

Thru Courier

ND/SY/5011

Dated: 10-2-2016

THE BOMBAY STOCK EXCHANGE LIMITED  
Department of Corporate Services,  
The Stock Exchange, Mumbai  
Piroze Jeejeebhoy Towers, Dalal Street,  
Fort, Mumbai – 400001.

NATIONAL STOCK EXCHANGE OF INDIA LTD.  
"Exchange Plaza",  
Bandra-Kurla Complex,  
Bandra (E), Mumbai-400051

OCL INDIA LIMITED  
Rajgangpur,  
Odisha– 770017.

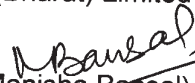
Dear Sirs

**Sub: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we attach herewith the disclosure for release of pledge on 2,90,19,113 equity shares of OCL INDIA LIMITED held by the Company.

Thanking you,

For Dalmia Cement (Bharat) Limited

  
(Manisha Bansal)  
Company Secretary  
Mem: No. A23818

Encl: as above

**Format for Disclosures by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>OCL INDIA LIMITED</b>
Name of the Stock Exchanges where the shares of the Target Company are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited
Date of Reporting	10-2-2016
Name of the Promoter or PAC on whose shares encumbrance has been created	Dalmia Cement (Bharat) Limited

Name of the Promoter(s) or PACs with him	Promoter holding in the Target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares		
	No. of Shares	% of Total Share Capital	No. of shares	% of Total Share Capital	Type of event (creation/release/invocation)	Date of creation/release/invocation	Type of encumbrance (pledge/lien/disposal/undertaking/others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Dalmia Cement (Bharat) Limited	4,24,79,273	74.66	1,36,56,053	24	Release	3.2.2016	Pledge	1,36,56,053	24	-	-	-
Gautam Dalmia(HUF)	1,10,541	0.19	1,36,56,054	24	Release	3.2.2016	Pledge	1,36,56,054	24	-	-	-
Gautam Dalmia(C/o Sumana Trust)	20,708	0.04	17,07,006	3	Release	3.2.2016	Pledge	17,07,006	3	-	-	-
					-	-	-	-	-	-	-	-
					-	-	-	-	-	-	-	-

For Dalmia Cement (Bharat) Limited

Date: 10-2-2016

Place: New Delhi

*(Signature)*  
(Company Secretary)

Mem. No.: A23818