



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Tata Motors Limited					
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tata Sons Limited Ewart Investments Limited Tata Investment Corporation Limited Tata Industries Limited Tata Steel Limited Af-Taab Investment Company Limited Tata Chemicals Limited Tata Global Beverages Limited Simto Investment Company Limited Tata AIA Life Insurance Company Limited #					
Whether the acquirer belongs to	Yes					
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited					
Details of the acquisition / disposal as follows	Ordinary Shares			'A' Ordinary Shares		
	Number	% w.r.t. total share/voting capital wherever applicable *\$	% w.r.t. total diluted share/voting capital of the TC (**)	Number	% w.r.t. total share/voting capital wherever applicable *\$	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :						
a) Shares carrying voting rights						
Tata Sons Limited	702333345	25.22	25.22	1995907	0.01	0.01
Ewart Investments Limited	2923610	0.10	0.10	417655	0.00	0.00
Tata Investment Corporation Limited	10025000	0.36	0.36			
Tata Industries Limited	68436485	2.46	2.46			
Tata Steel Limited	151687515	5.45	5.45			
Af-Taab Investment Company Limited	338525	0.01	0.01	48360	0.00	0.00
Tata Chemicals Limited	1863705	0.07	0.07			
Tata Global Beverages Limited	116665	0.00	0.00	16665	0.00	0.00
Simto Investment Company Limited	56475	0.00	0.00			
Tata AIA Life Insurance Company Limited #	3997736	0.14	0.14			
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking / others)						
c) Voting rights (VR) otherwise than by shares						
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)						
e) Total (a+b+c+d)						
Holding of						
Tata Sons Limited	702333345	25.22	25.22	1995907	0.01	0.01
Ewart Investments Limited	2923610	0.10	0.10	417655	0.00	0.00
Tata Investment Corporation Limited	10025000	0.36	0.36			
Tata Industries Limited	68436485	2.46	2.46			
Tata Steel Limited	151687515	5.45	5.45			
Af-Taab Investment Company Limited	338525	0.01	0.01	48360	0.00	0.00
Tata Chemicals Limited	1863705	0.07	0.07			
Tata Global Beverages Limited	116665	0.00	0.00	16665	0.00	0.00
Simto Investment Company Limited	56475	0.00	0.00			
Tata AIA Life Insurance Company Limited #	3997736	0.14	0.14			



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Details of acquisition/sale:						
a) Shares carrying voting rights acquired/sold	Ordinary Shares			'A' Ordinary Shares		
	Number	% w.r.t. total share/voting capital wherever applicable *\$	% w.r.t. total diluted share/voting capital of the TC (**)	Number	% w.r.t. total share/voting capital wherever applicable *\$	% w.r.t. total diluted share/voting capital of the TC (**)
Tata Sons Limited	38758246	1.32	1.32	109866	0.00	0.00
Ewart Investments Limited	160932	0.01	0.01	22990	0.00	0.00
Tata Investment Corporation Limited	936448	0.03	0.03			
Tata Industries Limited	3767145	0.13	0.13			
Tata Steel Limited	8349770	0.28	0.28			
Af-Taab Investment Company Limited	18634	0.00	0.00	2662	0.00	0.00
Tata Chemicals Limited	102589	0.00	0.00			
Tata Global Beverages Limited	6421	0.00	0.00	917	0.00	0.00
Simto Investment Company Limited	3108	0.00	0.00			
Tata AIA Life Insurance Company Limited #	220040	0.01	0.01			
b) VRs acquired /sold otherwise than by shares						
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold						
d) Shares encumbered / invoked/released by the acquirer						
e) Total (a+b+c+-d)						
Tata Sons Limited	38758246	1.32	1.32	109866	0.00	0.00
Ewart Investments Limited	160932	0.01	0.01	22990	0.00	0.00
Tata Investment Corporation Limited	936448	0.03	0.03			
Tata Industries Limited	3767145	0.13	0.13			
Tata Steel Limited	8349770	0.28	0.28			
Af-Taab Investment Company Limited	18634	0.00	0.00	2662	0.00	0.00
Tata Chemicals Limited	102589	0.00	0.00			
Tata Global Beverages Limited	6421	0.00	0.00	917	0.00	0.00
Simto Investment Company Limited	3108	0.00	0.00			
Tata AIA Life Insurance Company Limited #	220040	0.01	0.01			
After the acquisition/sale, holding of:						
a) Shares carrying voting rights						
Tata Sons Limited	741091591	25.22	25.22	2105773	0.01	0.01
Ewart Investments Limited	3084542	0.10	0.10	440645	0.00	0.00
Tata Investment Corporation Limited	10961448	0.37	0.37			
Tata Industries Limited	72203630	2.46	2.46			
Tata Steel Limited	160037285	5.45	5.45			
Af-Taab Investment Company Limited	357159	0.01	0.01	51022	0.00	0.00
Tata Chemicals Limited	1966294	0.07	0.07			
Tata Global Beverages Limited	123086	0.00	0.00	17582	0.00	0.00
Simto Investment Company Limited	59583	0.00	0.00			
Tata AIA Life Insurance Company Limited #	4217776	0.14	0.14			
b) Shares encumbered with the acquirer						
c) VRs otherwise than by shares						
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition						
e) Total (a+b+c+d)						
Tata Sons Limited	741091591	25.22	25.22	2105773	0.01	0.01
Ewart Investments Limited	3084542	0.10	0.10	440645	0.00	0.00
Tata Investment Corporation Limited	10961448	0.37	0.37			
Tata Industries Limited	72203630	2.46	2.46			
Tata Steel Limited	160037285	5.45	5.45			
Af-Taab Investment Company Limited	357159	0.01	0.01	51022	0.00	0.00
Tata Chemicals Limited	1966294	0.07	0.07			
Tata Global Beverages Limited	123086	0.00	0.00	17582	0.00	0.00
Simto Investment Company Limited	59583	0.00	0.00			
Tata AIA Life Insurance Company Limited #	4217776	0.14	0.14			





Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Rights Issue
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.05.2015
Equity share capital / total voting capital of the TC before the said acquisition / sale (No. of Shares)	27849,09,812
Equity share capital / total voting capital of the TC after the said acquisition / sale (No. of Shares)	29380,51,272
Total diluted share/voting capital of the TC after the said acquisition (No. of Shares)	29380,51,272
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.	
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	

Additional information

The aggregate holding of the other entities in the category Promoter/members of the Promoter Group before and after allotment pursuant to Rights Issue by TC is given below.

	Before acquisition of shares		After acquisition of shares	
	No. of shares	% w.r.t. total Capital	No. of shares	% w.r.t. total Capital
Aggregate holding of other entities in the category Promoter /members of Promoter Group namely Sir Dorabji Tata Trust, Lady Tata Memorial Trust, JRD Tata Trust, Sir Ratan Tata Trust , who were restrained from subscribing to further shares of the TC on account of statutory restrictions	17,74,880	0.06	17,74,880	0.06

TATA SONS LIMITED

Signature of the acquirer / seller / Authorised Signatory

K R Bhagat
K. R. BHAGAT
 Vice President Finance

Place: Mumbai
 Date: 18.05.2015

Note: Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

§ Since the Target Company has issued Ordinary and 'A' Ordinary Shares (having differential voting rights), % of total voting capital is given.