

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Tata Motors Limit	ed						
Name(s) of the acquirer and Persons Acting in	Tata Sons Limited							
Concert (PAC) with the acquirer	Ewart Investments Limited							
	Tata Investment Corporation Limited							
	Tata Industries Lin	•						
	Tata Steel Limited							
	Af-Taab Investment Company Limited							
	Tata Chemicals Lir							
	Tata Global Beverages Limited							
	Simto Investment Company Limited							
	1							
	Tata AIA Life Insurance Company Limited #							
Whether the acquirer belongs to	Yes BSE Limited							
Name(s) of the Stock Exchange(s) where the	1	hanga of India Lin	nitad					
shares of TC are Listed	National Stock Exc		IIILEU	1	' Ordinanı Char			
		Ordinary Shares	lor	'A' Ordinary Shares				
Details of the acquisition / disposal as follows	Number	% w.r.t.total	% w.r.t. total	Number	% w.r.t.total	% w.r.t. total		
		share/voting	diluted	- Constitution of the Cons	share/voting	diluted		
		capital wherever	1	numero de la companione	capital	share/voting		
		applicable *\$	capital of the		wherever	capital of the		
			TC (**)		applicable *\$	TC (**)		
Before the acquisition under consideration, holding of :								
a) Shares carrying voting rights								
Tata Sons Limited	702333345	25.22	25.22	1995907	0.01	0.01		
Ewart Investments Limited	2923610	0.10	0.10	417655	0.00	0.00		
Tata Investment Corporation Limited	10025000	0.36	0.36					
Tata Industries Limited	68436485	2.46	2.46					
Tata Steel Limited	151687515	5.45	5.45					
Af-Taab Investment Company Limited	338525	0.01	0.01	48360	0.00	0.00		
Tata Chemicals Limited	1863705	0.07	0.07					
Tata Global Beverages Limited	116665	0.00	0.00	16665	0.00	0.00		
Simto Investment Company Limited	56475	0.00	0.00					
Tata AIA Life Insurance Company Limited #	3997736	0.14	0.14					
b) Shares in the nature of encumbrance								
(pledge/lien/ non-disposal undertaking /	Manager and the second			Table 1				
others)								
c)Voting rights (VR) otherwise than by shares								
d) Warrants/convertible securities/any other								
instrument that entitles the acquirer to								
receive shares carrying voting rights in the T C								
(specify holding in each category)								
e) Total (a+b+c+d)								
Holding of								
Tata Sons Limited	702333345	25.22	25.22	1995907	0.01	0.01		
Ewart Investments Limited	2923610	0.10	0.10	417655	0.00	0.00		
Tata Investment Corporation Limited	10025000	0.36	0.36					
Tata Industries Limited	68436485	2.46	2.46					
Tata Steel Limited	151687515							
Af-Taab Investment Company Limited	338525			48360	0.00	0.00		
Tata Chemicals Limited	1863705							
					0.00	0.00		
Tata Global Beverages Limited	110005	0.00						
Tata Global Beverages Limited Simto Investment Company Limited	116665 56475							
Tata Global Beverages Limited Simto Investment Company Limited Tata AIA Life Insurance Company Limited #	56475 3997736	0.00	0.00					







a) Shares carrying voting rights acquired/sold	Number	Ordinary Shares		'A' Ordinary Shares		
of strates carrying voting rights acquired/sold	Number	70 W.I.L. LULAI				% w.r.t. tota
		share/voting	diluted	1	share/voting	diluted
		capital wherever	share/voting		capital	1
		applicable *\$	capital of the	1	1 -	share/votin
		applicable 5	TC (**)		wherever	capital of th
Tata Sons Limited	38758246	1 22			applicable *\$	TC (**)
Ewart Investments Limited			1102	109866	0.00	0
Tata Investment Corporation Limited	160932		0101	22990	0.00	0.
Tata Industries Limited	936448	0.00	0.03			
	3767145		0.13			
Tata Steel Limited	8349770	0.28	0.28			
Af-Taab Investment Company Limited	18634	0.00		2662	0.00	
Tata Chemicals Limited	102589	0.00		2002	0.00	0.
Tata Global Beverages Limited	6421	0.00	0.00			
Simto Investment Company Limited	3108		0,00	917	0.00	0.
Tata AIA Life Insurance Company Limited #		0.00	0.00			
b) VRs acquired /sold otherwise than by shares	220040	0.01	0.01			
of vita acquired /sold otherwise than by shares						
c) Warrants/convertible securities/any other						
instrument that entitles the acquirer to receive	-					
shares carrying voting rights in the TC (specify					1	
holding in each category) acquired/sold			İ			
acquired/sold				-	and design	

d) Shares encumbered / invoked/released by						
the acquirer	1					
e) Total (a+b+c+/-d)						
Tata Sons Limited	20					
	38758246	1.32	1.32	109866	0.00	0.0
Ewart Investments Limited	160932	0.01	0.01	22990	0.00	0.
Tata Investment Corporation Limited	936448	0.03	0.03			0.1
Tata Industries Limited	3767145	0.13	0.13			
Tata Steel Limited	8349770	0.28	0.28			
Af-Taab Investment Company Limited	18634	0.00				
ata Chemicals Limited			0.00	2662	0.00	0.0
ata Global Beverages Limited	102589	0.00	0.00			
imto Investore of C	6421	0.00	0.00	917	0.00	0.0
imto Investment Company Limited	3108	0.00	0.00			
	220040	0.01	0.01			
ata AIA Life Insurance Company Limited # After the acquisition/sale, holding of:	220040	0.01	0.01			
ofter the acquisition/sale, holding of: Shares carrying voting rights		0.01	0.01			
ofter the acquisition/sale, holding of:) Shares carrying voting rights ata Sons Limited	741091591	25.22	25.22	2105773	0.01	0.0
fter the acquisition/səle, holding of:) Shares carrying voting rights ata Sons Limited wart Investments Limited		25.22	25.22	2105773	0.01	0.0
Shares carrying voting rights ata Sons Limited wart Investments Limited	741091591 3084542	25.22 0.10	25.22 0.10	2105773 440645	0.01	
ofter the acquisition/sale, holding of:) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited	741091591 3084542 10961448	25.22 0.10 0.37	25.22 0.10 0.37			
After the acquisition/sale, holding of:) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited	741091591 3084542 10961448 72203630	25.22 0.10 0.37 2.46	25.22 0.10 0.37 2.46			
After the acquisition/sale, holding of:) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited	741091591 3084542 10961448 72203630 160037285	25.22 0.10 0.37 2.46 5.45	25.22 0.10 0.37			
After the acquisition/sale, holding of:) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited 6-Taab Investment Company Limited	741091591 3084542 10961448 72203630 160037285 357159	25.22 0.10 0.37 2.46 5.45 0.01	25.22 0.10 0.37 2.46 5.45 0.01			0.0
htter the acquisition/sale, holding of:) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited f-Taab Investment Company Limited ata Chemicals Limited	741091591 3084542 10961448 72203630 160037285 357159 1966294	25.22 0.10 0.37 2.46 5.45	25.22 0.10 0.37 2.46 5.45	440645	0.00	0.0
After the acquisition/sale, holding of:) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited f-Taab Investment Company Limited ata Chemicals Limited ata Global Beverages Limited	741091591 3084542 10961448 72203630 160037285 357159	25.22 0.10 0.37 2.46 5.45 0.01	25.22 0.10 0.37 2.46 5.45 0.01	440645	0.00	0.0
After the acquisition/sale, holding of:) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited f-Taab Investment Company Limited ata Chemicals Limited ata Global Beverages Limited mto Investment Company Limited	741091591 3084542 10961448 72203630 160037285 357159 1966294	25.22 0.10 0.37 2.46 5.45 0.01	25.22 0.10 0.37 2.46 5.45 0.01	51022	0.00	0.0
After the acquisition/sale, holding of:) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited f-Taab Investment Company Limited ata Chemicals Limited ata Global Beverages Limited	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.00	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.00	51022	0.00	0.0
After the acquisition/sale, holding of:) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited f-Taab Investment Company Limited ata Chemicals Limited ata Global Beverages Limited mto Investment Company Limited	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086 59583	25.22 0.10 0.37 2.46 5.45 0.01 0.07	25.22 0.10 0.37 2.46 5.45 0.01 0.07	51022	0.00	0.0
After the acquisition/sale, holding of: a) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited F-Taab Investment Company Limited ata Chemicals Limited ata Chemicals Limited ata Chemicals Limited ata Global Beverages Limited and Investment Company Limited and Investment Company Limited and Investment Company Limited	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086 59583	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.00	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.00	51022	0.00	0.0 0.0 0.0
After the acquisition/sale, holding of: a) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited f-Taab Investment Company Limited ata Chemicals Limited ata Global Beverages Limited mto Investment Company Limited ata AIA Life Insurance Company Limited # Shares encumbered with the acquirer VRs otherwise than by shares	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086 59583	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.00	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.00	51022	0.00	0.0
After the acquisition/sale, holding of: ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited f-Taab Investment Company Limited ata Global Beverages Limited ata Global Beverages Limited ata AIA Life Insurance Company Limited # Shares encumbered with the acquirer VRs otherwise than by shares Warrants/convertible securities/any other	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086 59583	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.00	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.00	51022	0.00	0.0
After the acquisition/sale, holding of: a) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited f-Taab Investment Company Limited ata Chemicals Limited ata Chemicals Limited ata Global Beverages Limited ata Ha Life Insurance Company Limited ata Ha Life Insurance Company Limited ata AIA Life Insurance Company Limited ata Chemicals Experiment ata Chemicals E	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086 59583	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.00	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.00	51022	0.00	0.0
After the acquisition/sale, holding of: a) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited f-Taab Investment Company Limited ata Chemicals Limited ata Global Beverages Limited mto Investment Company Limited ata AIA Life Insurance Company Limited # Shares encumbered with the acquirer VRs otherwise than by shares	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086 59583	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.00	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.00	51022	0.00	0.0
After the acquisition/sale, holding of: a) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited f-Taab Investment Company Limited ata Chemicals Limited ata Global Beverages Limited ata AIA Life Insurance Company Limited ata AIA Life I	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086 59583	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.00	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.00	51022	0.00	0.0
After the acquisition/sale, holding of: a) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited f-Taab Investment Company Limited ata Chemicals Limited ata Chemicals Limited ata Chemicals Limited ata Global Beverages Limited and Investment Company Limited ata AIA Life Insurance Company Limited ata AIA Life Insu	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086 59583	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.00 0.14	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.00 0.14	51022 17582	0.00	0.0
After the acquisition/sale, holding of: a) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited f-Taab Investment Company Limited ata Chemicals Limited ata Global Beverages Limited ata AIA Life Insurance Company Limited ata AIA Life I	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086 59583 4217776	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14	440645 51022 17582	0.00	0.0
After the acquisition/sale, holding of: a) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited ata Chemicals Limited ata Chemicals Limited ata Chemicals Limited ata Chemicals Limited ata Global Beverages Limited and Investment Company Limited ata AIA Life Insurance Company Limited	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086 59583 4217776	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14	51022 17582	0.00	0.0
After the acquisition/sale, holding of: a) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited ata Steel Limited ata Chemicals Limited ata Chemicals Limited ata Chemicals Limited ata Global Beverages Limited ath Global Beverages Limited ath Investment Company Limited ath Investment Company Limited ath Investment Company Limited ath Investment Company Limited ath Investment Ensurance Company Limited ath Investment Ensurance Company Limited ath Investment Ensurance Company Limited are Carrying voting rights acquirer to receive areas carrying voting rights in the TC (specify Idding in each category) after acquisition Total (a+b+c+d) as Sons Limited art Investments Limited a Investment Corporation Limited	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086 59583 4217776	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14 25.22 0.10 0.37	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14 25.22 0.10 0.37	440645 51022 17582	0.00	0.0
After the acquisition/sale, holding of: a) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited ata Steel Limited ata Chemicals Limited ata Global Beverages Limited ata AIA Life Insurance Company Limited ata Investment that entitles the acquirer to receive ares carrying voting rights in the TC (specify Iding in each category) after acquisition Total (a+b+c+d) ata Sons Limited ata Investment Corporation Limited ata Investment Corporation Limited ata Investment Corporation Limited	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086 59583 4217776	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14 25.22 0.10 0.37 2.46	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14 25.22 0.10 0.37 2.46	440645 51022 17582	0.00	0.0
After the acquisition/sale, holding of: ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Industries Limited ata Chemicals Limited ata Industries Limited ata Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited ata Steel Limited ata Steel Limited ata Steel Limited	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086 59583 4217776	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14 25.22 0.10 0.37	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14 25.22 0.10 0.37	440645 51022 17582	0.00	0.0
After the acquisition/sale, holding of: a) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Investment Company Limited ata Steel Limited f-Taab Investment Company Limited ata Chemicals Limited ata Global Beverages Limited ata AIA Life Insurance Company Limited ata Company Limited ata Investment Comporation Limited ata Investment Company Limited ata Steel Limited Taab Investment Company Limited	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086 59583 4217776	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14 25.22 0.10 0.37 2.46	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14 25.22 0.10 0.37 2.46	440645 51022 17582	0.00 0.00 0.00	0.0 0.0 0.0 0.01 0.00
After the acquisition/sale, holding of: a) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Industries Limited ata Steel Limited f-Taab Investment Company Limited ata Chemicals Limited ata Global Beverages Limited ata AIA Life Insurance Company Limited ata Investment Limited ata Investment Corporation Limited ata Investment Company Limited ata Steel Limited ata Chemicals Limited ata Chemicals Limited	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086 59583 4217776	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14 25.22 0.10 0.37 2.46 5.45	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14 25.22 0.10 0.37 2.46 5.45	2105773 440645	0.00	0.0
After the acquisition/sale, holding of: a) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited f-Taab Investment Company Limited ata Chemicals Limited ata Global Beverages Limited ata AIA Life Insurance Company Limited are Company Limited are Company Limited ata Investment Company Limited ata Industries Limited ata Steel Limited ata Chemicals Limited ata Global Beverages Limited	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086 59583 4217776 741091591 3084542 10961448 72203630 160037285 357159 1966294	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14 25.22 0.10 0.37 2.46 5.45 0.01	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14 25.22 0.10 0.37 2.46 5.45 0.01 0.07	2105773 440645 51022	0.00 0.00 0.00 0.01 0.00	0.0 0.0 0.01 0.00
After the acquisition/sale, holding of: a) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Steel Limited f-Taab Investment Company Limited ata Chemicals Limited ata Global Beverages Limited ata AIA Life Insurance Company Limited are Company Limited are Company Limited ata Investment Company Limited ata Industries Limited ata Steel Limited ata Chemicals Limited ata Global Beverages Limited	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086 59583 4217776 741091591 3084542 10961448 72203630 160037285 357159 1966294 123086	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14 25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14 25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00	2105773 440645	0.00 0.00 0.00 0.01 0.00	0.0 0.0 0.0 0.01 0.00
After the acquisition/sale, holding of: a) Shares carrying voting rights ata Sons Limited wart Investments Limited ata Investment Corporation Limited ata Industries Limited ata Industries Limited Ata Chemicals Limited ata Chemicals Limited ata Global Beverages Limited ata AIA Life Insurance Company Limited ata AIA Life Insurance Company Limited AIA Life Insurance Company Limited ata AIA Life Insurance Company Limited AIA Life Insur	741091591 3084542 10961448 72203630 160037285 357159 1966294 123086 59583 4217776 741091591 3084542 10961448 72203630 160037285 357159 1966294	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14 25.22 0.10 0.37 2.46 5.45 0.01	25.22 0.10 0.37 2.46 5.45 0.01 0.07 0.00 0.14 25.22 0.10 0.37 2.46 5.45 0.01 0.07	2105773 440645 51022	0.00 0.00 0.00 0.01 0.00	0.0 0.0 0.01 0.00





Rights Issue	
16.05.2015	
27849,09,812	
29380,51,272	
29380,51,272	
	16.05.2015 27849,09,812 29380,51,272

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Additional Information

The aggregate holding of the other entities in the category Promoter/members of the Promoter Group before and after allotment pursuant to Rights Issue by TC is given below.

	Before acquisition of shares		After acquisition of share	
	No. of shares	% w.r.t. total Capital	No. of shares	% w.r.t. total Capital
Aggregate holding of other entities in the category Promoter /members of Promoter Group namely Sir Dorabji Tata Trust, Lady Tata Memorial Trust, JRD Tata Trust, Sir Ratan Tata Trust, who were restrained from subscribing to further shares of the TC on account of statutory restrictions	17,74,880	0.06	17,74,880	0.06

TATA SONS LIMITED

Signature of the acquirer / seller / Authorised Signatory

Vice President Emance

Place: Mumbai Date: 18.05.2015

Note: Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

\$ Since the Target Company has issued Ordinary and 'A' Ordinary Shares (having differential voting rights), % of total voting capital is given.