

**CINELINE INDIA LIMITED**

Regd. Office: 215, Atrium, 10th Floor, J. B. Nagar, Andheri Kurla Road, Andheri-East, Mumbai 400 093

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2013**

Sr. No.	Particulars	(Rs. in lacs, except per share data)					
		Quarter ended			Nine months ended		Year ended
		31.12.2013 (Unaudited)	30.09.2013 (Unaudited)	31.12.2012 (Unaudited)	31.12.2013 (Unaudited)	31.12.2012 (Unaudited)	31.03.2013 (Audited)
1	<b>Income from operations</b>						
	(a) Net income from operations	505	483	526	1,451	1,422	1,886
	(b) Other operating income	4	6	3	12	7	10
	<b>Total income from operations</b>	<b>509</b>	<b>489</b>	<b>529</b>	<b>1,463</b>	<b>1,429</b>	<b>1,896</b>
2	<b>Expenses</b>						
	(a) Employee benefits expenses	25	21	8	63	25	34
	(b) Depreciation and amortisation expenses	121	121	100	362	300	416
	(c) Other expenses						
	- Rates and taxes	47	43	47	140	166	218
	- Repairs and maintenance	53	36	29	124	71	160
	- Power and fuel	19	20	18	63	52	66
	- Others	31	46	23	101	63	137
	<b>Total expenses</b>	<b>296</b>	<b>287</b>	<b>225</b>	<b>853</b>	<b>677</b>	<b>971</b>
3	<b>Profit from operations before other income and finance costs (1-2)</b>	<b>213</b>	<b>202</b>	<b>304</b>	<b>610</b>	<b>752</b>	<b>925</b>
4	Other income	123					4
5	<b>Profit from ordinary activities before finance costs (3+4)</b>	<b>336</b>	<b>202</b>	<b>304</b>	<b>734</b>	<b>752</b>	<b>929</b>
6	Finance costs	238	115	67	470	219	339
7	<b>Profit from ordinary activities before tax (5-6)</b>	<b>98</b>	<b>87</b>	<b>237</b>	<b>264</b>	<b>533</b>	<b>590</b>
8	Tax expense	(24)	(15)	(67)	(53)	(136)	(149)
9	<b>Net Profit from ordinary activities after tax (7+8)</b>	<b>74</b>	<b>72</b>	<b>170</b>	<b>211</b>	<b>397</b>	<b>441</b>
10	Extraordinary item						
11	<b>Net Profit for the period (9-10)</b>	<b>74</b>	<b>72</b>	<b>170</b>	<b>211</b>	<b>397</b>	<b>441</b>
12	Paid-up equity share capital	1,400	1,400	1,400	1,400	1,400	1,400
	Face value per share	5	5	5	5	5	5
13	Reserves						
14	Earnings per share (before extraordinary items) (not annualised)						
	(a) Basic	0.26	0.26	0.61	0.75	1.42	1.58
	(a) Diluted	0.26	0.26	0.61	0.75	1.42	1.58
15	Earnings per share (after extraordinary items) (not annualised)						
	(a) Basic	0.26	0.26	0.61	0.75	1.21	1.37
	(a) Diluted	0.26	0.26	0.61	0.75	1.21	1.37
A	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding						
	- Number of shares	8,605,184	8,605,184	8,605,184	8,605,184	8,605,184	8,605,184
	- Percentage of shareholding	30.73	30.73	30.73	30.73	30.73	30.73
2	Promoters and promoter group shareholding						
	a) Pledged / Unencumbered						
	- Number of shares	11,000,000	11,007,000	15,299,000	11,000,000	15,299,000	16,120,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	56.72	56.75	78.88	56.72	78.88	83.11
	- Percentage of shares (as a % of the total share capital of the Company)	39.29	39.31	54.64	39.29	54.64	57.57
	b) Non-encumbered						
	- Number of shares	8,394,816	8,387,816	4,095,816	8,394,816	4,095,816	3,274,816
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	43.28	43.25	21.12	43.28	21.12	16.89
	- Percentage of shares (as a % of the total share capital of the Company)	29.98	29.96	14.63	29.98	14.63	11.70

B Investor Complaints		Quarter ended 31.12.2013
	Pending at the beginning of the quarter	Nil.
	Received during the quarter	1
	Disposed off during the quarter	1
	Remaining unresolved at the end of the quarter	Nil.



**Notes to the Unaudited Financial Results for the Quarter and Nine months ended 31 December 2013**

1. The above financial results, which have been subjected to Limited Review by Statutory Auditors, have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 30 January 2014.
2. Segment wise Revenue, Results and Capital employed

Sr. No.	Particulars	Quarter ended			Nine months ended		(Rs. in lacs) Year ended
		31.12.2013 (Unaudited)	30.09.2013 (Unaudited)	31.12.2012 (Unaudited)	31.12.2013 (Unaudited)	31.12.2012 (Unaudited)	31.03.2013 (Audited)
1	<b>Segmental revenue (Gross)</b>						
	(a) Retail space	477	440	493	1,338	1,285	1,722
	(b) Windmill	32	49	36	125	144	174
	<b>Income from operations</b>	509	489	529	1,463	1,429	1,896
2	<b>Segment result profit before tax</b>						
	(a) Retail space	171	183	299	535	701	854
	(b) Windmill	1	19	6	33	54	53
	<b>Total</b>	172	202	305	568	755	907
	Add : Unallocable income / (expenses)	123	(1)	(1)	122	(3)	(5)
	Less : Finance costs	197	114	67	426	219	312
	Less : Extraordinary item	-	-	-	-	57	57
	<b>Profit before tax</b>	98	87	237	264	476	533
	<b>Capital employed</b>						
	(a) Retail space	11,484	8,530	7,579	11,484	7,579	8,656
	(b) Windmill	1,114	1,155	1,164	1,114	1,164	1,160
	(c) Unallocable assets less liabilities	677	335	293	677	293	236
	<b>Total</b>	13,275	9,990	9,036	13,275	9,036	10,052

3. Figures for the previous period / year have been regrouped, wherever necessary.

For Cinline India Limited

Himanshu B. Kanakia  
Managing Director

Place: Mumbai  
Date: 30 January 2014



# Walker, Chandio & Co

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## REVIEW REPORT

To the Board of Directors of Cinline India Limited

1. We have reviewed the accompanying statement of Unaudited Financial Results (the "Statement") of **Cinline India Limited** (the "Company") for the quarter ended 31 December 2013 and the year to date results for the period 1 April 2013 to 31 December 2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited or reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.



For Walker, Chandio & Co  
Chartered Accountants  
Firm Registration No: 001076N



per **Khushroo B. Panthaky**  
Partner  
Membership No: F-42423

Place: Mumbai  
Date: 30 January 2014