

To,
The Board of Directors,
Sahaydri Industries Limited.
Pune.

Dear Sir,

We are forwarding herewith the following Documents:

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Kindly take above documents on your record.

Thanking You.

Yours Faithfully



Jayesh Patel
(Promoter & on behalf of Promoters Group)

Place: Pune
Date: 29th June 2022

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Sahyadri Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Jignesh Patel 2. Vipul Vallabh Patel 3. Purushottambhai Laljibhai Patel 4. Bharatiben Purushottam Patel 5. Parvati Vallabhbhai Patel 6. Vallabbhai Laljibhai Patel 7. Harsha Jayesh Patel 8. Purna Chetan Patel 9. Chetan Purushottam Patel 10. Jayesh Purushottam Patel 11. Satyen Vallabhbhai Patel 12. Geeta Satyen Patel		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	6399991	66.94	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	6399991	66.94	

<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	1384800	4.18	
b) VRs. acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument			
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered /			
e) Total (a+b+c+d)	1384800	4.18	
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	7784791	71.12	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	7784791	71.12	
6. Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Issue of Equity Shares pursuant to the Scheme of Arrangement as approved by the NCLT Mumbai Bench vide its order dated 28 th April 2022.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27 th June 2022		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	9561500 Equity Shares of Rs. 10/- Each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	10946300 Equity Shares of Rs 10/- Each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Not Applicable		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



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