

RSWM/
August 8, 2017

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street,
MUMBAI - 400 001.

**Sub: 1) Annual General Meeting
2) Book Closure/Record Date**

Dear Sir,

This is to inform you that the 56th Annual General Meeting (AGM) of the Company is scheduled to be held on Wednesday, the 27th day of September, 2017 at 11.30 A.M at the Registered Office of the Company at Kharigram, P. O. Gulabpura, District Bhilwara, Rajasthan - 311 021.

Further, please note that the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, the 21st September, 2017 to Wednesday, the 27th September, 2017 (both days inclusive) for the purpose of AGM and Dividend to equity shareholders.

Further, please take note that dividend on 12% Optionally Convertible Redeemable Preference Shares (OCRPS) of ₹ 7.50 each which were either converted into Equity Shares or redeemed shall be paid for the respective period of holding as follows on pro-rata basis:

- a) 88,54,111 OCRPS converted into equity on 10th November, 2016 for the period 1st April, 2016 till 10th November, 2016 to the holders of OCRPS whose name appeared on the Company's Register of OCRPS on 10th November, 2016
- b) 48,11,324 OCRPS redeemed by the Company on 28th February, 2017 for the period 1st April, 2016 till 28th February, 2017 to the holders of OCRPS whose name appeared on the Company's Register of OCRPS on 28th February, 2017.

You are requested to kindly take note of the above and arrange to publish the same in your quotation list, notice board, etc., for information of members and general public.

Thanking you,

Yours faithfully,
For **RSWM LIMITED**


SURENDER GUPTA
COMPANY SECRETARY
FCS - 2615
E-205, Satya Shanti Apartment
Plot No.23, Sector -13, Rohini
Delhi - 110085

(Formerly Rajasthan Spinning & Weaving Mills Limited)

Corporate Office :
Bhilwara Towers, A-12, Sector-1
Noida - 201 301 (NCR-Delhi), India
Tel. : +91-120-4390300 (EPABX)
Fax : +91-120-4277841, 4277842
Website : www.rswm.in

Regd. Office :
Kharigram, Post Office Gulabpura - 311 021
Distt. Bhilwara, (Rajasthan), India
Tel. : +91-1483-223144 to 223150, 223478
Fax : +91-1483-223361, 223479
Website : www.lnjbhilwara.com

Corporate Identification Number: L17115RJ1960PLC008216