

(a) Statement showing shareholding pattern

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|---|
| Name of the Company : RAJASTHAN TUBE MANUFACTURING COMPANY LTD. |
| Scrip Code : 530253 |
| Quarter ended : 30-09-2015 |

| Category code | Category of shareholder | Number of shareholders | Total number of share | Number of Shares held in de materialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|-----------------------|---|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B)1 | As a percentage of (A+B+C) | Number of Shares | As a percentage |
| (A) | Share holding of Promoter and Promoter Group | | | | | | NIL | NIL |
| (1) | Indian | | | | | | NIL | NIL |
| (a) | Individuals / Hindu Undivided Family | 3 | 690640 | 690640 | 15.32 | 15.32 | 0 | 0 |
| (b) | Central Government/ State Government (s) | | | | | | | |
| (c) | Bodies Corporate | 1 | 360469 | 360469 | 8.00 | 8.00 | 0 | 0 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other | | | | | | | |
| | Directors & Their Relatives Societies | 4 | 499322 | 499322 | 11.08 | 11.08 | 0 | 0 |
| | Partnership Firms | | | | | | | |
| | RBI | | | | | | | |
| | Emp. Welfare Fund ESOP/ESOS | | | | | | | |
| | Trusts | | | | | | | |
| | Sub-Total (A) (i) | 8 | 1550431 | 1550431 | 34.40 | 34.40 | 0 | 0 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Individuals /Foreign Individual (s)) | | | | | | | |

| | | | | | | | | |
|-----|---|----|---------|---------|-------|-------|---|---|
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Qualified Foreign Investor | | | | | | | |
| (e) | Any Other | | | | | | | |
| | Directors & Their Relatives Societies | | | | | | | |
| | Partnership Firms | | | | | | | |
| | Emp. Welfare Fund | | | | | | | |
| | ESOP/ESOS | | | | | | | |
| | Trusts | | | | | | | |
| | Sub-Total (A) (2) | | | | | | | |
| | Total Share holding of Promotee and Group (A) = (A) (1) + (A) (2) | 8 | 1550431 | 1550431 | 34.40 | 34.40 | 0 | 0 |
| (B) | Public Share holding 3 | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | | |
| (b) | Financial Institutions /Banks | | | | | | | |
| (c) | Central Government/ State Governments | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Qualified Foreign Investor | | | | | | | |
| (i) | Any Other | | | | | | | |
| | Foreign Fin. Inst. | | | | | | | |
| | Foreign Mut. Fund | | | | | | | |
| | F.F.I/ Banks | | | | | | | |
| | Stressed Asset | | | | | | | |
| | Stabilisation Fund | | | | | | | |
| | State Fin. Corp. | | | | | | | |
| | Sub-Total (B) (1) | | | | | | | |
| (2) | Non- institutions | | | | | | | |
| (a) | Bodies Corporate | 68 | 624056 | 508356 | 13.84 | 13.84 | 0 | 0 |

| | | | | | | | | |
|-----|---|------|---------|--------|-------|-------|---|---|
| (b) | Individuals (i) Individual Share holders Holding nominal Share capital up to Rs. 1Lakh | 2233 | 1021521 | 602455 | 22.66 | 22.66 | 0 | 0 |
|-----|---|------|---------|--------|-------|-------|---|---|

| | | | | | | | | |
|---|--|---------|---------|---------|-------|-------|------|------|
| | (ii) Individual Share holders Holding nominal Share capital in excess of Rs.1 Lakh | 17 | 839413 | 721755 | 18.62 | 18.62 | 0 | 0 |
| (c) | Qualified Foreign Investors | | | | | | | |
| (d) | Any Other | | | | | | | |
| | Trusts | | | | | | | |
| | Directors & Their Relatives | | | | | | | |
| | Foreign Nationals | | | | | | | |
| | Escrow Account | | | | | | | |
| | Market Maker | | | | | | | |
| | NRI | 40 | 36842 | 7342 | 0.82 | 0.82 | 0 | 0 |
| | DCB | | | | | | | |
| | Societies | | | | | | | |
| | Clearing Members | 1 | 1 | 1 | 0 | 0 | 0 | 0 |
| | Shares in transit | | | | | | | |
| | HUF | 40 | 435536 | 435536 | 09.66 | 09.66 | 0 | 0 |
| | NIRs/DCBs | | | | | | | |
| | Foreign Corporate Bodies | | | | | | | |
| | Partnership Firms | | | | | | | |
| Custodian of Enemy Property | | | | | | | | |
| Foreign Collaborators | | | | | | | | |
| ESCP/ESOS/ESPS | | | | | | | | |
| Sub-Total (B) (2) | 2399 | 2957369 | 2275445 | 65.60 | 65.60 | 0 | 0.00 | |
| Total Public Share holding (B) = (B) (1) + (B) (2) | 2399 | 2957369 | 2275445 | 65.60 | 65.60 | 0 | 0.00 | |
| TOTAL (A) + (B) | 2407 | 4507800 | 3825876 | 100 | 100 | 0 | 0.00 | |
| (C) | Shares held by Custodi ans and against which Depository Receipts have been issued | | | | | | | |
| | GRAND TOTAL (A) + (B) + (C) | 2407 | 4507800 | 3825876 | N.A | 100 | 0 | 0.00 |

(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group".

| S.No. | Name of the Shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | |
|-------|---------------------------------------|-------------------|-------------------------------|--|-----------------|--|
| | | Number of Shares | As a % of Grand Total (A+B+C) | Number of Shares | As a percentage | As a % of grand total (A) + (B) + (C) of Sub-Total (f) (a) |
| 1. | TRIDEV FINANCE CO.LTD. AAACT8810A | 360469 | 8.00 | 0 | 0 | 0 |
| 2. | KANTA DEVI JAIN (2) ABKPJ6576F | 108404 | 2.41 | 0 | 0 | 0 |
| 3. | SAURABH JAIN AFCPJ5870N | 108122 | 2.40 | 0 | 0 | 0 |
| 4. | HARISH CHAND JAIN ABFPJ7588Q | 282796 | 6.27 | 0 | 0 | 0 |
| 5. | DEEPIKA MANAKCHAND JAIN ACEPJ7192A | 330130 | 7.32 | 0 | 0 | 0 |
| 6. | RAJSHREE PATNI ATCPP4599C | 169661 | 3.76 | 0 | 0 | 0 |
| 7. | PRADEEP JAIN ADIPJ0462E | 190849 | 4.24 | 0 | 0 | 0 |
| | TOTAL | 1550431 | 34.40 | 0 | 0 | 0 |

(I) (c) (i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| S.No. | Name of the Shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | |
|-------|--|-------------------|-------------------------------|--|-----------------|--|
| | | Number of Shares | As a % of Grand Total (A+B+C) | Number of Shares | As a percentage | As a % of grand total (A) + (B) + (C) of Sub-Total (f) (a) |
| 1. | BINOD KUMAR THOLIYA (HUF) AABHB0936M | 412547 | 9.15 | 0 | 0 | 0 |
| 2. | SWASTIKA INVESTMART LIMITED AABCS6585J | 390432 | 8.66 | 0 | 0 | 0 |
| 4. | RAJ KUMARI THOLIA ABEPT1950B | 223500 | 4.96 | 0 | 0 | 0 |
| 5. | ANITA PODDAR ADJPP6450F | 200000 | 4.44 | 0 | 0 | 0 |
| 6. | SHWETA JAIN AJMPJ5281H | 134876 | 2.99 | 0 | 0 | 0 |
| 7. | SANGEETHA S AIJPS3739F | 67650 | 1.50 | 0 | 0 | 0 |
| 8. | SUSHMA MERCANTILE (P) LTD AAECS3806K | 50000 | 1.11 | 0 | 0 | 0 |
| 9. | TRANSPOWER MARKETING (P) LTD AABCT2611A | 50000 | 1.11 | 0 | 0 | 0 |
| | TOTAL | 1529005 | 33.92 | 0 | 0 | 0 |

(I) (c) (ii) Statement showing holding of securities (including Shares, warrants convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company.

| S. No | Name of the Shareholder | Number of Shares held | Share as a Percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above) | Detail Of Warrants | | Details of Convertible Securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital |
|-------|---|-----------------------|---|-------------------------|--|---------------------------------------|---|--|
| | | | | Number of Warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1. | BINOD KUMAR THOLIYA (HUF) AABHB0936M | 412547 | 9.15 | | | | | |
| 2. | SWASTIKA INVESTMART LIMITED AABCS6585J | 390432 | 8.66 | | | | | |
| | TOTAL | 802979 | 17.81 | | | | | |

(I) (d) Statement showing details of locked-in shares

| Sr.No. | Name of the Shareholder | Number of Shares | Locked-in Shares as a percentage of number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above) |
|--------|-------------------------|------------------|---|
| | NOT APPLICABLE | N.A. | N.A. |

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr.No. | Type of outstanding Dr (ADRs, GDRs, SDRs Etc..) | Number of Outstanding DRs | Number of Shares Underlying Outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above) |
|--------|---|---------------------------|---|--|
| | NOT APPLICABLE | N.A. | N.A. | N.A. |
| | TOTAL | | | |

(II) (b) Statement showing Holding of Depository Receipts (DRs), where Underlying shares are in excess of 1% of the total number of Shares:

| Sr.No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Shares Underlying Outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above) |
|--------|-----------------------|---|---|--|
| | NOT APPLICABLE | N.A. | N.A. | N.A. |
| | TOTAL | | | |

(I)(a) Statement showing shareholding pattern

| | |
|---------------------|---|
| Name of the Company | : RAJASTHAN TUBE MANUFACTURING COMPANY LTD. |
| Scrip Code | : 530253 |
| Name of the Scrip | : RAJASTHAN TUBE |
| Class of Security | : EQUITY SHARE |
| Quarter ended | : 30-09-2015 |

| Partly Paid-up Shares | No. of Partly Paid-up Shares | As a % of Total No. of Partly Paid-up Shares | As a % of Total No. of Shares of the Company |
|-------------------------------------|------------------------------|--|--|
| Held by Promoter/ Promoter Group | 0 | 0 | 0 |
| Held by Public | 45400 | 100 | 1.00 |
| Total | 45400 | 100 | 1.00 |

| Outstanding Convertible Securities | No. of Outstanding Securities | As a % of Total No. of Outstanding Convertible Securities | As a % of Total No. of the Company Assuming full conversion of the Convertible securities |
|-------------------------------------|-------------------------------|---|---|
| Held by Promoter/ Promoter Group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |

| Warrants | No. of Warrants | As a % of Total No. of Warrants | As a % of Total No. of Shares of the Company, Assuming Full Conversion of Warrants |
|--|-----------------|---------------------------------|--|
| Held by Promoter/ Promoter Group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total Paid-up Capital of the Company Assuming Full Conversion of Warrants and Convertible Securities | 0 | 0 | 0 |

(I)(a) Introductory Sub-Table (I) (a)

| | |
|---------------------|---|
| Name of the Company | : RAJASTHAN TUBE MANUFACTURING COMPANY LTD. |
| Scrip Code | : 530253 |
| Name of the Scrip | : RAJASTHAN TUBE |
| Class of Security | : EQUITY SHARE |
| Quarter ended | : 30-09-2015 |

| Partly Paid-up Shares | No. of Partly Paid-up Shares | As a % of Total No. of Partly Paid-up Shares | As a % of Total No. of Shares of the Company |
|-------------------------------------|------------------------------|--|--|
| Held by Promoter/ Promoter Group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total-D | 0 | 0 | 0 |

| Outstanding Convertible Securities | No. of Outstanding Securities | As a % of Total No. of Outstanding Convertible Securities | As a % of Total No. of Shares of the Company, Assuming full Conversion of the Convertible Securities |
|-------------------------------------|-------------------------------|---|--|
| Held by Promoter/ Promoter Group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total-E | 0 | 0 | 0 |

| Warrants: | No. of Warrants | As a % of Total No. of Warrants | As a % of Total No. of Shares of the Company, assuming full conversion of warrants |
|--|-----------------|---------------------------------|--|
| Held by Promoter/ Promoter Group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total-F | 0 | 0 | 0 |
| Total Paid-up Capital of the Company, Assuming full Conversion of warrants and convertible securities (Grand Total (A+B+C)+D+E+F) | 4507800 | N.A. | 100.000 |