15-02-2017 by the Acquiress aggregating to more than \$% from the last disclosure made on 31st January, 2017.

Acquisition perfentage w.r.t. total share/votting capital is calculated based on difference in percentage between post holding of equity shares and pre-holding of equity shares.

The allonesald disclosure is made since the total acquisition of the Acquisers upon the last conversion made on 18th February 2017 exceeded 2% of paid up capital of Adam Power tod. from the last disclosure made on 18th Innuary, 2017 holding of Equity Shares by Acquirers togather with person acting in concernie, promoter and promoter group of APC has increased from 65 68% to 66 45% i.e. 0.77% of paid up Equity Capital of APC.

Sutberfood Signatory
Date: 17-02-2017 For and on bohalf of Acquirers

Chandan Lakhwani

From:

Jitesh Patel

Sent:

02 April 2014 13:08

To:

cmlist; corp.relations@bseindia.com; Rajesh Shah

Cc:

Parthiv Parikh; Jaladhi Shukla; Chandan Lakhwani; Krunal Bhatt APL - Annual Disclosures of Promoters for the year 31.03.2014

Subject: Attachments:

APL Promoters Disclosure Reg. 30(2) of SAST.pdf

Importance:

High

Dear Sirs,

Please find attached herewith Annual disclosures of **Promoter/Promoter Group of Adani Power Ltd.** for the financial year ended on 31-03-2014 in compliance with regulation 30 of SEBI Takeover Regulations, 2011.

Kindly take the same on record.

Regards

Jitesh Patel

Assistant Manager - Secretarial | Adani Enterprises Ltd

Off +91 79 2555 5829 | jitesh.patel@adani.com | www.adani.com

Shikhar, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India



April 1, 2014

To,

The Company Secretary

BSE Ltd.

National Stock Exchange of India Ltd. Adani Power Ltd.

Mumbai

Mumbai

Ahmedabad

Dear Sir,

Subject:

Disclosure under regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format in compliance with regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

Vinod S. Adani

Vinod S. Adani 394, Emirates Hill, Third Post Box No. 17186, Dubai

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Power Lir	mited	
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock I	Exchange of India	a Limited
Particulars of the shareholder(s) a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or			
 b. Name(s) of promoter(s), member of the promoter group and PAC with him. 	Shri	Vinod Shantilal A	dani
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) any other instrument that would entitle the holder to receive shares in the TC.	5.77,00,000	2.01	2.01
Total	5,77.00,000	2.01	2.01

^(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of Authorized Signatory:

Place:

Date: 01-04-2014



April 4, 2015

Τo,

The Company Secretary

BSE Ltd.

National Stock Exchange of India Ltd. Adani Power Ltd.

Mumbai

Mumbai

Ahmedabad

Dear Sir,

Subject: Disclosure under regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format in compliance with regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

Vinod S. Adani

Vinod S. Adani 394, Emirates Hill, Third Post Box No. 17186, Dubai

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A-Details of Shareholding

1. Name of the Target Company (TC)	Adani Power	Limited	
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stoo	ck Exchange o	f India Limited
3. Particulars of the shareholder(s) a. Name—of—person(s)—together—with Persons—Acting—in—Concert—(PAC) whose total holding (including that in the—form—of—shares,—warrants, convertible securities and any other instrument—that—would—entitle—the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with	Shri V	/inod Shantilal	Adani
him. 4. Particulars of the shareholding of	Number	% w.r.t. total	% of total
person(s) mentioned at (3) above		share /voting capital wherever applicable	diluted share/voting capital of TC (*)
As of March 31 of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants; d) Convertible Securities e) any other instrument that would entitle the holder to receive shares in the TC.	5,77,00,000	2.01	2.01
Total	5,77,00,000	2.01	2.01

Name of the Target Company: Adami Power Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Shri Vinod Shantilal Adani	Yes	AASPA4935G

Signature of Authorized Signatory:

Place: Ahmedabad Date: 04/04/2015



Note:

- 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Chandan Lakhwani

From: Chandan Lakhwani Sent: 07 April 2016 11:04

To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Deepak Pandya

Cc: Jatin Shah; Dharmesh Desai

Subject: APL - Annual Disclosures of Promoter Group - Reg. 30 of SAST

Attachments: APL_PG Annual Disclosures_2016_SAST.pdf

Tracking: Recipient Delivery

'takeover@nse.co.in'

'corp.relations@bseindia.com'

 Deepak Pandya
 Delivered: 07-04-2016 11:04

 Jatin Shah
 Delivered: 07-04-2016 11:04

 Dharmesh Desai
 Delivered: 07-04-2016 11:04

Dear Sirs.

Please find attached herewith Annual Disclosures from Promoter Group of Adani Power Limited (APL) relating to their shareholding in APL as on 31st March, 2016.

This is in compliance with Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Thandan Lakhwani

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com 104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India



April 7, 2016

To,

BSE Ltd.

National Stock Exchange of India Ltd.

Adani Power Ltd.

Mumbai

Mumbai

Ahmedabad

Dear Sir,

Subject: Disclosure by Promoter / Promoter Group of Adami Power Limited under regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

The shareholding of Promoter / Promoter Group of Adani Power Limited as on 31-03-2016 as given herein below is as per the disclosures made in the prescribed format by Promoter / Promoter Group of Adani Power Limited as on 31-03-2016 and is attached herewith.

			f shares held 1-03-2016	as on
Sr. No.	Details of Promoter / Promoter Group of Adani Power Limited	Number	% w.r.t. Total share / voting capital wherever applicable	% w.r.t. Total diluted share/voting capital wherever applicable
1	Gautam S Adani & Priti G Adani	1,64,32,820	0.49	0.49
	(on behalf of Gautam S Adani Family Trust)	A E CARRETT COME IN THE STATE OF THE STATE O		
2	Gautam S Adani & Rajesh S Adani (on behalf S B Adani Family Trust)	1,40,51,79,633	42.15	42.15
3	Adani Properties Pvt. Ltd	37,71,80,885	11.31	11.31
4	Vinod Shantilal Adani	22,64,57,026	6.79	6.79
5	Ventura Power Investments Pvt. Ltd	7,77,37,201	2.33	2.33
6	Bhavik B Shah	73,805	0.00	0.00
7	Rakesh R Shah	11,36,732	0.03	0.03
8	Surekha B Shah	68,226	0.00	0.00
9	Priti R Shah	3,64,481	0.01	0.01
10	Vinod N Sanghavi	34,253	0.00	0.00
	Total	2,10,46,65,062	63.13	63.13

Adani Properties Pvt. Ltd Shikhar, Nr. Mithakhali Circle Navrangpura, Ahmedabad-380 009 Gujarat, India CIN. U45201GJ1995PTC026067 Tel +91 79 2656 5555 Fax +91 79 2656 5500 info@adani.com www.adani.com



adani

This is in compliance with regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For Adani Properties Pvt Lto

Director/Authorised Signatory

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A-Details of Shareholding

Name of the Target Company (TC)	Adani Power Li	mited	
2. Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of the TC are listed	National Stock	Exchange of Indi	a Limited
3. Particulars of the shareholder(s)			
a. Name of person(s) together with Persons			
Acting—in—Concert—(PAC)—whose—total			
holding (including that in the form of			
shares, warrants, convertible securities and			
any other instrument that would entitle the			
holder to receive shares in the TC) is more			
than 25% of the voting rights of the TC.			
Of			
b. Name(s) of promoter(s), member of the			
promoter group and PAC with him.			
	Shri	l Vinod Shantilal A	dani
4. Particulars of the shareholding of person(s)	Number	% w.r.t. total	% of total
mentioned at (3) above		share /voting	diluted
		capital	share/voting
		wherever	capital of TC
		applicable	(*)
As of March 31 of the year, holding of:	22,64,57,026	6.79	6.79
a) Shares			
b)—Voting Rights (otherwise than by shares)			
c) -Warrants,			
d) Convertible Securities			
e) any other instrument that would entitle the holder to receive shares in the TC.			
Total	22,64,57,026	6.79	6.79

1	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Shri Vinod Shantilal Adani	Yes	AASPA4935G

Signature of Authorized Signatory:

Place: Dubai Date: 02/04/2016

Note:

- 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Chandan Lakhwani

From:

Chandan Lakhwani

Sent:

14 March 2017 12:03

To:

'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Deepak Pandya

Cc:

Jatin Shah; Dharmesh Desai

Subject:

Adani Power - 29(2) Disclosure - 10-03-2017

Attachments:

APL_29(2) Disclosure_10-03-2017.pdf

Tracking:

Recipient

Delivery

'takeover@nse.co.in'

'corp.relations@bseindia.com'

Deepak Pandya Jatin Shah Delivered: 14-03-2017 12:04

Delivered: 14-03-2017 12:03

Dharmesh Desai

Dear Sirs,

Please find attached herewith a disclosure in the prescribed format in relation to acquisition of 9,70,79,683 (nine crore seventy lacs seventy nine thousand six hundred and eighty three only) Equity Shares of Adani Power Ltd. acquired on 22nd February, 2017, 02nd March, 2017 & 10th March, 2017 upon conversion of Warrants as detailed in the form and exceeding 2% of the paid up capital on 10th March, 2017.

Please note that holding of Acquirers together with person acting in concert i.e. promoter and promoter group of APL has increased from 66.45% to 67.32% i.e. 0.87% of paid up capital of APL.

This is in compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com | www.adani

From:

- Worldwide Emerging Market Holding Ltd.
 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius
- (iii) Universal Trade and Investments Ltd.6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

(ii) Afro Asia Trade and Investments Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

March 14, 2017

To:

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G. Block Bandra Kurla Complex, Bandra (East) Mumbai – 400051

Adani Power Limited (APL)
"Shikhar", Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009

Dear Sirs,

BSE Limited

Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001

Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of Equity Shares on Conversion of Warrants of Adani Power Limited by Worldwide Emerging Market Holding Ltd., Afro Asia Trade and Investments Ltd. and Universal Trade and Investments Ltd. ("Acquirers")

In compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to acquisition of 9,70,79,683 (nine crore seventy lacs seventy nine thousand six hundred and eighty three only) Equity Shares acquired on 22nd February, 2017, 02nd March, 2017 & 10th March, 2017 upon conversion of Warrants as detailed in the form and exceeding 2% of the paid up capital on 10th March, 2017. Please note that holding of Acquirers together with person acting in concert i.e. promoter and promoter group of APL has increased from 66.45% to 67.32% i.e. 0.87% of paid up capital of APL.

We request you to kindly take the same on record.

Thanking You, For and on behalf of Acquirers

Authorised Signatory

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Encl: Disclosures in the prescribed format

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Power Limite	ed ("APL")	
Name(s) of the acquirer and Persons Acting	(1) Worldwide Em	erging Market H	olding Ltd.,
in Concert (PAC) with the acquirer	(2) Afro Asia Trad	e and Investmer	nts Ltd., and
	(3) Universal Trad	le and Investme	nts Ltd.
	(hereinafter the "Ac	equirers")	
	Persons acting in c	oncert with the A	Acquirers: Other
	shareholders of AP	L belonging to it	ts promoter and
	promoter group, na	ımely: (i) Shri G	autam S. Adani
	& Shri Rajesh S. A	dani (On behali	of S. B. Adani
	Family Trust); (ii) A	dani Properties	Private Limited;
	(iii) Shri Vinod Sha	ntilal Adani; (iv)	Ventura Power
	Investments Pvt. L	td., Mauritius; (v) Shri Gautam
	S. Adani & Smt.	Priti G. Adani	(on behalf of
	Gautam S. Adani F	amily Trust); (vi) Shri Bhavik B.
	Shah; (vii) Shri	Rakesh R. Sh	ah; (viii) Smt.
	Surekha B. Shah;	(ix) Smt. Priti R	. Shah; and (x)
	Shri Vìnod N. Sang	havi (hereinafter	the "PAC")
Whether the acquirer belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number % w.r.t. total % w.r.t. share/voting total diluted		
		capital	share/voting
		wherever applicable	capital of the TC (**)
			tile (C (")
Before the acquisition under		(*)	
consideration, holding of Acquirers and			
PAC:			

	PAC held 2,10,	46,65,062 Equity	y Shares which
	aggregates to 2	,43,51,73,462 E	quity Shares of
b) Shares in the nature of encumbrance	APL carrying voti	ing rights. For de	tails, please see
(pledge/_lien/non-disposalundertaking/	Annexure 1 attac	ched herewith.	
others)	APPENDED		
c) Voting rights (VR) otherwise than by			
equity-shares			
d) Warrants/convertible_securities/any_other			
instrument—that entitles the acquirer to	The state of the s		
receive shares carrying voting rights in	19,24,91,600 (ni	neteen crores t	wenty four lacs
the TC (specify holding in each category)	ninety one thou		-
	warrants with ea	•	•
			Rs. 10/- each of
	APL (the "Warra	J	
	,	,	,
e) Total (a+b+c+d)	2,62,76,65,062	66.45%	68.13%
Details of acquisition/sale holding of			
Acquirers	9,70,79,683 (2.3		
a) Shares carrying voting rights	acquired by th	•	
acquired /sold	·	on conversion	of 9,70,79,683
NA MORAL CONTRACTOR OF THE CON	Warrants.		
b) VRs acquired /sold otherwise than by			
shares			
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to			
receive shares carrying voting rights in			
the TC (specify holding in each category)			
acquired/sold			
d) Shares encumbered / invoked/released			
by the acquirer.			
z, mo doquilor.			
e) Total (a+b+c+/-d)	9,70,79,683	2.35%	2.52%

After the acquisition/sale, holding of Acquirer and PAC: a) Shares carrying voting rights	After acquisition of Equity Shares as aforesaid, Acquirers togather with PAC holds 2,53,22,53,145 Equity Shares of APL carrying voting rights as detailed in Annexure 1 attached herewith.
b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible_securities/any_other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	After acquisition of Equity Shares as aforesaid, Acquirers hold 9,54,11,917 Warrants (pending conversion into Equity Shares) as detailed in Annexure 1 attached herewith.
e) Total (a+b+c+d)	2,62,76,65,062 ⁽¹⁾ 67.32% ⁽¹⁾ 68.13% ⁽¹⁾
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) Date of acquisition /-sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Equity Shares acquired pursuant to the Conversion of Warrants allotted on preferential basis to the Acquirers. 22 nd February, 2017, 2 nd March, 2017 & 10 th March, 2017 being the dates of Conversion of Warrants.
Equity share capital / total voting capital of the TC before the said acquisition/sale	Equity Share Capital of TC, i.e. APL, before the said acquisition of Equity Shares upon conversion of Warrants by the Acquirer = Rs. 36,64,44,73,410 (3,66,44,47,341 equity shares of face value of Rs. 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Equity Share Capital of TC, i.e. APL, after the said acquisition of Equity Shares upon conversion of Warrants by the Acquirers = Rs. 37,61,52,70,240 (3,76,15,27,024 equity shares of face value of Rs. 10 each)

Total diluted share/voting capital of the TC Diluted Equity Share Capital of TC, i.e. APL = Rs. 38,56,93,89,410 (3,85,69,38,941 equity shares of face value of Rs. 10 each), assuming conversion of all the Warrants issued by APL to the Acquirers into the equity shares of face value of Rs. 10 each

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- Since the aforesaid disclosure/reporting is pertaining to conversion of Warrants into Equity Shares, there is no change in Total and Percentage of diluted share/voting capital for before and after Acquisition as shown above. However, holding of Equity Shares by Acquirers together with PAC have gone up from 66.45% to 67.32%.

Note: The aforesaid disclosure is made since the total holding by the Acquirers upon the last acquisition of Equity Shares made on 10th March, 2017 upon conversion of Warrants by the Acquirers exceeded 2% of paid up capital of Adani Power Ltd.

For and on behalf of Acquirers

Director/Authorised Signatory

Date: 14-03-2017

	95,411,917	2,532,253,145	2.52	2.35		97,079,683	68.13	66.45	192,491,600	2,435,173,462	Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)	Grand Tol
		2,104,665,062					54.57	57.43		2,104,665,062	Total (b) - PAC	
		34,253					0.00	0.00		34,253	Stri Vinod N. Sanghavi	10
	,	364,481		,			0.01	0.01		364,481	Smt. Priti R. Shah	40
		68,226		,			0.00	0.00		68,226	Smt. Surekha B. Shah	œ
		1,136,732					0.03	0.03		1,136,732	Shri Rakosh R. Shah	
		73,805		,	•		0.00	0.00	,	73,805	Shri Buavik B. Shah	đ
		16,432,820					0.43	0.45		16,432,620	Shri Goulam S. Adani & Sant.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	
		77,737,201	,		-		2.02	212		77,737,201	Ventura Power Investments Pvi Ltd	*
		226,457,026		,	,		5.87	6.18		226,467,026	Shri Vinod Shantilal Adami	u
10.03	,	377.180.885	,				9.78	10.29		377,180,885	Adani Properies Pvt. Ltd.	N
9£ 2£	,	1,405,179,633		,	-		36.43	38.35		1,405,179,633	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Famiy Trust)	_
					with the Acquirers	Details of Shareholders who are PAC with the Acquirers	ails of Shareho	Dec				
11.37	95,411,917	427,588,083	2.52	2.36		97,079,683	13.56	9.02	192,491,500	330,508,400	Total (a) - Acquirers	
3.11	26,127,509	116,872,491	2.69	0.64		26,541,146	3,71	2.47	52,668,655	90,331,345	Universal Yrade and Investments Ltd	ω
4 13	24,641,686	155,358,314	0.91	0.85		35,269,610	4.93	3.28	69,911,296	170,088,704	Afro Asia Trade and Investments Ltd.	N
4.13	34,642,722	155,357,278	0.91	0.85	,	35,268,927	4.93	3.28	69,911,649	120,685,351	Worldwide Emerging Market Holding Ltd.	_
% w.r.t total share/voting capital wherever applicable	No. of Warrants that "K.w.r.t total entities the continue the Acquirers to receive capital shares carrying wherever to CC grights in the applicable TC	No.of shares	% w.r.t. total diluted share f voting capital of the TC	- 1	No. of Warrants thal % w.r.t lotal entitles the sharedouting the Acquirers to receive capital wherever voltag rights in the applicable TC	No.of shares	% w.r.t. total diluted share / voting capital of the TC	% w.r.t total share/voting capital wherever applicable	No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC	No.of shares carrying voting rights	Name of Acquires	Sr. 20
Conversio	Post Acquisition of Equity Shares on Conversion of Warrants	Post Acquisition	of Warrants	n Conversion t	Acquisition details of Equity Shares on Conversion of Warrants	Acquisition deta	Warrants	Conversion of	Pre Acquisition of Equity Shares on Conversion of Warrants	Pre Acquisition		

Last disclosure was made on 17th February, 2017 by the Acquirers u.f. 29(2) for the conversion of Warrants into Equity Shares wherein Acquirers collectively held 33,05,08,400 (2,02%) quity shares of APL. discreted disclosure covers conversion of Warrants Into Equity shares i.e. acquisition of 2,74,7,753 three on 22-0-2017, 4,05,85,991 three on 02-03-2017 & 2,36,53,339 thares on 10 03-2017 by the Acquirers aggregating to move than 2 from the last disclosure made on

17th February, 2017.
Acquisition percentage w.r.t total share/voting capital is calculated based on difference in percentage between post holding of equity shares and pre holding of equity shares.
The aforeshad disclosure is made since the total acquisition of the Acquiress upon the last conversion made on 10th Matrix 2017 exceeded 2% of paid up capital of Adam Power t.d. from the last disclosure made on 17th February, 2017
The aforeshad disclosure is made since the total acquisition of the Acquiress upon the last conversion made on 10th Matrix 2017 exceeded 2% of paid up capital of Adam Power t.d. from the last disclosure made on 17th February, 2017
Holding of Equity Sharet by Acquiress together with person acting in concert i.e. promoter group of APL has received NSE approval for reclassification of shareholding of Stei Bhawik B. Shah ,5ml Saretha B. Shah ,5ml. Saretha B. Shah and Shri Vinod N. Sanghavi from "Promoter Group" to "Public" u/r 31x of Securities and Exchange Board of India (listing Obligations and Ostelosure Requirements) Regulations, 2015 and approval of 85t (1.d is awaited, so their shareholding is shown under "Promoter Group" Category.

For and on behalf of Acquirers Authorised Signatory Dale: 14-03-2017

Name of Target Company(TC): Adani Power Limited (APL)

	Before the proposed transaction After the proposed transaction				
Shareholding details	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	
Details of Acquirers					
Worldwide Emerging Market Holding Ltd.	190,000,000	4.93	265,485,675	6.88	
Afro Asia Trade and Investments Ltd.	190,000,000	4.93	265,485,675	6.88	
Universal Trade and Investments Ltd.	143,000,000	3.71	218,485,676	5.66	
Total - Acquirers - (a)	523,000,000	13.56	749,457,026	19.43	
Details of Seller					
Vinod S. Adani	226,457,026	5.87	0	0.00	
Total - Seller - (b)	226,457,026	5.87	0	0.00	

Details of Persons acting in concert (PAC) with the Acquirers i.e. Other shareholders of APL belonging to promoter and promoter group of APL

Grand Total (a+b+c)	2,625,987,565	68.08	2,625,987,565	68.08
Total - PAC (c)	1,876,530,539	48.65	1,876,530,539	48.65
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	16,432,820	0.43	16,432,820	0.43
Ventura Power Investments Pvt. Ltd.	77,737,201	2.02	77,737,201	2.02
Adani Properties Pvt. Ltd. (Please refer Note below)	377,180,885	9.78	377,180,885	9.78
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1,405,179,633	36.43	1,405,179,633	36.43

Note: Parsa Kente Rail Infra Pvt. Ltd. (PKRIPL) has given pre-intimation / disclosure u/r. 10(5) of Takeover Regulations to BSE Ltd. and National Stock Exchange of India Ltd. on 21st March, 2017 regarding proposed acquisition of equity shares of APL from Adani Properties Pvt. Ltd.