



By Mail

5th January, 2017

National Stock Exchange of India Limited,
Exchange Plaza
Plot no. C/1, G Block, Bandra-Kurla Complex
Bandra (E) Mumbai - 400 051

Fax No: + 91-22-2659 8120

Bombay Stock Exchange Limited
Floor 25, P.J. Towers
Dalal Street, Fort
Mumbai - 400 001

Fax No.:+91-22-22723121

Sical Logistics Limited
73, Armenian Street
Chennai – 600 001

Fax No: + 91-44-25224202

Dear Sirs,

Sub: Disclosure under Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We wish to inform you that 21,00,000 and 8,00,000 equity shares of Rs.10/- each of SICAL Logistics Ltd have been pledged with Axis Bank Limited on 29.12.2016 and 02.01.2017 respectively for the loan facility availed from them.

Please find enclosed relevant disclosures in the prescribed format as per Regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Tanglin Retail Realty Developments Private Limited,

Authorised Signatory

Enclosures: As Above

Disclosure by the Promoter[s] to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 3(1)(1) and 3(1)(2) of SEBI [Substantial Acquisition of Shares and Takeovers] Regulation

Name of the Target Company [1(C)]	Sical Logistics Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of Reporting	05.01.2017
Name of the promoter or PAC on whose shares encumbrance has been created / released	Tanglin Retail Realty Developments Private Limited

Name of the Promoter[s] or PACs with him	Promoter Holding in the Target Company [1 (Promoter holding already encumbered [2])				Details of events pertaining to encumbrance [3]								Post event holding of encumbered shares [2]+[3] / release [creation [2]+[3]] / release [2]-[3]	
	No. of shares	% of total share capital	% w.r.t. diluted share capital	No. of shares	% of total share capital	Type of event [creation / release / invocation]	Date of creation / invocation / release of encumbrance	Type of encumbrance [pledge/lien/non disposal/undertaking/others]	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Muthiah A.C.	192957	0.35	0.35	-	-	-	-	-	-	-	-	-	-	-
A.C. Muthiah	423700	0.76	0.76	-	-	-	-	-	-	-	-	-	-	-
Darnold Investments Ltd.	1323934	2.38	2.38	-	-	-	-	-	-	-	-	-	-	-
Rarford Investments Ltd.	573649	1.03	1.03	-	-	-	-	-	-	-	-	-	-	-
South India Travels Pvt. Ltd.	99	0.00	0.00	-	-	-	-	-	-	-	-	-	-	-
ACM Educational Foundation	572043	1.03	1.03	-	-	-	-	-	-	-	-	-	-	-
Aswin C Muthiah	41838	0.08	0.08	-	-	-	-	-	-	-	-	-	-	-
ACM Medical Foundation	109	0.00	0.00	-	-	-	-	-	-	-	-	-	-	-
The Express Carriers Limited	44200	0.08	0.08	-	-	-	-	-	-	-	-	-	-	-
Vallu Aswin Muthiah	7000	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-
SPIC Group Companies Employees V	16250	0.03	0.03	-	-	-	-	-	-	-	-	-	-	-
SPIC Officers & Staff Welfare Founda	16250	0.03	0.03	-	-	-	-	-	-	-	-	-	-	-
Tanglin Retail Realty Developments Pvt.Ltd - Co-promoter	29372268	52.83	52.83	26,394,578	47.47	Pledge	29.12.2016	Pledge	Financial Facility availed from Lender	2,100,000	3.78	Pledge of 2,100,000 Equity Shares of Sical Logistics Limited in favour of Axis Bank Limited.	28,494,578	51.25
TOTAL	32,584,297	58.60	58.60	28,494,578	51.25	Pledge	02.01.2017	Pledge	Financial Facility availed from Lender	800,000	1.44	Pledge of 800,000 Equity Shares of Sical Logistics Limited in favour of Axis Bank Limited.	29,294,578	52.69

FOR TANGLIN RETAIL REALTY DEVELOPMENTS PVT. LTD.

Place: Bangalore
Date: 05.01.2017

[Signature]
Authorised Signatory