

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>Name of the Target company(TC)</b>	Adani Ports and Special Economic Zone Limited (APSEZL)	
<b>Name of the stock Exchanges where the shares of the target company are listed</b>	BSE Ltd. & National Stock Exchange of India Ltd.	
<b>Date of reporting</b>	22-06-2015	
<b>Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked</b>	1. Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) 2. Adani Properties Private Limited 3. Vinod Shantilal Adani 4. Ventura Power Investments Pvt. Ltd.	

**Details of the creation of encumbrance:**

Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]
	No. of shares	% of total share capital	% w.r.t Diluted share capital (*)	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital	
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	0	0.00	Creation	16-06-2015	Pledge	54,00,400	0.26	STCI Finance Ltd.	54,00,400	0.26	
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	54,00,400	0.26	Creation	16-06-2015	Pledge	54,00,400	0.26	STCI Finance Ltd.	1,08,00,800	0.52	
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	1,08,00,800	0.52	Creation	16-06-2015	Pledge	36,33,600	0.18	STCI Finance Ltd.	1,44,34,400	0.70	
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	1,44,34,400	0.70	Creation	17-06-2015	Pledge	6,30,00,000	3.04	IDBI Trusteeship Services Ltd.	7,74,34,400	3.74	

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Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	7,74,34,400	3.74	Creation	18-06-2015	Pledge	50,00,000	0.24	IDBI Trusteeship Services Ltd.	8,24,34,400	3.98	
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	0	0.00	Creation	13-06-2015	Pledge	1,11,81,515	0.54	Yes Bank Ltd.	1,11,81,515	0.54	
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	1,11,81,515	0.54	Creation	13-06-2015	Pledge	3,46,01,350	1.67	IDBI Trusteeship Services Ltd.	4,57,82,865	2.21	
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	4,57,82,865	2.21	Creation	16-06-2015	Pledge	3,10,00,000	1.50	IDBI Trusteeship Services Ltd.	7,67,82,865	3.71	
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	7,67,82,865	3.71	Creation	16-06-2015	Pledge	3,10,00,000	1.50	IDBI Trusteeship Services Ltd.	10,77,82,865	5.20	
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	10,77,82,865	5.20	Creation	18-06-2015	Pledge	3,14,64,224	1.52	IDBI Trusteeship Services Ltd.	13,92,47,089	6.72	
Vinod Shantilal Adani	12,81,64,953	6.19	6.19	0	0.00	Creation	13-06-2015	Pledge	12,81,64,953	6.19	IDBI Trusteeship Services Ltd.	12,81,64,953	6.19	
Ventura Power Investments Pvt. Ltd., Mauritius	52,08,562	0.25	0.25	0	0.00	Creation	13-06-2015	Pledge	52,08,562	0.25	IDBI Trusteeship Services Ltd.	52,08,562	0.25	

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	No. of shares	% of total share capital	% w.r.t Diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertakings/others)	No of shares	% of total share capital	Name of the entity in whose favour shares encumbered		No. of shares
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	0.60	0	0.00	-	-	-	-	-	-	-	-
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-
Bhavik B. Shah	57,255	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	0.04	0	0.00	-	-	-	-	-	-	-	-
Surekha B. Shah	1,55,018	0.01	0.01	0	0.00	-	-	-	-	-	-	-	-
Priti R. Shah	3,16,885	0.02	0.02	0	0.00	-	-	-	-	-	-	-	-
Vinod N. Sanghavi	42,596	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-

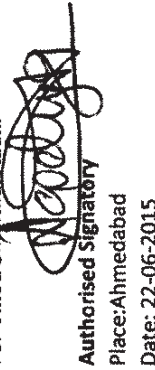
For Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust)

  
Authorised Signatory

For Adani Properties Private Limited

  
Authorised Signatory

For Vinod Shantilal Adani

  
Authorised Signatory  
Place: Ahmedabad  
Date: 22-06-2015

For Ventura Power Investments Private Limited

  
Authorised Signatory

(\*\*) The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.