

(1) (a)

Statement showing Shareholding Pattern

| Name of the Company: Tree House Education & Accessories Limited | | BSE - 533540, NSE - TREEHOUSE, MCX - TREEHOUSE, Equity | | |
|--|--|--|---|--|
| Scrip Code, Name of the scrip, class of security: | | 30.06.2015 | | |
| Quarter ended: | | 30.06.2015 | | |
| Partly paid-up shares:- | | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by Promoter / Promoter Group | | 0 | 0.0000 | 0.0000 |
| Held by public | | 0 | 0.0000 | 0.0000 |
| Total | | 0 | 0.0000 | 0.0000 |
| Outstanding convertible securities:- | | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group | | 0 | 0.0000 | 0.0000 |
| Held by public | | 0 | 0.0000 | 0.0000 |
| Total | | 0 | 0.0000 | 0.0000 |
| Warrants:- | | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter / Promoter Group | | 0 | 0.0000 | 0.0000 |
| Held by public | | 0 | 0.0000 | 0.0000 |
| Total | | 0 | 0.0000 | 0.0000 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | 42310724 | | |



| Category Code | Category of shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialised form | percentage of total number of shares | | Shares pledged or otherwise encumbered | As a percentage (IX) = (VIII)/(IV)*100 |
|---------------|--|------------------------|------------------------|--|--------------------------------------|----------------------------|--|--|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 6 | 12615069 | 12615069 | 29.82 | 29.82 | 3982000 | 31.57 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (A)(1) | 6 | 12615069 | 12615069 | 29.82 | 29.82 | 3982000 | 31.57 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 6 | 12615069 | 12615069 | 29.82 | 29.82 | 3982000 | 31.57 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 6 | 438198 | 438198 | 1.04 | 1.04 | - | - |
| (b) | Financial Institutions / Banks | 2 | 22501 | 22501 | 0.05 | 0.05 | - | - |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (d) | Venture Capital Funds | 1 | 1024937 | 1024937 | 2.42 | 2.42 | - | - |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (f) | Foreign Institutional Investors | 34 | 9083995 | 9083995 | 21.47 | 21.47 | - | - |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | Sub Total (B) (1) | 43 | 10569631 | 10569631 | 24.98 | 24.98 | 0 | 0.00 |



| Category Code | Category of shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialised form | percentage of total number of shares | | Number of shares pledged or otherwise encumbered | As a percentage (IX) = (VIII)/(IV)*100 |
|---------------|---|------------------------|------------------------|--|--------------------------------------|----------------------------|--|--|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 171 | 3699574 | 3699574 | 8.74 | 8.74 | - | - |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 5074 | 1546322 | 1526319 | 3.65 | 3.65 | - | - |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 31 | 1196808 | 1196808 | 2.83 | 2.83 | - | - |
| (c) | Foreign Portfolio Investor (Corporate) | 10 | 2118179 | 2118179 | 5.01 | 5.01 | - | - |
| (d) | Any Other | | | | | | | |
| i | Non Resident Indians (Repatriated) | 149 | 76703 | 76703 | 0.18 | 0.18 | - | - |
| ii | Non Resident Indians (Non Repatriated) | 53 | 73693 | 73693 | 0.17 | 0.17 | - | - |
| iii | Foreign Companies | 3 | 9336575 | 9336575 | 22.07 | 22.07 | - | - |
| iv | Clearing Member | 91 | 132469 | 132469 | 0.31 | 0.31 | - | - |
| v | Directors / Relatives | 8 | 665051 | 665051 | 1.57 | 1.57 | - | - |
| vi | Trusts | 1 | 280650 | 280650 | 0.66 | 0.66 | - | - |
| | Sub Total (B)/(2) | 5591 | 19126024 | 19106021 | 45.20 | 45.20 | 0 | 0.00 |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 5634 | 29695655 | 29675652 | 70.18 | 70.18 | 0 | 0.00 |
| (C) | Total (A)+(B) Shares held by custodians and against which Depository Receipts have been issued | 5640 | 42310724 | 42290721 | 100.00 | 100.00 | 3982000 | 9.41 |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| ii | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 5640 | 42310724 | 42290721 | 100.00 | 100.00 | 3982000 | 9.41 |



| (1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|--|--|------------------------|-----------------------------------|----------------|-----------------------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Details of Shares held | | | Encumbered shares | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (V)=(V)/[(I)*100] | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | RAJESH BHATTIA AAHPB9438N | 3611336 | 8.54 | 3530000 | 97.75 | 8.34 | - | - | - | - | 8.5353 |
| 2 | RAJESH BHATTIA AND GEETA BHATTIA JOINTLY AAHPB9438N | 2920833 | 6.90 | 7000 | 0.24 | 0.02 | - | - | - | - | 6.9033 |
| 3 | GEETA BHATTIA AAGPB8685C | 6035000 | 14.26 | 445000 | 7.37 | 1.05 | - | - | - | - | 14.2635 |
| 4 | GIRDHARI BHATTIA AND KAVITA BHATTIA JOINTLY AAGPB8687E | 47900 | 0.11 | - | - | - | - | - | - | - | 0.1132 |
| | TOTAL | 12615069 | 29.82 | 3982000 | 31.57 | 9.41 | - | - | - | - | 29.8153 |



| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|---|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | MATRIX PARTNERS INDIA INVESTMENT HOLDINGS, LLC | 5097753 | 12.0484 | - | - | - | - | 12.0484 |
| 2 | FC VI INDIA VENTURE MAURITIUS LTD | 2898001 | 6.8493 | - | - | - | - | 6.8493 |
| 3 | BAJAJ HOLDINGS AND INVESTMENT LTD | 2430882 | 5.7453 | - | - | - | - | 5.7453 |
| | TOTAL | 7995754 | 18.8977 | - | - | - | - | 18.8977 |



(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| (1)(c)(i) Sr. No. | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------------|---|---|-----------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | | | | Number of warrants held | As a % total number of warrants of the same class held | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | | MATRIX PARTNERS INDIA INVESTMENT HOLDINGS, LLC | 5097753 | 12.0484 | - | - | - | - | 12.0484 |
| 2 | | FC VININDIA VENTURE MAURITIUS LTD | 2898001 | 6.8493 | - | - | - | - | 6.8493 |
| 3 | | BAJAJ HOLDINGS AND INVESTMENT LTD | 2430882 | 5.7453 | - | - | - | - | 5.7453 |
| 4 | | MONDRIAN EMERGING MARKETS SMALL CAP EQUITY FUND,L.P. | 1386796 | 3.2776 | - | - | - | - | 3.2776 |
| 5 | | ON MAURITIUS | 1340821 | 3.1690 | - | - | - | - | 3.1690 |
| 6 | | MACQUARIE FUND SOLUTIONS A/C MACQUARIE FUND SOLUTIONS - MACQUARIE ASIA NEW STARS FUND | 1140275 | 2.6950 | - | - | - | - | 2.6950 |
| 7 | | ADITYA BIRLA PRIVATE EQUITY TRUST | 1024937 | 2.4224 | - | - | - | - | 2.4224 |
| 8 | | ELARA INDIA OPPORTUNITIES FUND LIMITED | 960000 | 2.2689 | - | - | - | - | 2.2689 |
| 9 | | SWEDBANK ROBUR GLOBAL EMERGING MARKETS | 800000 | 1.8908 | - | - | - | - | 1.8908 |
| 10 | | ONTARIO PENSION BOARD - MONDRIAN INVESTMENT PARTNERS LIMITED | 667914 | 1.5786 | - | - | - | - | 1.5786 |
| 11 | | CREDIT SUISSE (SINGAPORE) LIMITED | 540000 | 1.2763 | - | - | - | - | 1.2763 |
| 12 | | MACQUARIE UNIT TRUST SERIES- MACQUARIE ASIA NEW STARS FUND | 567807 | 1.3420 | - | - | - | - | 1.3420 |
| 13 | | MARWADI SHARES & FINANCE LIMITED AABCMS192K | 447255 | 1.0571 | - | - | - | - | 1.0571 |
| 14 | | RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE MONTHLY INCOME PLAN | 444509 | 1.0506 | - | - | - | - | 1.0506 |
| | | TOTAL | 19746950 | 46.6713 | - | - | - | - | 46.6713 |



| (I)(d) Statement showing details of locked-in shares | | | | |
|--|--|----------------------------|---|------------------------------------|
| Sr. No. | Name of the shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above) | Promoter / Promoter Group / Public |
| 1 | RAJESH BHATIA AND GEETA BHATIA JOINTLY | 809999 | 1.91 | PROMOTERS |
| TOTAL | | 809999 | 1.91 | |



| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|--|---|---------------------------|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |



6/6/20

| (II) (b) | Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter / Promoter Group" are in excess of 1% of the total number of shares | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------|---|---|---|---|
| Sr. No. | Name of the DR Holder | | | |
| 1 | NIL | NIL | NIL | NIL |
| | TOTAL | NIL | NIL | NIL |

