



Our ref. : SEC/MEMW-TGBL

The Secretary  
The Calcutta Stock Exchange Asscn. Ltd.  
7 Lyons Range  
Kolkata 700 001

Fax No. 033-22104500

Bombay Stock Exchange Ltd.  
Corporate Relationship Dept.  
1<sup>st</sup> Floor, New Trading Wing  
Rotunda Building, PJ Towers  
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Mumbai 400 001

Fax No. 022-22722037

The Secretary  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> floor  
Plot No. C/1, G Block  
Bandra Kurla Complex  
Bandra (E)  
Mumbai 400 051

Fax No. 022-26598237

July 2, 2015

Dear Sirs,

As previously intimated, the Hon'ble High Court at Calcutta vide Order dated 16.2.2015 and the Hon'ble High Court of Himachal Pradesh vide Order dated 23.3.2015 have approved the Scheme of Amalgamation of Mount Everest Mineral Water Limited (MEMW) with the Company. The Company has filed the requisite Form INC 28 with the respective Registrar of Companies and the amalgamation has become effective.

Pursuant to and in consideration of the Scheme of Amalgamation of MEMW with the Company, the Company is to issue 3 new equity shares of Re. 1 each of the Company for every 4 equity shares of Rs. 10 each held by the eligible shareholders in MEMW as of the Record date. The Record date for this purpose was fixed as 8<sup>th</sup> June 2015.

In pursuance of the above, this is to inform you that the Merger Allotment Committee of the Board of Tata Global Beverages Limited met today and approved the allotment of 1,22,24,110 new equity shares of Re. 1/- each from the unissued share capital of the Company to the



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Corporate Identity Number (CIN) - L15491WB1962PLC031425

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eligible resident Indian equity shareholders of MEMW as on the Record Date, namely, 8th June 2015 in the ratio of 3 new equity shares of Re. 1 each of the Company for every 4 equity shares of Rs. 10 each held by the eligible shareholders in MEMW. The Company will be shortly submitting necessary application for listing of the said 1,22,24,110 new equity shares of Rs. 10 each. Consequent to this allotment, the issued and paid up capital of the Company goes up from Rs. 61,83,98,570 (61,83,98,570 equity shares of Re 1 each) to Rs.63,06,22,680 (63,06,22,680 equity shares of Re 1 each).

Yours faithfully,  
For **Tata Global Beverages Limited**

  
( **V. Madan** )  
**Vice President & Company Secretary**

