

| Sr. No. | Particulars | Three months ended | | | Year ended | |
|---------|--|--------------------|---------------|---------------|-----------------|-----------------|
| | | 31.03.2015 | 31.12.2014 | 31.03.2014 | 31.03.2015 | 31.03.2014 |
| | | Audited* | Unaudited | Audited* | Audited | |
| 1 | Income from Operations | | | | | |
| | a. Net Sales/Income from operations | 1,214.64 | 416.05 | 633.47 | 2,901.37 | 2,374.27 |
| | b. Other Operating Income | 20.04 | 6.17 | 22.04 | 74.70 | 77.71 |
| | Total Income from Operations (1+2) | 1,234.68 | 422.23 | 655.51 | 2,976.07 | 2,451.98 |
| 2 | Expenses | | | | | |
| | (a) Cost of Materials Consumed | 271.62 | 112.07 | 124.50 | 738.31 | 696.16 |
| | (b) Purchase of Stock in Trade | 713.24 | 105.90 | 381.47 | 1,613.88 | 1,323.69 |
| | (c) Changes in Inventories of finished goods, work in progress and stock in trade | 87.88 | 88.81 | (20.09) | 135.22 | (105.31) |
| | (d) Employee Benefit expenses | 41.37 | 26.01 | 40.73 | 127.43 | 133.84 |
| | (e) Depreciation and Amortisation expense | 41.60 | 13.77 | 13.49 | 81.86 | 54.48 |
| | (f) Other Expenses | 80.61 | 49.73 | 94.66 | 204.26 | 253.45 |
| | Total Expenses | 1,236.32 | 396.31 | 624.75 | 2,900.97 | 2,356.31 |
| 3 | Profit from Operations before other Income, Interest & Exceptional Items (1-2) | (1.64) | 25.92 | 30.76 | 75.10 | 95.68 |
| 4 | Other Income/(Loss) | 6.57 | 4.78 | 7.60 | 20.06 | 22.03 |
| 5 | Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4) | 4.94 | 30.70 | 38.36 | 95.16 | 117.71 |
| 6 | Finance Costs | 22.96 | 22.38 | 26.96 | 93.12 | 95.70 |
| 7 | Profit after Interest but before Exceptional Items (5+6) | (18.03) | 8.32 | 11.40 | 2.04 | 22.01 |
| 8 | Exceptional Items | - | - | - | - | - |
| 9 | Profit/(+)/Loss(-) before Tax (7+8) | (18.03) | 8.32 | 11.40 | 2.04 | 22.01 |
| 10 | Tax Expense | -9.27 | 1.37 | 2.23 | (2.46) | (3.09) |
| 11 | Net Profit (+)/Loss(-) from ordinary items after tax(9+10) | (8.75) | 6.95 | 9.17 | 4.50 | 25.11 |
| 12 | Extraordinary items | - | - | - | - | - |
| 13 | Net Profit (+)/Loss(-) | (8.75) | 6.95 | 9.17 | 4.50 | 25.11 |
| 14 | Paid-up Equity Share Capital | 1,306.31 | 1,306.31 | 1,306.31 | 1,306.31 | 1,306.31 |
| | - Face Value of shares(*) | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 |
| 15 | Reserves excluding revaluation Reserves | | | | (84.93) | (91.92) |
| 16 | Basic & Diluted EPS | (0.007) | 0.005 | 0.007 | 0.003 | 0.019 |

SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

| A. PARTICULARS OF SHAREHOLDING | | | | | | |
|--------------------------------|--|-------------|-------------|-------------|-------------|-------------|
| 1 | Public Shareholding | 1022,48,250 | 1022,48,250 | 1022,48,250 | 1022,48,250 | 1022,48,250 |
| | - Number of Shares | 78.27 | 78.27 | 78.27 | 78.27 | 78.27 |
| | - Percentage of Share Holding | | | | | |
| 2 | Promoter and Promoter Group Shareholding | - | - | - | - | - |
| | a) Pledged/Encumbered | - | - | - | - | - |
| | - Number of Shares | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group) | - | - | - | - | - |
| | b) None-Encumbered | 283,82,750 | 283,82,750 | 283,82,750 | 283,82,750 | 283,82,750 |
| | - Number of Shares | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group) | 21.73 | 21.73 | 21.73 | 21.73 | 21.73 |
| | - Percentage of Shares (as a % of the total Share Capital of the Company) | | | | | |

| B. Particulars | Quarter ended 31.03.2015 |
|--|--------------------------|
| Pending at the Beginning of the Quarter | 0 |
| Received during the Quarter | 0 |
| Disposed off during the Quarter | 0 |
| Remaining unresolved at the end of the Quarter | 0 |

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the company at their respective meetings held on 29th May, 2015 at the registered office of the company, and published by the company in accordance with Clause 41 of the Listing Agreement.
- The company operates solely in the textile business segment.
- The figures for the last quarter of FY 2014-15 and FY 2013-14 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter.
- Pursuant to the requirements of the Companies Act, 2013 ("the Act") the Company has revised the depreciation rates based on the estimated economic useful lives of the fixed assets as prescribed by the Schedule II to the Act from 1st April 2014. As a result, the higher depreciation of Rs.26.62 lacs have been recognized as a charge in the Statement of Profit and Loss for the quarter and year ended March 31, 2015. In respect of fixed assets whose useful life is already exhausted as on 1st April 2014, excess depreciation of Rs.2.49 lacs (net of deferred tax) has been adjusted in opening balance of the Statement of Profit & Loss in line with the transitional provisions prescribed under the Act.
- Disclosure of assets and liabilities as per Clause 41(1)(ea) of the listing agreement for the year ended 31/03/2015 are annexed herewith.
- Previous period/ year figure have been regrouped / reclassified wherever found necessary to conform to current period / year classification.

For Tuni Textile Mills Limited

 Narendra Kr. Sureka
 Managing Director

Place : Mumbai
 Date : 29th May 2015

The statement of assets and liabilities is as follows:-

(` in lacs)

| Particulars | | As at 31 st March 2015 | As at 31 st March 2014 |
|--|-------------------------------|--------------------------------------|--------------------------------------|
| I. EQUITY AND LIABILITIES | | | |
| Shareholders' funds | | | |
| (a) | Share capital | 1,317.93 | 1,317.92 |
| (b) | Reserves and surplus | (84.93) | (91.92) |
| Sub-total - Shareholders' funds | | 1,233.00 | 1,226.00 |
| Non-current liabilities | | | |
| (a) | Long-term borrowings | 45.00 | 59.08 |
| (b) | Long-term provisions | 13.89 | 9.24 |
| Sub-total - Non - current liabilities | | 58.89 | 68.32 |
| Current liabilities | | | |
| (a) | Short-term borrowings | 402.19 | 392.76 |
| (b) | Trade payables | 264.39 | 471.37 |
| (c) | Other current liabilities | 49.52 | 103.15 |
| (d) | Short-term provisions | 5.74 | 9.49 |
| Sub-total - Current liabilities | | 721.84 | 976.77 |
| TOTAL - EQUITY AND LIABILITIES | | 2,013.73 | 2,271.09 |
| II. ASSETS | | | |
| Non-current assets | | | |
| (a) | Fixed assets | 368.25 | 451.17 |
| (b) | Non-current investments | 10.96 | 10.96 |
| (c) | Deferred tax assets (net) | 71.90 | 70.63 |
| (d) | Long-term loans and advances | 7.06 | 7.06 |
| (e) | Other non-current assets | 40.46 | 39.53 |
| Sub-total - Non-current assets | | 498.63 | 579.35 |
| 2 Current assets | | | |
| (a) | Inventories | 941.29 | 1,039.39 |
| (b) | Trade receivables | 491.37 | 565.61 |
| (c) | Cash and cash equivalents | 13.56 | 15.93 |
| (d) | Short-term loans and advances | 66.19 | 67.36 |
| (e) | Other current assets | 2.69 | 3.45 |
| Sub-total - Current assets | | 1,515.10 | 1,691.74 |
| TOTAL - ASSETS | | 2,013.73 | 2,271.09 |

For TUNI TEXTILE MILLS LTD.

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Director