

Annexure A

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	D.B. Corp Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Refer Appendix 1		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t total share/voting capital wherever applicable(*) ¹	% w.r.t total diluted share/voting capital of the TC (**) ¹
Before the acquisition under consideration, holding of Peacock Trading & Investments Pvt. Ltd.:			
a) Shares carrying voting rights	63,38,277	3.45%	3.45%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	37,88,970	2.07%	2.07%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1,01,27,247	5.52%	5.52%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	84,21,400	4.59%	4.59%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	84,21,400	4.59%	4.59%

¹ Total Capital considered after the increase in issued and paid up capital of the TC as intimated to the stock exchanges on March 19, 2014.

A3

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	14,75,96,677	8.04%	8.04%
b) Shares encumbered with the acquirer	37,88,970	2.07%	2.07%
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1,85,48,647	10.11%	10.11%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer between group companies who are a part of Promoter / Promoter group		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 27, 2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale ²	183,485,501		
Equity share capital/ total voting capital of the TC after the said acquisition / sale ²	183,485,501		
Total diluted share/voting capital of the TC after the said acquisition ²	183,485,501		

Signature of the Acquirer



Authorised Signatory

Place: MUMBAI

Date: 27/03/2014

²Total Capital considered after the increase in issued and paid up capital of the TC as intimated to the stock exchanges on March 19, 2014.

Appendix 1

Shareholding details	Category
Acquirer: Peacock Trading & Investment Pvt Ltd	Promoter Group
Persons Acting in Concert/ Promoter Group*	
Ramesh Chandra Agarwal	Promoter
Sudhir Agarwal	Promoter
Pawan Agarwal	Promoter Group
Girish Agarwal	Promoter Group
Namita Agarwal	Promoter Group
Bhopal Financial Services Pvt Ltd	Promoter Group
Jyoti Agarwal	Promoter Group
Nitika Agarwal	Promoter Group
Bhaskar Infrastructure Private Limited	Promoter Group
Bhaskar Publications & Allied Industries Pvt Ltd	Promoter Group
Dev Fiscal Services Pvt Ltd	Promoter Group
Ramesh Chandra Agarwal (HUF)	Promoter Group
Stitex Global Ltd	Promoter Group
Kasturi Devi Agarwal	Promoter Group
Chambal Tradings Private Limited	Promoter Group

* The entities listed herein have not acquired any shares or voting rights in the Target Company hereunder.

A3