

CFL/LS/89/2016-17
June 03, 2016

BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, BandraKurlaComplex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol - CAPF
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Sub.: Intimation of issue of Non-Convertible Debentures

We wish to inform you that, the Debenture Committee constituted by the Board of Directors of the Company at its meeting held today i.e. June 03, 2016, has inter – alia approved a issue of Listed, Rated, Unsecured, Non-Convertible Perpetual securities in the nature of Debentures (Perpetual Debt Instruments-PDI) of INR 25,00,00,000/- (INR Twenty Five Crores) plus Green Shoe Option of INR 25,00,00,000/- (INR Twenty Five Crores) on private placement basis.

We wish to submit the following details of the said issue:

i. size of the issue	INR 25,00,00,000/- plus Green Shoe Option of INR 25,00,00,000/-
ii. whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, Wholesale Debt Segment of National Stock Exchange of India Limited
iii. tenure of the instrument - date of allotment and date of maturity;	Perpetual Date of Allotment: June 06, 2016 Date of maturity: Not Applicable as the instrument is Perpetual
iv. coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon rate: 9.75% p.a. payable for the first 10 Years. Interest will be payable annually and on the Date of Redemption.
v. charge/security, if any, created over the assets;	Unsecured
vi. special right/interest/privileges attached to the instrument and changes thereof	The claims of the investor in the PDIs shall be: a) Superior to the claims of investors in equity shares; and b) Subordinated to the claims of all other creditors and free from of any restrictive clauses.
vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Additional interest of 2% p.a. calculated for the period from the date on which any payment is due by the Issuer until the date the payment is made
viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	None


Capital First Limited

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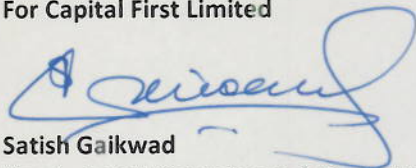
ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	NIL (Redemption amount at Par i.e Rs 10 Lacs being Face Value of each NCD if call option is exercised at the end of Ten Years)
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We request you to take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Capital First Limited



Satish Gaikwad
Head – Legal, Compliance & Company Secretary

