

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)  CREDIT ANALYSIS AND RESEARCH LTD., (CARE)  Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the Shares of TC are Listed  Details of the acquisition / disposal as follows  Personal of the acquisition / disposal as follows  Number   % w.r.t. total share/voting capital wherever applicable (*) total diluted share/voting capital of explicable (*) shares carrying voting rights  Before the disposal under consideration, holding of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the received shares carrying voting rights in the received shares carrying voting rights in the received share received shares acquired voting rights in the received share r	and Takeovers) Regulations, 2011						
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Details of the acquisition / disposal as follows  Promoter/Promoter group  Number  See AND NSE	Name of the Target Company (TC)	CREDIT ANA	CREDIT ANALYSIS AND RESEARCH LTD.,				
Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Details of the acquisition / disposal as follows  Pumber   Sw.r.t. total share/voting capital wherever applicable (*)  Before the disposal under consideration, holding of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired/sold  b) VRs acquired /sold otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the roughly shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the roughly shares acquired /sold otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the roughly shares acquired /sold otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the roughly shares acquired /sold otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	5	(CARE)					
Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Performed the disposal under consideration, holding of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d)  Details of acquisition/sale  a) Shares carrying voting rights acquired/sold  b) VRs acquired /sold otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired/sold  b) VRs acquired /sold otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the instrument that entitles the acquirer to receive shares carrying voting rights in the receive shares carrying voting rights and receive share voting capital share voting capital share voting cap	Name(s) of the acquirer and Persons Acting in	CANARA BA	CANARA BANK				
Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Promoter/Promoter group  Number  Number	Concert (PAC) with the acquirer						
Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Number	Whether the acquirer belongs to	NO					
Shares of TC are Listed  Details of the acquisition / disposal as follows  Number  Num	Promoter/Promoter group	,					
Details of the acquisition / disposal as follows    Number   % w.r.t. total share/voting capital wherever applicable (*)	Name(s) of the Stock Exchange(s) where the	BSE AND NSE					
share/voting capital wherever applicable (*)  Before the disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)  Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the instrument that entitles the acquirer to receive shares carrying voting rights in the	shares of TC are Listed						
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b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d)  Details of acquisition/sale  a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	holding of :						
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others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d)  Details of acquisition/sale  a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	b) Shares in the nature of encumbrance	u					
c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)  Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	(pledge/ lien/non-disposal undertaking/						
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d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d)  Details of acquisition/sale  a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	c) Voting rights (VR) otherwise than by equity						
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receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d)  Details of acquisition/sale  a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the							
TC (specify holding in each category)  e) Total (a+b+c+d)  28,56,337  9.850%  Details of acquisition/sale  a) Shares carrying voting rights acquired/sold  b) VRs acquired /sold otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	· ·						
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a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the			9.850%				
b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the		SOLD					
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Shares carrying voting rights acquired/sold	During	0.022%				
instrument that entitles the acquirer to receive shares carrying voting rights in the		10.04.2015					
receive shares carrying voting rights in the	c) Warrants/convertible securities/any other	6500		N.			
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IC (specify holding in each category)	TC (specify holding in each category)						

प्रधान कर्यालय, 112, जे



	acquire	d/sold					
(	d) Shares	encumbered / invoked/released by					
	the acqu	uirer.		e	×		
•	e) Total (a	+b+c+/-d)	6500	0.022 %			
1	After the acquisition/sale, holding of:		28,49,837	9.828 %			
á	a) Shares	carrying voting rights					
k	) Shares	encumbered with the acquirer	-				
(	) VRs oth	erwise than by equity shares					
0	d) Warrant	s/convertible securities/any other					
	instrume	ent that entitles the acquirer to					
	receive	shares carrying voting rights in the					
	TC (spe	ecify holding in each category) after			9		
	acquisiti	on	-				
e	e) Total (a	+b+c+d)	28,49,837	9.828 %			
N	lode of acc	quisition/sale (e.g. open market / off-	Secondary Market / SALE				
n	narket / pu	blic issue / rights issue /preferential			2		
allotment / inter-se transfer etc.)							
Date of acquisition / sale of shares / VR or date				10 1 10 10 10 10 10 10 10 10 10 10 10 10			
o	of receipt of	f intimation of allotment of shares,	10.04.2015 (SALE)				
whichever is applicable			×				
E	quity share	e capital / total voting capital of the	2,89,99,122				
TC before the said acquisition/sale			,				
Equity share capital/ total voting capital of the			2,89,99,122				
TC after the said acquisition/sale							
T	otal diluted	share/voting capital of the TC after	2,89,99,122				
tł	ne said acq	uisition/sale			×		
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**Note:** (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

कृते केनरा वेंक For CANARA BANK Place: Bangalore

Date-11.04.2015

प्रधान कर्यालय, 112, जी

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