



LAHOTI OVERSEAS LIMITED

REGD. OFFICE :

307, ARUN CHAMBERS, TARDEO ROAD,
MUMBAI - 400 034. INDIA

TEL.: 91-22-40 500 100 • FAX : 91-22-40 500 150

Internet: <http://www.lahotioverseas.com>

E-Mail : umesh@lahotioverseas.com

Corporate Identity No. L74999MH1995PLC087643

Part-I STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2015

(₹ in Lakhs)

S. No.	PARTICULARS	STANDALONE					Previous year ended 31.03.2015
		3 months ended 30.09.2015	Preceding 3 months ended 30.06.2015	Corresponding 3 months in the previous year ended 30.09.2014	Year to date figures for the current period ended 30.09.2015	Year to date figures for the previous period ended 30.09.2014	
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Income From Operations						
	(A) Net Sales / Income from Operation	10,352.76	11,415.69	11,927.98	21,768.45	22,363.31	56,970.29
	(B) Other Operational Income	365.70	391.20	311.84	756.90	690.98	1,834.49
	Total Income From Operations (Net)	10,718.46	11,806.88	12,239.82	22,525.35	23,054.29	58,804.78
2	Expenses						
	(A) Purchase of Stock in Trade	9,808.31	11,125.99	11,827.70	20,934.30	23,017.86	55,286.78
	(B) (Increase) / Decrease in Stock in Trade	(119.30)	(367.86)	(532.11)	(487.15)	(1,421.62)	(636.15)
	(C) Employees Benefit Expenses	46.56	44.62	40.03	91.18	78.50	178.05
	(D) Depreciation & Amortisation Expenses	105.00	105.00	(22.48)	210.00	61.04	265.51
	(E) Other Expenses	477.42	576.76	613.04	1,054.18	1,090.55	2,817.06
	Total Expenses	10,317.99	11,484.51	11,926.18	21,802.50	22,826.33	57,911.26
3	Profit from operations before other income, finance cost and exceptional item (1 - 2)	400.48	322.37	313.65	722.85	227.96	893.52
4	Other Income net of other expenses	20.61	7.94	153.33	28.55	475.35	1,040.36
5	Profit from operations before finance cost and exceptional item (3+4)	421.08	330.32	466.98	751.40	703.31	1,933.88
6	Finance Cost	219.01	219.47	188.56	438.48	392.07	894.87
7	Profit from operations before exceptional item (5-6)	202.08	110.85	278.42	312.93	311.24	1,039.01
8	Exceptional Item	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7-8)	202.08	110.85	278.42	312.93	311.24	1,039.01
10	Tax Expenses						
	Current Tax	73.88	23.23	94.07	97.11	111.56	220.00
	Deferred Tax	16.86	16.86	12.94	33.72	25.87	67.45
11	Profit from ordinary activities after tax (9-10)	111.34	70.76	171.41	182.09	173.81	751.56
12	Extra Ordinary item (net of Tax)	-	-	-	-	-	-
13	NET PROFIT/(LOSS) For the period (11-12)	111.34	70.76	171.41	182.09	173.81	751.56
14	Paid-up Equity Capital (Face Value Rs. 2/- Each)	583.43	583.43	583.43	583.43	583.43	583.43
15	Reserves Excluding Revaluation Reserves as per the balance sheet of the previous accounting year						8,667.71
16	I. Earning per share (before extraordinary item) of Rs. 2/- each (not Annualised)						
	(a) Basic (In Rs.)	0.38	0.28	0.59	0.62	0.60	2.58
	(b) Diluted (In Rs.)	0.38	0.28	0.59	0.62	0.60	2.58
17	II. Earning per share (after extraordinary item) of ₹ 2/- each (not Annualised)						
	(a) Basic (In ₹)	0.38	0.28	0.59	0.62	0.60	2.58
	(b) Diluted (In ₹)	0.38	0.28	0.59	0.62	0.60	2.58



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PART II							
Select information for the Quarter & Six months ended 30/09/2015							
S. No.	PARTICULARS	3 months ended 30.09.2015	Preceding 3 months ended 30.06.2015	Corresponding 3 months ended in the previous year 30.09.2014	Year to date figures for the current period ended 30.09.2015	Year to date figures for the previous period ended 30.09.2014	Previous year ended 31.03.2015
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	11725075	11725075	11720075	11725075	11720075	11725075
	- Percentage of shareholding	40.19%	40.19%	40.18%	40.19%	40.18%	40.19%
2	Promoters and Promoter Group Shareholding **	17446425	17446425	17451425	17446425	17451425	17446425
	a) Pledged / Encumbered						
	- Number of shares	4339400	4339400	4339400	4339400	4339400	4339400
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	24.87%	24.87%	24.87%	24.87%	24.87%	24.87%
	- Percentage of shares (as a % of the total share capital of the company)	14.87%	14.87%	14.87%	14.87%	14.87%	14.87%
	b) Non - encumbered						
	- Number of shares	13107025	13107025	13107025	13107025	13107025	13107025
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	75.13%	75.13%	75.13%	75.13%	75.13%	75.13%
	- Percentage of shares (as a % of the total share capital of the company)	44.93%	44.93%	44.93%	44.93%	44.93%	44.93%
	Particulars	3 months ended 30/09/2015					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					



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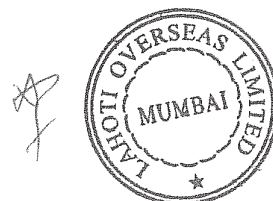
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STATEMENT OF ASSETS & LIABILITIES

(₹ in Lacs)

PARTICULARS	STANDALONE		
	As at 30 Sep.,2015	As at 30 Sep.,2014	As at 31 Mar.,2015
	Unaudited	Unaudited	Audited
A. EQUITY & LIABILITIES			
1 Shareholder's Fund			
a. Share Capital	584.59	584.59	584.59
b. Reserves & Surplus	8,849.82	8,234.47	8,667.72
Total Shareholder's Fund	9,434.40	8,819.06	9,252.30
2 Non-Current Liabilities			
a. Long Term Borrowings	1,083.04	784.55	718.31
b. Deferred Tax Liability (Net)	385.93	310.63	352.21
c. Other long-term liabilities	6.10	11.10	6.60
d. Long Term Provisions	23.83	14.00	23.83
Total Non-Current Liabilities	1,498.90	1,120.28	1,100.95
3 Current Liabilities			
a. Short Term Borrowings	4,913.99	7,384.15	9,250.51
b. Trade Payables	273.79	298.46	290.48
c. Other Current Liabilities	553.47	308.75	921.38
d. Short Term Provisions	176.78	287.30	162.34
Total Current Liabilities	5,918.02	8,278.66	10,624.70
TOTAL EQUITY & LIABILITIES	16,851.32	18,218.00	20,977.96
B. ASSETS			
1. Non-Current Assets			
a. Fixed Assets			
(i) Tangible assets	3,976.14	2,211.23	4,185.01
(ii) Intangible assets	-	-	-
b. Non -Current Investment	2,452.12	2,025.53	2,502.12
c. Long Term Loans & Advances	528.95	603.36	566.74
d. Other Non-Current Assets	-	-	-
Total Non-Current Assets	6,957.20	4,840.10	7,253.86
2 Current Assets			
a. Current Investment	-	-	-
b. Inventories	1,330.04	1,628.36	842.89
c. Trade Receivable	6,213.34	9,158.93	9,966.39
d. Cash and cash equivalents	992.32	827.07	855.02
e. Short Term Loans and Advances	849.93	1,124.96	760.56
f. Other Current Assets	508.47	638.58	1,299.24
Total Current Assets	9,894.10	13,377.90	13,724.10
TOTAL ASSETS	16,851.32	18,218.00	20,977.96





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Unaudited Segment-wise Revenue, Results and Capital Employed For the Quarter & Year Ended 30TH SEPTEMBER, 2015

Particulars	3 months ended 30/09/2015	3 months ended 30/06/2015	Corresponding 3 months in the previous year ended 30.09.2014	Year to date figures for the current period ended 30.09.2015	Year to date figures for the previous period ended 30.09.2014	Previous Year ended 31/03/2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue						
(a) Export Division	10,515.22	11,607.11	12,076.89	22,122.32	22,739.41	58,338.75
(b) Power Division	203.24	199.78	162.94	403.02	314.88	466.03
Net sales/Income From Operations	10,718.46	11,806.88	12,239.83	22,525.35	23,054.29	58,804.78
2. Segment Results						
Profit/(Loss) before Interest & Tax						
(a) Export Division	301.68	225.96	386.54	527.64	557.26	1,341.11
(b) Power Division	106.98	96.41	69.57	203.39	127.44	258.97
Total	408.66	322.37	456.11	731.03	684.70	1,600.08
Less:						
(i) Finance Cost	219.01	219.47	188.56	438.47	392.07	894.87
(ii) Other Un-allocable Expenditure net of Un-allocable Income	(12.43)	(7.94)	(10.87)	(20.37)	(18.63)	(333.80)
	206.58	211.52	177.69	418.10	373.44	561.07
Total Profit Before Tax	202.08	110.85	278.42	312.93	311.26	1,039.01
3 Capital Employed						
(Segment assets – Segment Liabilities)						
(a) Export Division	7,885.71	7,785.54	6,771.98	7,885.71	6,771.98	8,033.40
(b) Power Division	1,548.69	1,549.90	2,047.08	1,548.69	2,047.08	1,218.90
Total	9,434.40	9,335.44	8,819.06	9,434.40	8,819.06	9,252.30

NOTES:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meetings held on 26th October, 2015. The Statutory Auditor of the Company have carried out a Limited Review of the aforesaid Result.
- The Figures for the corresponding previous period have been re-grouped/rearranged/recast to make them comparable with the figures of the current period.
- The Company has not received any Investors complaints during the quarter ended 30th September, 2015. There were no complaints at the beginning and at the end of the Quarter.
- The above financial results are available on the website of the Company - www.lahotioverseas.in

PLACE : MUMBAI
DATE : 26th Oct., 2015

For LAHOTI OVERSEAS LIMITED

UMESH LAHOTI
MANAGING DIRECTOR

