



DIAMOND POWER INFRASTRUCTURE LTD.
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To,
Deputy General Manager,
Dept. of Corporate Services,
BSE Limited,
P J Towers, Dalal Street,
Mumbai – 400 021

Date: 28.04.2016

Deputy General Manager,
Dept. of Corporate Services,
National Stock Exchange of India Limited,
Exchange plaza, Bandra, Kurla Complex,
Bandra (East) Mumbai-400 051

Ref.: Scrip Code No.: 522163 (BSE), DIAPOWER (NSE)

Sub.: Outcome of the Share / Warrant Allotment Committee of the Company.

Dear Sir,

With reference to the above mentioned subject, the meeting of the Share / Warrant Allotment Committee of the Company, held on Thursday, 28th April, 2016 passed following resolutions:

1. Approved allotment of 1,20,25,454 nos. of warrants convertible into Equity Shares of the Company, ranking pari passu with existing Equity Shares of the Company, on preferential basis to the following Promoters' Group Companies:

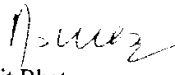
Sr. No.	Name of Proposed Allottees	Number of Warrants	Category
1	Diamond Power Transmission Pvt. Ltd	6012727	Promoters' Group Company
2	Diamond Projects Ltd	6012727	Promoters' Group Company

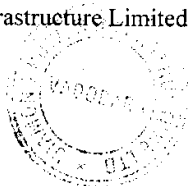
2. Approved allotment of 1,20,25,454 nos. of Equity Shares ranking pari passu with the existing Equity Shares of the Company consequent upon conversion 1,20,25,454 warrants on receipt of 100% of the allotment price i.e. 55 Rs. per warrant to the following Promoters' Group Companies:

Sr. No.	Name of Proposed Allottees	Number of Equity Shares	Category
1	Diamond Power Transmission Pvt. Ltd	6012727	Promoters' Group Company
2	Diamond Projects Ltd	6012727	Promoters' Group Company

Please take note of the above and acknowledge the receipt of same

Thanking You,
For Diamond Power Infrastructure Limited


Amit Bhatnagar
Managing Director



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