

(Rs. in lacs)


| Particulars | Standalone (India Operations) | | | | | |
|----------------------------------------------------------------------------------------------|-------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| | Quarter Ended | | | Half Year ended | | Year Ended |
| | 30-Sep-14 | 30-Jun-14 | 30-Sep-13 | 30-Sep-14 | 30-Sep-13 | 31-Mar-14 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1. Income From Operations | | | | | | |
| (a) Net sales/income from operations | 1,393.93 | 1,487.30 | 1,856.68 | 2,881.23 | 3,689.27 | 7,050.36 |
| (b) Other operating income | - | - | - | - | - | - |
| Total income from operations (net) | 1,393.93 | 1,487.30 | 1,856.66 | 2,881.23 | 3,689.27 | 7,050.36 |
| 2. Expenses | | | | | | |
| a) Employee benefit Expenses | 107.11 | 96.19 | 88.89 | 203.31 | 167.39 | 350.67 |
| b) Learning Solution Exemption Charges | 273.90 | 388.94 | 692.17 | 682.84 | 1,369.10 | 2,473.96 |
| c) Depreciation | 357.24 | 353.31 | 365.28 | 710.55 | 804.55 | 1,502.28 |
| d) Bad-Debts written off | 188.77 | 188.77 | 174.78 | 377.54 | 349.44 | 742.65 |
| f) Other Expenditure | 100.19 | 79.42 | 83.50 | 179.61 | 162.89 | 401.33 |
| Total Expenses | 1,027.21 | 1,106.63 | 1,404.57 | 2,133.85 | 2,853.37 | 5,470.89 |
| 3) Profit From Operations before finance, finance costs and Exceptional Items | 366.72 | 380.67 | 452.09 | 747.38 | 835.90 | 1,579.47 |
| 4) Other income | 60.29 | 75.20 | 85.13 | 135.49 | 160.60 | 335.56 |
| 5) Profit from ordinary activities before finance costs & Exceptional Items | 427.01 | 455.87 | 537.22 | 882.87 | 996.50 | 1,915.03 |
| 6) Finance costs | 124.62 | 83.80 | 77.81 | 208.41 | 133.50 | 337.28 |
| 7) Profit from ordinary activities after finance costs but before Exceptional items | 302.39 | 372.07 | 459.41 | 674.46 | 863.00 | 1,577.75 |
| 8) Exceptional Items | 147.26 | - | - | 147.26 | - | - |
| 9) Profit From Ordinary Activities Before Tax | 155.12 | 372.07 | 459.41 | 527.20 | 863.00 | 1,577.75 |
| 10) Tax Expenses | 52.58 | 125.45 | 147.18 | 178.03 | 283.81 | 554.03 |
| 11) Profit From Ordinary Activities After Tax | 102.54 | 246.62 | 312.23 | 349.16 | 579.19 | 1,023.71 |
| 12) Extra Ordinary Items | - | - | - | - | - | - |
| 13) Net Profit for the period | 102.54 | 246.62 | 312.23 | 349.16 | 579.19 | 1,023.71 |
| 14) Share of profit/(loss) of associates | - | - | - | - | - | - |
| 15) Minority Interest | - | - | - | - | - | - |
| 16) Net Profit after taxes, minority interest and share of profit of associates | 102.54 | 246.62 | 312.23 | 349.16 | 579.19 | 1,023.71 |
| 17) Paid-up Equity Capital (F.V. Rs 2/- each) | 1,582.50 | 1,582.50 | 1,582.50 | 1,582.50 | 1,582.50 | 1,582.50 |
| 18) Reserves excluding revaluation reserves as per balance sheet of previous accounting year | - | - | - | - | - | 9,713.67 |
| 19) EPS (Rs.) Basic and diluted (Not Annualised) | 0.73 | 0.31 | 0.39 | 0.44 | 0.73 | 1.29 |
| 20) Public Shareholding | | | | | | |
| - Number of shares (in lacs) | 216.19 | 216.19 | 225.68 | 216.19 | 225.68 | 218.63 |
| - Percentage of Shareholding | 27.33 | 27.33 | 28.52 | 27.33 | 26.52 | 27.63 |
| 21) 1. Promoters and promoter group Shareholding " | | | | | | |
| a) Pledged/Encumbered | | | | | | |
| - Number of shares | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| - Percentage of shares (as a % of the total share capital of the company) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b) Non-encumbered | | | | | | |
| - Number of Shares (In Lacs) | 575.06 | 575.06 | 565.57 | 575.06 | 565.57 | 572.62 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100 | 100.00 | 100 | 100 | 100 | 100.00 |
| - Percentage of shares (as a % of the total share capital of the company) | 72.67 | 72.67 | 71.46 | 72.67 | 71.48 | 72.37 |
| 2. Investor Complaints: | | | | | | |
| Pending at the beginning of the quarter | - | - | - | - | - | - |
| Received during the quarter | 30 | - | - | - | - | - |
| Disposed off during the quarter | 30 | - | - | - | - | - |
| Remaining unresolved at the end of the quarter | - | - | - | - | - | - |
| Segmentwise revenue, results and capital employed | | | | | | |
| Segment Revenue | | | | | | |
| - Software & E-Governance Services | 117.93 | 124.88 | 125.33 | 242.61 | 250.54 | 596.35 |
| - Learning Solutions | 1,190.07 | 1,299.10 | 1,654.42 | 2,489.17 | 3,292.13 | 6,251.23 |
| - Wind Power Generation | 85.93 | 63.52 | 76.91 | 149.45 | 146.60 | 202.78 |
| Total Segment Revenue | 1,393.93 | 1,487.30 | 1,856.66 | 2,881.23 | 3,689.27 | 7,050.36 |
| Other income (net) | 80.29 | 75.20 | 85.13 | 135.49 | 160.60 | 335.56 |
| Total Revenue | 1,454.22 | 1,562.50 | 1,941.79 | 3,016.72 | 3,849.87 | 7,385.92 |
| Segment net profit | | | | | | |
| - Software Services | 32.33 | 54.18 | 55.51 | 86.51 | 121.18 | 247.67 |
| - Learning Solutions | 24.98 | 216.72 | 281.43 | 261.69 | 510.96 | 943.86 |
| - Wind Power Generation | 48.23 | 36.62 | 48.33 | 84.86 | 91.29 | 94.00 |
| Total Segment Profit | 105.54 | 307.52 | 385.27 | 413.06 | 723.41 | 1,285.13 |
| Other income | 60.29 | 75.20 | 85.13 | 135.49 | 160.60 | 335.56 |
| Total profit | 165.83 | 382.72 | 470.40 | 548.55 | 884.01 | 1,620.69 |
| Unallocable expenses | (10.71) | (10.65) | (10.99) | (21.36) | (21.01) | 42.95 |
| Profit before tax | 155.12 | 372.07 | 459.41 | 527.20 | 863.00 | 1,577.75 |
| Segment capital employed (See note 3) | NA | NA | NA | NA | NA | NA |

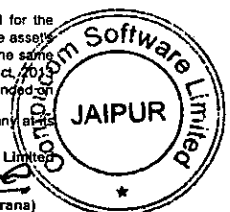
| Statement of Assets and Liabilities | | | | |
|-------------------------------------|-------------------------------------------|------------------------------|------------------|------------|
| Sr. No. | Particulars | Standalone Financial Results | | |
| | | Half Year ended | | Year ended |
| | | 30-Sep-14 | 31-Mar-14 | |
| | | Unaudited | Audited | |
| A | EQUITY AND LIABILITIES | | | |
| 1 | SHAREHOLDERS' FUNDS | | | |
| | (a) Share Capital | 1,582.50 | 1,582.50 | |
| | (b) Reserves & Surplus | 10,028.78 | 9,713.67 | |
| | (c) Money received against share warrants | - | - | |
| | Sub-total-Shareholders' funds | 11,611.28 | 11,296.37 | |
| 2 | Non-current liabilities | | | |
| | (a) Long-term borrowings | 1,903.35 | 2,014.93 | |
| | (b) Deferred tax liabilities (net) | 56.97 | 16.75 | |
| | (c) Other long term liabilities | 631.53 | 634.93 | |
| | (d) Long term provisions | 45.85 | 38.45 | |
| | Sub-total-Non-current liabilities | 2,637.80 | 2,705.06 | |
| 3 | Current liabilities | | | |
| | (a) Short-term borrowings | 1,395.86 | 1,048.38 | |
| | (b) Trade payables | 137.73 | 581.78 | |
| | (c) Other current liabilities | 1,844.72 | 2,192.86 | |
| | (d) Short-term provisions | 1,939.27 | 1,890.51 | |
| | Sub-total-Current liabilities | 5,317.59 | 5,713.53 | |
| | TOTAL-EQUITY AND LIABILITIES | 19,566.66 | 19,714.96 | |
| B | ASSETS | | | |
| 1 | Non-current assets | | | |
| | (a) Fixed assets | 6,604.86 | 7,322.10 | |
| | (b) Non-current investments | 909.67 | 908.91 | |
| | (c) Deferred tax assets (net) | - | - | |
| | (d) Long-term loans and advances | 215.93 | 215.87 | |
| | (e) Other non-current assets | 902.10 | 902.10 | |
| | Sub-total-Non-current assets | 8,632.56 | 9,348.98 | |
| 2 | Current assets | | | |
| | (a) Trade receivables | 7,014.87 | 6,052.86 | |
| | (b) Cash and cash equivalents | 2,673.85 | 3,307.23 | |
| | (c) Short-term loans and advances | 1,245.39 | 1,005.89 | |
| | (d) Other current assets | - | - | |
| | Sub-total-Current assets | 10,934.10 | 10,365.98 | |
| | TOTAL - ASSETS | 19,566.66 | 19,714.96 | |

NOTES:

- Previous periods figures have been regrouped/rearranged wherever necessary.
- The above financial results complies with the applicable Accounting Standards issued by ICAI.
- Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.
- During the current quarter, Rs. 1.47 crore was deposited in the compliance of order passed by the APFC, Jaipur towards PF dues of Past Projects relating to previous years and the same is disclosed as exceptional items.
- Pursuant to applicability of Companies Act, 2013 for accounting period commencing after April 1, 2014, the company has provided for the depreciation based on the useful life of the assets as prescribed in the schedule II of the Companies Act, 2013. Due to above, in case where asset's life has been completed as on 31.03.2014, the carrying amount of the same has been adjusted from the General Reserve. The effect of the same has resulted decrease in General Reserve by Rs. 34.25 Lacs. And also, providing the depreciation as per the Schedule II of Companies Act, 2013 has resulted the decrease in depreciation for Rs. 28.38 lacs in the six months period ended on 30.9.2014 and Rs. 5.02 lacs in the quarter ended on 30.9.2014.
- The above results have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors of the Company in meeting held on November 11, 2014. A limited review of the same has also been carried out by the Statutory Auditors of the Company.

Place: Jaipur
Date : November 11, 2014

For Compucom Software Limited

 (Surendra Kumar Surana)
 Managing Director



S. MISRA & ASSOCIATES

CHARTERED ACCOUNTANTS

3-C, 111rd Floor, Tilak Bhawan, Tilak Marg, C-Scheme, JAIPUR -302 005
Telefax +91 141 5104381/5104382 email: smisra22@hotmail.com

To
The Board of Directors
Compucom Software Limited
IT-14-15, EPIP Sitapura,
Jaipur

**Sub: UNAUDITED STANDALONE FINANCIAL RESULTS OF THE QUARTER/HALF
YEAR ENDED ON SEPTEMBER 30, 2014**

Ref: LIMITED REVIEW OF THE FINANCIAL RESULTS

We have reviewed the accompanying statement of unaudited standalone financial results of Compucom Software Limited ("the company") for the quarter/half year ended September 30, 2014 ("the Statement") being submitted by the company pursuant to Clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the Accounting Standards issued under the companies (Accounting Standards) Rules, 2006 which continue to apply as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR S. MISRA & ASSOCIATES
Chartered Accountants
FRN-004972C



SACHINDRA MISRA

Partner

M. No. 073776

Place: Jaipur
Date: November 11, 2014