



CENLUB INDUSTRIES LIMITED

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E-mail:cenlub@cenlub.in, Corporate Identification Number-L67120HR1992PLC035087

AN ISO 9001 COMPANY

PART I

Audited Financial Results for the Quarter and Year ended on March 31,2015

(Rs.In Lakhs)

Sr.No.	Particulars	Standalone					Consolidated	
		Quarter Ended		Year Ended			Year Ended	
		31.03.2015 (Audited)	31.12.2014 (Un-audited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)
1	Income from operations							
	(a) Net Sales/Income from Operations (Net of Excise Duty)	607.40	713.01	723.92	2941.03	2520.15	2941.03	2520.21
	(b) Other Operating Income	9.89	13.27	7.77	40.65	28.34	40.65	28.34
	Total Income from operations (net)	617.29	726.28	731.69	2981.68	2548.49	2981.68	2548.55
2	Expenses							
	(a) Cost of materials consumed	322.96	420.53	471.71	1708.94	1529.12	1708.94	1530.07
	(b) Purchases of stock -in trade		0	0	0	10.10	0	0
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-18.71	-7.00	-42.4	-16.72	-62.18	-16.72	-50.02
	(d) Employee benefits expense	145.22	132.72	127.64	530.46	434.50	530.46	434.50
	(e) Depreciation and amortisation expense	10.66	10.48	8.29	40.47	35.62	40.47	40.48
	(f) Other expenses	86.59	105.36	106.27	393.03	420.84	393.42	412.92
	Total Expenses	546.72	662.09	671.51	2656.18	2368.00	2656.57	2367.95
3	Profit from Operations before Other Income, finance costs and exceptional items (1-2)	70.57	64.19	60.18	325.50	180.49	325.11	180.60
4	Other Income	24.31	10.95	22.11	52.15	58.06	52.26	58.35
5	Profit from Ordinary activities before finance costs and exceptional items (3+4)	94.88	75.14	82.29	377.65	238.55	377.37	238.95
6	Finance costs	51.65	52.27	55.35	201.42	197.78	201.42	197.78
7	Profit from Ordinary Activities after Finance costs but before exceptional items (5-6)	43.23	22.87	26.94	176.23	40.77	175.95	41.17
8	Exceptional Items	0	0.00	0	0	0	0	0
9	Profit (+)/(Loss)(-) from Ordinary Activities before Tax (7+8)	43.23	22.87	26.94	176.23	40.77	175.95	41.17
10	Tax expense	12.84	7.12	8.46	57.41	12.81	57.41	12.88
11	Net Profit(+)(Loss)(-) from Ordinary Activities after tax (9-10)	30.39	15.75	18.48	118.82	27.96	118.54	28.29
12	Extraordinary Items	0.00	0.00	0.00	0	0.00	0	0.00
13	Net Profit (+)(Loss)(-) for after taxes (11-12)	30.39	15.75	18.48	118.82	27.96	118.54	28.29
14	Paid-up equity share capital (Face Value of Rs.10/-each)	412.00	412.00	412.00	412	412.00	412.00	412.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	1093.04	974.22	1089.97	971.43
16	Earning Per Share (Eps)							
	a. Basic	0.74	0.38	0.45	2.88	0.68	2.88	0.69
	b. Diluted	0.74	0.38	0.45	2.88	0.68	2.88	0.69

PART-II								
A	PARTICULARS OF SHAREHOLDING							
1	Public Shareholding							
	- No. of shares	2342701	2362976	2375691	2342701	2375691	2342701	2375691
	- Percentage of shareholding	56.86%	57.35%	57.66%	56.86%	57.66%	56.86%	57.66%
2	Promoters and promoter group Shareholding							
	a) Pledged/Encumbered	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered							
	- Number of Shares	1777299	1575024	1744309	1777299	1744309	1777299	1744309
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	43.14%	42.65%	42.34%	43.14%	42.34%	43.14%	42.34%
	Particulars	3 months ended 31.03.2015						
B	INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter	Nil						
	Received during the quarter	2						
	Disposed of during the quarter	2						
	Remaining unresolved at the end of the quarter	Nil						

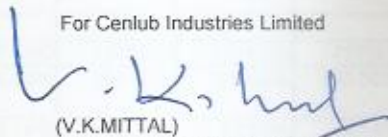


Statement of Assets and Liabilities as at March 31,2015					
S.NO.	Particulars	Standalone		Consolidated	
		Audited		Audited	
		31.03.2015	31.03.2014	31.03.2015	31.03.2014
A	EQUITY AND LIABILITIES				
(1)	Shareholder's funds				
	(a) Share Capital	412.00	412.00	412.00	412.00
	(b) Reserves and surplus	1093.04	974.22	1089.97	971.43
	Sub-total - Shareholders' funds	1505.04	1386.22	1501.97	1383.43
(2)	Minority Interest				
(3)	Non current Liabilities				
	(a) Long-term borrowings	401.40	407.48	401.40	407.48
	(b) Deferred tax liabilities(net)	27.27	18.11	27.27	18.11
	(c) Other Long -term liabilities	0.00	0.00	0.00	0.00
	(d) Long-term provisions	81.03	77.85	81.03	77.85
	Sub-total-Non - current liabilities	509.70	503.44	509.70	503.44
(4)	Current Liabilities				
	(a) short -term borrowings	999.25	928.01	999.25	928.01
	(b) Trade payables	478.16	470.85	482.41	475.15
	(c) Other current liabilities	285.51	234.35	285.51	234.35
	(d) Short-term provisions	47.76	45.75	47.93	46.70
	Sub-total - current liabilities	1810.68	1678.96	1815.10	1684.21
	TOTAL- EQUITY AND LIABILITIES	3825.42	3568.62	3826.77	3571.08
B	ASSETS				
(1)	Non -Current Assests				
	(a) Fixed assets	687.50	569.17	1516.67	1393.30
	(b) Non-current investments	456.21	87.21	456.21	86.21
	(c) Deferred tax assets(net)	0.00	0.00	0.00	0.00
	(d) Long-term loans and advances	865.09	856.74	33.12	31.28
	(e) Other non-current assets	0.00	0.00	0.00	0.00
	Sub-total-Non - current assets	2008.80	1513.12	2006.00	1510.79
(2)	Current assets				
	(a) Current investments	0.00	0	0	0
	(b) Inventories	570.44	495.44	570.44	495.44
	(c) Trade receivables	669.29	731.96	669.46	731.96
	(d) Cash and Cash Equivalents	482.20	718.47	484.34	719.07
	(e) Short-term loans and advances	89.96	96.56	91.80	100.75
	(f) Other current assets	4.73	13.07	4.73	13.07
	Sub-total - Current assets	1816.62	2055.50	1820.77	2060.29
	TOTAL- ASSETS	3825.42	3568.62	3826.77	3571.08

Notes to Audited financial results for the Quarter and Year ended on March 31,2015

- The above Audited Financial results have been reviewed by the Audit Committee and approved by the Board of respective meetings Directors of the company at their held on 28th May,2015.
- Amount for the quarter ended 31st March,2015 and 31st March,2014 respective the balancing amount between the audited amounts for the financial year and the published year to date amounts upto the third quarter of the current and previous financial years respectively .
- Net Sales/Income from operations during this year company has been able to achive a profit before tax of standalone Rs. 176.23 Lacs & Consolidated Rs. 175.95 in the current financial year.
- The Board of Directors of the Company has considered to skip the Dividend for the Year .
- The Statutory Auditors of the company have conducted Statutory Audit of the results for the year ended on 31.03.2015
- Company has provided depreciation as per existing method & shall provide depreciation and amortisation in terms of the requirement of Schedule II of the Companies Act,2013, from next year.
- The company operates in a single business segment, Lubricat'on System & Fittings for Plant & Mechinery. As defined by Accounting Standard 17.
- Mr. Ashish Kumar Jha Company Secretary has resigned from the Company with effect from closing of working hours on May 26,2015 due to personal reasons.
- Previous periods figures have been regrouped/rearranged, wherever considered necessary.

For Cenlub Industries Limited



(V.K.MITTAL)

Managing Director and Chief Executive Officer



PLACE : Faridabad
DATE : 28.05.2015

Please register your e-mail address with the Company to receive communications including Annual Reports electronically. To register, kindly visit the Company's website at www.cenlub.in or write to investors@cenlub.in

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Chartered Accountants

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Auditor's Report on annual financial results and year to date results
of the Company Pursuant to the Clause 41 of the Listing Agreement

Date: 28/05/2015

To,

The Board of Directors
Cenlub Industries Ltd.
Faridabad

Dear Sir,

1. We have audited the standalone financial results of M/s CENLUB INDUSTRIES LIMITED for the quarter ended 31/03/2015 and the consolidated & standalone year to date results for the period 01/04/2014 to 31/03/2015, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These standalone quarterly financial results as well as the consolidated year to date financial results have been prepared from consolidated interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated interim financial statements
2. These annual consolidated financial results as well as consolidated year to date financial results are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial based on our audit of such consolidated financial results, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard specified under section 133 of the Companies Act 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India and in compliance with clause 41 of the listing agreement except that company has provided depreciation on existing method & not as per the rates prescribed under schedule II of Companies Act 2013. Effect is uncertain
3. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
4. We did not audit the financial statements of 1 subsidiary included in the consolidated year to date results, whose consolidated interim financial statements reflect total assets of Rs 837.44 Lacs as at 31/03/2015; as well as the total revenue of Rs 0.11 Lacs as at 31/03/2015 (Year to date). These interim financial statements and other financial information have been audited by other auditors whose report has been furnished to us, and our opinion on the quarterly financial results and the year to date results, to the extent they have been derived from such interim financial statements is based solely on the report of such other auditors.
5. In our opinion and to the best of our information and according to the explanations given to us these consolidated quarterly financial results as well as the consolidated year to date results:
 - (i) includes the year to date of the following entities
GANPATI HANDTEX PRIVATE LIMITED.



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Chartered Accountants

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- (ii) have been presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (iii) give a true and fair view of the consolidated net profit and other financial information for the quarter ended 31/03/2015 as well as the consolidated year to date results for the period from 01/04/2014 to 31/03/2015
6. Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the consolidated number of shares as well as percentage of shareholdings in respect of aggregate amount of consolidated public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For Satish Singla & Co.

CA. Satish Singla

(Proprietor)

M.No. 080836

