

REF:NS:SEC:
16th January, 2017

National Stock Exchange of India Limited
"Exchange Plaza", 5th Floor,
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

Bourse de Luxembourg
Societe de la Bourse de Luxembourg
Societe Anonyme/R.C.B. 6222,
B.P. 165, L-2011 Luxembourg.

London Stock Exchange Plc
10 Paternoster Square
London EC4M 7LS.

**Sub: SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015
- Presentation made to the Analyst/Institutional Investor**

This is further to our letter bearing REF:NS:SEC dated 11th January, 2017 wherein we had given you advance intimation of the upcoming Analyst or Institutional Investor Interaction on 11-01-2017 in terms of Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to inform that the Company today had a Con-Call with Ecofin Ltd in Mumbai and the Presentation which was sent to the Stock Exchanges vide letter bearing REF:NS:SEC dated 11th November, 2016 and uploaded on the Company's website with the link: <http://www.mahindra.com/resources/investor-reports/FY17/Earnings%20Update/investor-presentation-post-Q2FY17-results.pdf> was shared with them.

Kindly take the same on record and acknowledge receipt.

Yours faithfully,
For MAHINDRA & MAHINDRA LIMITED


NARAYAN SHANKAR
COMPANY SECRETARY

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