

REF:INABB:STATUT:LODR:REGU 52:4-7:

February 9, 2017

BSE Limited  
P.J. Towers  
Dalal Street  
Mumbai 400 001  
(Attn: DCS – CRD)

Attn: Listing Dept.

Dear Sir

Sub: Disclosure under Regulation 52 (4), (5) and (7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

Ref: BSE Scrip Code: 952706

With reference to the above subject, we are furnishing the following details as required under Regulation 52 (4) of Listing Regulations.

SI No	Particulars	Details
1.	Credit rating and change in credit rating (if any)	CRISIL AAA Stable. No change in the credit rating.
2.	Asset cover available, in case of non-convertible debt securities	6.42
3.	Debt-equity ratio	0.19
4.	Previous due date for the payment of interest/ <del>dividend for non-convertible redeemable preference shares/</del> <del>repayment of principal of non-convertible preference shares /non-convertible debt securities</del> and whether the same has been paid or not	Previous Interest Payment Date: December 8, 2016.  The same has been paid on time.
5.	Next due date for the payment of interest/ <del>dividend of non-convertible preference shares /principal</del> <del>along with the amount of interest/ dividend of non-</del> <del>convertible preference shares payable and the</del> <del>redemption amount</del>	March 9, 2017
6.	Debt service coverage ratio	14.77
7.	Interest service coverage ratio	7.78
8.	Outstanding redeemable preference shares (quantity and value)	Not Applicable
9.	<del>Capital redemption reserve/</del> Debenture redemption reserve	Rs.100 Crore
10.	Net worth	3,282.78 Crore
11.	Net profit after tax	376.25 Crore
12.	Earnings per share (in Rs.)	17.76

..2/-



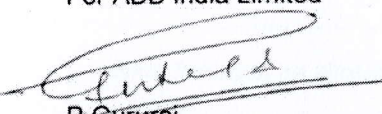
- 2 -

Further we confirm that there were no material deviations in the use of proceeds of issue of non-convertible debt securities from the objects as stated in the offer document.

This letter is submitted as required under Regulation 52 (4), (5) and (7) of Listing Regulations.

We request you to take this on record.

For ABB India Limited

  
B Gururaj  
Deputy General Counsel &  
Company Secretary  
FCS 2631

We certify that the above details furnished under Regulation 52(4) of Listing Regulations were noted.  
For IDBI Trusteeship Services Limited

  
Authorized Signatory



National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai 400 051

For information, since the Debt is listed with BSE.