

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	D. B. Corp Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer- Seller	Shri Pawan Agarwal		
Whether the acquirer- / seller belongs to Promoter / Promoter group	Yes, the seller belongs to the promoter group of the TC		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Paid-up share capital of TC as on 31.12.2013	18,34,27,972	100-00	100-00
Before the acquisition / sale under consideration, holding of :			
a) Shares carrying voting rights	2,81,52,456	15.35	15.35
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	2,81,52,456	15.35	15.35
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	16,93,242	0.92	0.92
b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL

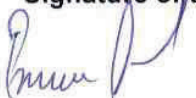
Pawan Agarwal

e) Total (a+b+c+/-d)	16,93,242	0.92	0.92
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,64,59,214	14.43	14.43
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	2,64,59,214	14.43	14.43
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market – on the floors of Stock Exchange/s		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	9 April, 2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Number of shares: 18,34,27,972* Amount (INR Crore) (face value of INR 10/share): 183.43 Crore*		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Number of shares: 18,34,27,972* Amount (INR Crore) (face value of INR 10/share): 183.43 Crore*		
Total diluted share/voting capital of the TC after the said acquisition / sale	Number of shares: 18,34,27,972* Amount (INR Crore) (face value of INR 10/share): 183.43 Crore*		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory



(Pawan Agarwal)

Place: Bhopal

Date: 9 April, 2014