

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	UNIPLY INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ sale under consideration, holding of :			
a) Shares carrying voting rights	b)35,90,936	20.74%	20.74%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	e)35,90,936	20.74%	20.74%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	d) 35,90,936	d) 20.74%	d) 20.74%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered /invoked /released by the acquirer			
e) Total (a+b+c+/-d)	e) 35,90,936	e) 20.74%	e) 20.74%



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	b) 35,90,936	20.74%	20.74%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	e) 35,90,936	20.74%	20.74%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Release of pledge of shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29 th June 2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,73,13,743 equity shares of Rs. 10/- each aggregating Rs. 17,31,37,430/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	NIL		
Total diluted share/voting capital of the TC after the said acquisition	NIL		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Mumbai

Date: 1st July 2015

Signature of the acquirer/seller / Authorised Signatory

For SBICAP Trustee Company Limited



[Signature]
AVP & Head (Legal & Compliance)
