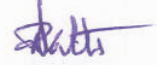


<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY:</b>		<b>JAI CORP LIMITED</b>	
<b>SCRIP CODE:</b>	<b>512237</b>	<b>NAME OF THE SCRIP:</b>	<b>JAICORP</b>
<b>CLASS OF SECURITY</b>		<b>EQUITY</b>	
<b>QUARTER ENDED:</b>		<b>30.06.2015</b>	
<b>Partly paid-up shares</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company.</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities.</b>	<b>As a % of total no. of shares of the Company assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>			
	<b>178449410</b>	<b>0</b>	<b>100.00</b>

**Note:**

Shares of face value Re. 1/- each forfeited, but not re-issued and not included above: **44,600**

**For JAI CORP LIMITED.**

  
**COMPANY SECRETARY**

## Statement Showing Shareholding Pattern

Table (I) (a)

Name of the Company : JAI CORP LTD

Scrip Code, Name of the Scrip, Class of Security : 512237, JAICORP, EQUITY

Quarter Ended: 30.06.2015

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>A</b>	<b>promoter and promoter group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individual/Hindu Undivided family	10	128982400	128982400	72.28	72.28	0	0.00
(b)	Central Government/state government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies corporate	7	1300000	1300000	0.73	0.73	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A) (1)</b>	<b>17</b>	<b>130282400</b>	<b>130282400</b>	<b>73.01</b>	<b>73.01</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non resident individuals / Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)</b>	<b>17</b>	<b>130282400</b>	<b>130282400</b>	<b>73.01</b>	<b>73.01</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	13	284698	56418	0.16	0.16	0	0.00
(b)	Financial Institutions / Banks	9	3122106	3099706	1.75	1.75	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign institutional investors	5	8257500	8257500	4.63	4.63	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (B) (1)</b>	<b>27</b>	<b>11664304</b>	<b>11413624</b>	<b>6.54</b>	<b>6.54</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Non Institutions</b>							
(a)	Bodies Corporate	1186	8249382	8226282	4.62	4.62	0	0.00
(b)(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	76863	25607855	24739905	14.35	14.35	0	0.00
(b)(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	6	1344668	1344668	0.75	0.75	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)							
	Overseas Corporate Bodies	0	0	0	0.00	0.00	0	0.00
	Trusts	5	67800	67800	0.04	0.04	0	0.00
	Non-Resident Indians	482	954699	949399	0.53	0.53	0	0.00
	Clearing Members	142	278302	278302	0.16	0.16	0	0.00
	<b>Sub Total (B) (2)</b>	<b>78684</b>	<b>36502706</b>	<b>35606356</b>	<b>20.46</b>	<b>20.46</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public shareholding (B)= (B1) +(B2)</b>	<b>78711</b>	<b>48167010</b>	<b>47019980</b>	<b>26.99</b>	<b>26.99</b>	<b>0</b>	<b>0.00</b>
	<b>Total (A)+(B)</b>	<b>78728</b>	<b>178449410</b>	<b>177302380</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0.00</b>		<b>0.00</b>
1	promoter and promoter group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>Grand Total (A) +(B)+( C)</b>	<b>78728</b>	<b>178449410</b>	<b>177302380</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>
	Ref. Note below							

## Note:

Shares of face value Re. 1/- each forfeited but not re-issued and not included above

44600

For JAI CORP LIMITED.



COMPANY SECRETARY



1(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (I)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of shares held	As a % of Grand Total (A)+(B)+(C)	No	As a percentage of sub-class (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)
1	HARSH JAIN	23251560	13.03	0	0.00	0	0.00	0	0.00	13.03
2	RIHA JAIN	21719200	12.17	0	0.00	0	0.00	0	0.00	12.17
3	SATYAPAL JANKUMAR JAIN	18211800	10.21	0	0.00	0	0.00	0	0.00	10.21
4	SUSHMA JAIN	16130740	9.04	0	0.00	0	0.00	0	0.00	9.04
5	ANKIT JAIN	15401700	8.63	0	0.00	0	0.00	0	0.00	8.63
6	LAXMI JAIN	14253540	7.99	0	0.00	0	0.00	0	0.00	7.99
7	GAURAV JAIN	10527200	5.90	0	0.00	0	0.00	0	0.00	5.90
8	VIRENDRA JAIN	5871620	3.29	0	0.00	0	0.00	0	0.00	3.29
9	ANAND JAIN	3610240	2.02	0	0.00	0	0.00	0	0.00	2.02
10	JAI KUMAR JAIN	4780	0.00	0	0.00	0	0.00	0	0.00	0.00
11	SOMPSET TRADING PVT LTD	200000	0.11	0	0.00	0	0.00	0	0.00	0.11
12	HIDE N CHIC FURNITURE PVT. LTD.	200000	0.11	0	0.00	0	0.00	0	0.00	0.11
13	KASTURI TRADING CO PVT LTD	200000	0.11	0	0.00	0	0.00	0	0.00	0.11
14	PET FIBRES LTD	200000	0.11	0	0.00	0	0.00	0	0.00	0.11
15	BICHMOND TRADERS PVT. LTD.	200000	0.11	0	0.00	0	0.00	0	0.00	0.11
16	SPARSH TRADING PVT LTD	200000	0.11	0	0.00	0	0.00	0	0.00	0.11
17	RISHI SYNTHETICS LTD	100000	0.06	0	0.00	0	0.00	0	0.00	0.06
<b>Total</b>		<b>130282600</b>	<b>73.01</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>73.01</b>

(ii) c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Shares as a percentage of total number of shares (A)+(B)+(C) as indicated in statement at para (i)(a) above		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % total number of shares (A)+(B)+(C) as indicated in statement at para (i)(a) above	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	VALJANT MAURITIUS PARTNERS OFFSHORE LIMITED	3910955	2.19	0	0.00	0	0.00	2.19
2	VALJANT MAURITIUS PARTNERS LIMITED	2645138	2.04	0	0.00	0	0.00	2.04
3	LIFE INSURANCE CORPORATION OF INDIA	2677522	1.50	0	0.00	0	0.00	1.50
<b>Total</b>		<b>10223995</b>	<b>5.73</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>5.73</b>

For JAI CORP LIMITED.



COMPANY SECRETARY

(ii)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares of the company		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and securities of the same class convertible as a % of diluted share capital)
			I.e. Grand Total (A)+(B)+(C) indicated in statement at para (ii)(a) above	I.e. Grand Total (A)+(B)+(C) indicated in statement at para (ii)(a) above	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total convertible securities of the same class	
1	NIL	0	0.00	0	0.00	0	0.00	0	0.00
GRAND (A+B)		0	0.00	0	0.00	0	0.00	0	0.00

(ii)(d) Statement showing details of locked in shares

Sr. No.	Name of the shareholder	Number of locked in shares	Locked in Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (ii)(a) above	Promoters / Promoter Group / Public
1	NIL	0	0.00	
Total		0	0.00	

(ii)(e) Statement showing holding of Depository Receipts (DRs)

Sr. No.	Type of outstanding DRs(ADRs,GDRs,SDRs)	Number of outstanding DRs	Number of shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (ii)(a) above
1	NIL	0	0
Total		0	0

(ii)(f) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.

1	Name of the DR holder	Type of outstanding DRs(ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (ii)(a) above
1	NIL	0	0
Total		0	0

For JAI CORP LIMITED.

COMPANY SECRETARY