

## Annexure A

### Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A- Details of the Acquisition

Name of the Target Company (TC)	D.B. Corp Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Refer <b>Appendix 1</b>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	Refer <b>Appendix 2</b>		
Details of acquisition  a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	84,21,400	4.59%	4.59%

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<sup>1</sup>Total Capital considered after the increase in issued and paid up capital of the TC as intimated to the stock exchanges on March 19, 2014.



d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	84,21,400	4.59%	4.59%
After the acquisition, holding of acquirer along with PACs of:  a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	Refer <b>Appendix 2</b>		
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se transfer between group companies who are a part of Promoter / Promoter group		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 27, 2014		
Equity share capital / total voting capital of the TC before the said acquisition <sup>1</sup>	183,485,501		
Equity share capital/ total voting capital of the TC after the said acquisition <sup>1</sup>	183,485,501		
Total diluted share/voting capital of the TC after the said acquisition <sup>1</sup>	183,485,501		

**Signature of the acquirer**



**Authorised Signatory**

**Place:** MUMBAI

**Date:** 27/03/2014

<sup>1</sup>Total Capital considered after the increase in issued and paid up capital of the TC as intimated to the stock exchanges on March 19, 2014.

## Appendix 1

Shareholding details	Category
<u>Acquirer</u> : Peacock Trading & Investment Pvt. Ltd.	Promoter Group
<u>Persons Acting in Concert/ Promoter Group*</u>	
Ramesh Chandra Agarwal	Promoter
Sudhir Agarwal	Promoter
Pawan Agarwal	Promoter Group
Girish Agarwal	Promoter Group
Namita Agarwal	Promoter Group
Bhopal Financial Services Pvt. Ltd.	Promoter Group
Jyoti Agarwal	Promoter Group
Nitika Agarwal	Promoter Group
Bhaskar Infrastructure Private Limited	Promoter Group
Bhaskar Publications & Allied Industries Pvt. Ltd.	Promoter Group
Dev Fiscal Services Pvt. Ltd.	Promoter Group
Ramesh Chandra Agarwal (HUF)	Promoter Group
Stitex Global Ltd.	Promoter Group
Kasturi Devi Agarwal	Promoter Group
Chambal Tradings Private Limited	Promoter Group

\* The entities listed herein have not acquired any shares or voting rights in the Target Company hereunder.

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**Appendix 2**

Shareholding details	Before the Acquisition				After the Acquisition			
	No. of shares /voting rights	% w.r.t. total share capital of TC <sup>1</sup>	Shares in the nature of encumbrance	% w.r.t. total share capital of TC <sup>1</sup>	No. of shares /voting Rights	% w.r.t. total share capital of TC <sup>1</sup>	Shares in the nature of encumbrance	% w.r.t. total share capital of TC <sup>1</sup>
Ramesh Chandra Agarwal	1,00,001	0.05%	-	-	1,00,001	0.05%	-	-
Sudhir Agarwal	2,66,81,449	14.54%	82,10,650	4.47%	2,66,81,449	14.54%	82,10,650	4.47%
Pawan Agarwal	2,81,52,456	15.34%			2,81,52,456	15.34%		
Girish Agarwal	2,50,87,256	13.67%	1,35,09,743	7.36%	2,50,87,256	13.67%	1,35,09,743	7.36%
Peacock Trading & Investment Pvt Ltd (Acquirer)	1,01,27,247	5.52%	37,88,970	2.06%	18,548,647	10.11%	37,88,970	2.06%
Namita Agarwal	65,42,200	3.57%	50,70,000	2.76%	65,42,200	3.57%	50,70,000	2.76%
Bhopal Financial Services Pvt Ltd	56,57,190	3.08%			56,57,190	3.08%		
Jyoti Agarwal	49,48,007	2.70%			49,48,007	2.70%		
Nitika Agarwal	34,77,000	1.89%			34,77,000	1.89%		
Bhaskar Infrastructure Private Limited	1,21,12,420	6.60%	61,25,296	3.34%	1,21,12,420	6.60%	61,25,296	3.34%
Chambal Tradings Private Limited	84,21,400	4.59%			-	-		
Bhaskar Publications & Allied Industries Pvt Ltd	30,17,800	1.64%	4,79,600	0.26%	30,17,800	1.64%	4,79,600	0.26%
Dev Fiscal Services Pvt Ltd	16,59,000	0.90%			16,59,000	0.90%		
Ramesh Chandra Agarwal (HUF)	8,21,758	0.45%			8,21,758	0.45%		
Stitex Global Ltd	6,00,000	0.33%			6,00,000	0.33%		
Kasturi Devi Agarwal	99,795	0.05%			99,795	0.05%		
<b>Total</b>	<b>137,504,979</b>	<b>74.94%</b>	<b>3,71,84,259</b>	<b>20.27%</b>	<b>137,504,979</b>	<b>74.94%</b>	<b>3,71,84,259</b>	<b>20.27%</b>

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<sup>1</sup> Total Capital considered after the increase in issued and paid up capital of the TC as intimated to the stock exchanges on March 19, 2014.