

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)
 Names of the Stock Exchange where the shares of the target company are listed
 Zuari Agro Chemicals Limited
 Bombay Stock Exchange Limited
 National Stock Exchange Limited

Date of reporting
 30.10.2015

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked
 SIL Investments Limited

Details of the creation of encumbrance :

Name of the Promoter(s) or PACs with him(*)	Promoter holding in the Target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)]/ release[(2)-(3)]/ invocation[(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of encumbrance (pledge/lien/non disposal undertaken/king/ others)	Date of creation/ invocation/ release of encumbrance	Type of event (creation/ release/ invocation)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
SIL Investments Limited	32,08,000	7.63	18,20,000	4.32	Pledge	29.10.2015	Release of encumbered shares	Release of pledge upon repayment.	5000	0.01	M/s. STCI Finance Limited	18,15,000	4.31
Globalware Trading & Holdings Ltd.	70,12,000	16.67	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Texmaco Infrastructure & Holdings Ltd.	30,00,125	7.13	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Coltrane Corpn. Ltd.	4,79,750	1.14	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.



Jeewan Jyoti Medical Society	1,38,550	0.33	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Adventz Finance Private Limited	14,24,201	3.39	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Duke Commerce Ltd.	1,11,000	0.26	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Saroj Kumar Poddar	1,29,406	0.31	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Adventz Securities Enterprises Ltd.	98,804	0.24	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Adventz Investment Co. Pvt. Ltd.	15,000	0.04	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Ricon Commerce Ltd.	8,100	0.02	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Jyotsna Poddar	71,621	0.17	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
New Eros Tradecom Ltd.	11,96,767	2.85	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Pilani Investment & Ind. Corp. Ltd.	4,34,000	1.03	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.



RTM Investment & Trading Co. Ltd.	1,10,768	0.26	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
SCM Investment & Trading Co. Ltd.	35,000	0.08	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Ronson Traders Ltd.	63,200	0.15	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Basant Kumar Birla	30,000	0.07	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Zuari Global Limited	84,11,601	20.00	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Zuari Management Services Ltd.	50,78,909	12.08	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Signature of the Authorized Signatory

For and on behalf of
SIL INVESTMENTS LIMITED



[Signature]
COMPANY SECRETARY

Place: Mumbai

Date: 30.10.2015

Note:

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Note: Disclosure under Regulation 7 (2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 is separately submitted on 30.10.2015 to the Zuari Agro Chemicals Limited