



Dr. Agarwal's Eye Hospital Limited
 Regd Office: 3rd Floor, Buhari Towers, No.4, Moores Road, Off Grems Road, Chennai - 600 006
 Phone No. 91-44-39916668, Website : www.dragnarwal.com, E-mail : investor@dragnarwal.com, CIN : L85110TN1994PLC027366
 Statement of Unaudited Financial Results for the quarter and half year ended 30th September 2015

Part I	S.NO	Particulars	Quarter ended			Half year ended		Year ended
			30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	
			Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
	1	(a) Net Sales/Income from operations	3,648.17	3,576.24	2,980.90	7,226.41	5,913.95	11,743.31
		(b) Other Operating Income	23.86	18.00	24.50	48.36	37.52	71.89
		Total Income	3,672.07	3,594.24	3,005.40	7,274.77	5,951.47	11,815.20
	2	Expenses						
		(a) Purchase of Stock in Trade of Optical and Pharmaceutical Products	540.08	488.55	376.31	1,026.64	871.49	1,662.19
		(b) (Increase) / Decrease in stock in Trade of Optical and Pharmaceutical Products	(47.03)	(45.95)	(2.89)	(90.98)	(80.84)	(13.96)
		(c) Consumables	432.10	489.26	383.57	901.36	613.61	1,201.02
		(d) Doctor Consultation Charges	477.31	538.73	388.22	1,016.04	747.43	1,541.20
		(e) Employee Benefit Expenses	642.88	659.97	541.04	1,302.65	1,082.64	2,168.37
		(f) Depreciation and Amortisation	190.84	175.75	165.58	366.69	193.28	615.61
		(g) Rent	384.32	387.06	358.87	751.38	713.10	1,444.92
		(h) Other expenditures	545.64	674.20	610.88	1,189.94	1,092.08	2,398.33
		(i) Prior Period Items	251.71	296.72	4.27	542.43	87.39	86.55
		Total	3,427.76	3,590.29	2,738.83	6,984.05	5,370.18	11,071.23
	3	Profit from Operations before Other Income, Finance cost & Exceptional Items (1-2)	244.91	41.81	271.07	296.72	581.29	743.97
	4	Other Income	6.92	3.74	6.98	10.26	23.45	113.14
	5	Profit from Ordinary activities before Finance Cost & Exceptional Items (3+4)	251.43	45.55	278.05	296.98	604.74	857.11
	6	Finance Cost	93.12	88.00	76.01	182.12	159.12	320.85
	7	Profit/Loss from Ordinary activities after Finance cost but before Exceptional Items (5-6)	158.31	(42.45)	202.02	114.86	445.62	536.26
	8	Exceptional Items	-	-	-	-	-	-
	9	Profit/Loss from Ordinary Activities before Tax (7+8)	158.31	(42.45)	202.02	114.86	445.62	536.26
	10	Tax Expenses	-	-	-	-	-	-
		- relating to the current period	-	-	-	-	-	-
		- relating to the prior years	158.99	38.53	50.00	197.52	110.00	181.74
	11	Net Profit from Ordinary Activities after Tax (9-10)	(91.68)	(96.12)	(187.75)	(82.66)	(335.62)	(540.30)
	12	Extraordinary Items (net of tax expenses)	90.85	14.14	152.02	105.09	335.62	540.30
	13	Net Profit for the period (11-12)	90.95	14.14	152.02	105.09	335.62	540.30
	14	Paid-up equity share capital (Face value Rs. 10/- each)	470.00	470.00	470.00	470.00	470.00	470.00
	15	Reserves excluding Revaluation Reserves (as per balance sheet) of previous accounting year	-	-	-	-	-	-
	16	Example Pay Share (EPS) of Rs. 10 each not utilised for the quarters	1.94	0.30	3.23	2.24	7.14	13.12
		(A) Basic EPS	1.94	0.30	3.23	2.24	7.14	13.12
		(B) Diluted EPS	-	-	-	-	-	-
	17	Dividend per share (Face Value of Rs. 10 each)	-	-	-	-	-	-
		- Final dividend on equity shares (in Rs. per share)	-	-	-	-	-	-

PART II - Select Information for the Quarter and Half Year Ended 30 September 2015

A	Particulars of Shareholding	30-Sep-15	30-Sep-14	30-Sep-15
1	Public shareholding	1,181,792	1,179,792	1,181,792
	- Number of shares	25.14	25.14	25.14
	- Percentage of shareholding	25.14	25.14	25.14
2	Promoters and Promoter group Shareholding	1,350,000	1,350,000	1,350,000
	(a) Pledged/Encumbered	38.37	38.37	38.37
	- Number of shares	38.37	38.37	38.37
	- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	38.37	38.37	38.37
	(b) Non-encumbered	28.72	28.72	28.72
	- Number of shares	28.72	28.72	28.72
	- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	28.72	28.72	28.72
	- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	2,168,208	2,168,208	2,168,208
	- Percentage of shares (as a % of the total share capital of the Company)	61.63	61.63	61.63
	- Percentage of shares (as a % of the total share capital of the Company)	46.14	46.14	46.14
B	Particulars	3 Months Ended 30-Sep-15		
	Investor Complaints	-	-	-
	Remaining at the beginning of the quarter	-	-	-
	Number of complaints filed during the quarter	-	-	-
	Number of complaints resolved during the quarter	-	-	-
	Remaining unresolved at the end of the quarter	-	-	-

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Notes:

1 STATEMENT OF ASSETS AND LIABILITIES

Particulars		30-Sep-15	31-Mar-15
		Rs. In Lacs	Rs. In Lacs
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	470.00	470.00
	(b) Reserves and surplus (including Rs. 7.76 lakhs (credit) of transitional prior period adjustment)	2,016.84	1,905.99
		2,486.84	2,375.99
2	Non-current liabilities		
	(a) Long-term borrowings	2,164.46	1,482.03
	(b) Other long-term liabilities	137.02	-
		2,301.48	1,482.03
3	Current liabilities		
	(a) Short-term borrowings	603.04	830.59
	(b) Trade payables	-	-
	(c) Total outstanding dues of micro enterprises and small enterprises	1,577.24	1,514.54
	(d) Total outstanding dues of creditors other than micro enterprises and small enterprises	944.46	646.78
	(e) Other current liabilities	59.07	84.50
	(f) Short-term provisions	3,183.81	3,076.41
		7,974.13	6,934.43
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	3,190.80	2,877.25
	(b) Deferred Tax Asset (Net)	460.37	231.95
	(c) Long-term loans and advances	1,565.10	1,754.67
		5,216.27	4,863.87
2	Current assets		
	(a) Inventories	1,124.38	1,038.48
	(b) Trade receivables	716.34	571.52
	(c) Cash and cash equivalents	152.75	192.78
	(d) Short-term loans and advances	206.39	66.27
	(e) Other current assets	588.00	402.51
		2,757.86	2,270.56
		7,974.13	6,934.43

- 2 The above results have been reviewed by the Audit Committee on 12 November 2015 and approved by the Board of Directors at the Meeting held on 13 November 2015. The Statutory Auditors of Company have carried out a Limited Review of the above Unaudited financial results for the quarter and full year ended 30 September 2015.
- 3 The Company has identified business segment as its primary segment and geographic segment as its secondary segment. Effective, 1 July 2015, the Company has reviewed its business oversight mechanism and has realigned all its operations under single business segment i.e. 'Eye Care related Sales and Services', based on the assessment of overall risks and rewards. The amounts appearing in these notes relate to this primary segment.
- 4 Previous period figures have been regrouped / reclassified, wherever necessary to conform with the current period presentation.

Place - Chennai
Date : 13.11.2015



By the Order of the Board
Dr. Anand Aggarwal
Whole Time Director
DIN NO. 02636035




**INDEPENDENT AUDITORS' REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
DR. AGARWAL'S EYE HOSPITAL LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **DR. AGARWAL'S EYE HOSPITAL LIMITED** ("the Company") for the Quarter and Half Year ended 30 September 2015 ("the Statement"), being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreement with the Stock Exchange and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter and Half Year Ended 30 September 2015 of the Statement, from the details furnished by the Management.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
(Firm's Registration No. 008072S)




Sriraman Parthasarathy
Partner
(Membership No. 206834)

Chennai, 13 November, 2015
PS/EKP/2015