



June 18, 2015

**BSE Limited**  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Scrip Code: 533096**

**Scrip Code: ADANIPOWER**

**Subject: Compliance under Clause 35 of Listing Agreement pursuant to Composite Scheme of Arrangement**

Dear Sir,

Please find attach herewith statement of shareholding pattern as on 8<sup>th</sup> June, 2015 as per clause 35 of the Listing Agreement on allotment of shares pursuant to Composite Scheme of Arrangement.

Kindly take the same on your record.

Thanking you.

Yours faithfully,  
For **Adani Power Limited**

**Deepak Pandya**  
**Authorised Signatory**

Encl: a/a

.(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY:ADANI POWER LIMITED			
CRIP CODE:	533096	Name of the Scrip:	
Class of Security:			
QUARTER ENDED:	08/06/2015 (Post Shareholding)		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
held by promoter/promoter group	0	0	0
held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
held by promoter/promoter group	0	0	0
held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
held by promoter/promoter group	0	0	0
held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>2935838941</b>	<b>0</b>	<b>100.00</b>

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CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
)	INDIAN							
)	Individual /HUF	5	1677497	1677497	0.06	0.06	0	0.00
)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
)	Bodies Corporate	1	229080885	229080885	7.80	7.80	0	0.00
)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
)	Others - Trusts	2	1171612453	1171612453	39.91	39.91	0	0.00
	<b>Sub-Total A(1) :</b>	<b>8</b>	<b>1402370835</b>	<b>1402370835</b>	<b>47.77</b>	<b>47.77</b>	<b>0</b>	<b>0.00</b>
<b>A(2)</b>	<b>FOREIGN</b>							
)	Individuals (NRIs/Foreign Individuals)	1	226457026	226457026	7.71	7.71	0	0.00
)	Bodies Corporate	1	77737201	77737201	2.65	2.65	70878997	91.18
)	Institutions	0	0	0	0.00	0.00	0	0.00
)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>2</b>	<b>304194227</b>	<b>304194227</b>	<b>10.36</b>	<b>10.36</b>	<b>70878997</b>	<b>23.30</b>
	<b>Total A=A(1)+A(2)</b>	<b>10</b>	<b>1706565062</b>	<b>1706565062</b>	<b>58.13</b>	<b>58.13</b>	<b>70878997</b>	<b>4.15</b>
<b>B)</b>	<b>PUBLIC SHAREHOLDING</b>							
)	INSTITUTIONS							
)	Mutual Funds /UTI	7	3024202	3024202	0.10	0.10		
)	Financial Institutions /Banks	15	69891524	69891524	2.38	2.38		
)	Central Government / State Government(s)	0	0	0	0.00	0.00		
)	Venture Capital Funds	0	0	0	0.00	0.00		
)	Insurance Companies	0	0	0	0.00	0.00		
)	Foreign Institutional Investors	289	568255974	568255974	19.36	19.36		
)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
)	Qualified Foreign Investor	0	0	0	0.00	0.00		
)	Others	0	0	0	0.00	0.00		

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CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
	<b>Sub-Total B(1) :</b>	<b>311</b>	<b>641171700</b>	<b>641171700</b>	<b>21.84</b>	<b>21.84</b>		
	NON-INSTITUTIONS							
i)	Bodies Corporate	2225	44813746	44806308	1.53	1.53		
ii)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	356374	125818308	125609648	4.29	4.29		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	1376	42282930	41524674	1.44	1.44		
	Others							
	FOREIGN NATIONALS	7	1335496	1335496	0.05	0.05		
	FOREIGN BODIES	9	345262765	345262765	11.76	11.76		
	DIRECTORS AND THEIR RELATIVES	2	78020	78020	0.00	0.00		
	CLEARING MEMBERS	294	14028324	14028324	0.48	0.48		
	NON RESIDENT INDIANS	3345	14435306	14435306	0.49	0.49		
	<b>TRUSTS</b>	<b>18</b>	<b>47284</b>	<b>47284</b>	<b>0.00</b>	<b>0.00</b>		
l)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	<b>Sub-Total B(2) :</b>	<b>363650</b>	<b>588102179</b>	<b>587127825</b>	<b>20.03</b>	<b>20.03</b>		
	<b>Total B=B(1)+B(2) :</b>	<b>363961</b>	<b>1229273879</b>	<b>1228299525</b>	<b>41.87</b>	<b>41.87</b>		
	<b>Total (A+B) :</b>	<b>363971</b>	<b>2935838941</b>	<b>2934864587</b>	<b>100.00</b>	<b>100.00</b>		
	Shares held by custodians, against which Depository Receipts have been issued							
	Promoter and Promoter Group							
	Public	0	0	0	0.00	0.00		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>363971</b>	<b>2935838941</b>	<b>2934864587</b>	<b>100.00</b>	<b>0.00</b>	<b>70878997</b>	<b>2.41</b>

b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	GAUTAMBHAI SHANTILAL ADANI & RAJESHBHAI SHANTILAL ADANI (ON BEHALF OF S.B. ADANI FAMILY TRUST)	1155179633	39.35	0	0.00	0.00	0	0.00	0	0.00	39.35
2	ADANI PROPERTIES PRIVATE LIMITED	229080885	7.80	0	0.00	0.00	0	0.00	0	0.00	7.80
3	ADANI VINODBHAI SHANTILAL	226457026	7.71	0	0.00	0.00	0	0.00	0	0.00	7.71
4	VENTURA POWER INVESTMENTS PVT LTD	77737201	2.65	70878997	91.18	2.41	0	0.00	0	0.00	2.65
5	GAUTAMBHAI SHANTILAL ADANI & PRITIBEN GAUTAMBHAI ADANI (ON BEHALF OF GAUTAM S. ADANI FAMILY TRUST)	16432820	0.56	0	0.00	0.00	0	0.00	0	0.00	0.56
6	RAKESH RAMANLAL SHAH	1136732	0.04	0	0.00	0.00	0	0.00	0	0.00	0.04
7	PRITIBEN RAKESHBHAI SHAH	364481	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
8	BHAVIK BHARATBHAI SHAH	73805	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
9	SUREKHA BHAVIKBHAI SHAH	68226	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
10	VINOD SANGHAVI	34253	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>TOTAL :</b>	<b>1706565062</b>	<b>58.13</b>	<b>70878997</b>	<b>4.15</b>	<b>2.41</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>58.13</b>

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	OPAL INVESTMENT PVT LTD	213236910	7.26	0	0.00	0	0.00	7.26
2	ELARA INDIA OPPORTUNITIES FUND LIMITED	76455934	2.60	0	0.00	0	0.00	2.60
3	3I POWER INVESTMENTS A1 LTD	73329272	2.50	0	0.00	0	0.00	2.50
4	EMERGING INDIA FOCUS FUNDS	62241849	2.12	0	0.00	0	0.00	2.12
5	CRESTA FUND LTD	61916231	2.11	0	0.00	0	0.00	2.11
6	LIFE INSURANCE CORPORATION OF INDIA	60075890	2.05	0	0.00	0	0.00	2.05
	<b>TOTAL :</b>	<b>547256086</b>	<b>18.64</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>18.64</b>

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(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	<b>TOTAL :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

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(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
1	ADANI VINODBHAI SHANTILAL	28800000	0.98	PROMOTER/PROMOTER GROUP
<b>TOTAL :</b>		<b>28800000</b>	<b>0.98</b>	

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(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
		0	0	0
TOTAL :		0	0	0

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(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
TOTAL :			0	0

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