

CHEMPLAST SANMAR LIMITED

Registered Office: 9, Cathedral Road, Chennai – 600 086;
Tel. No: 044-28128722/8724/8723/8707/8720; Fax No: 044-28112627
Website: www.chemplastsanmar.co.in
Company Secretary and Compliance Officer: Mr. M. Raman.

This advertisement ("**Advertisement**") is being issued by Inga Capital Private Limited on behalf of Sanmar Holdings Limited ("**Promoter**" / "**Sanmar**") and Sanmar Group International Limited, an entity forming part of Promoter Group of the Company ("**Person Acting in Concert**" / "**PAC**") in respect of the voluntary delisting of the equity shares ("**Equity Shares**") of **Chemplast Sanmar Limited** ("**Chemplast**" / "**Company**") from BSE Limited, National Stock Exchange of India Limited and Madras Stock Exchange Limited. This Advertisement is in continuation to and should be read in conjunction with the public announcement published on March 28, 2012 ("**PA**") and the offer letter dated March 28, 2012 ("**Offer Letter**") and the post offer public announcement published on April 23, 2012 ("**Post Offer Public Announcement**") in accordance with regulation 18 of the Securities & Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 ("**Delisting Regulations**").

Capitalized terms used but not defined in this Advertisement shall have the same meaning assigned to them as in the PA and the Offer Letter or the Exit Offer Letter (as defined below).

1. INTIMATION OF DATE OF DELISTING

Pursuant to the delisting offer made by the Promoter to the public shareholders of the Company, the Company had applied to the BSE Limited ("**BSE**") on May 4, 2012, National Stock Exchange of India Limited ("**NSE**") on May 4, 2012 and Madras Stock Exchange Limited ("**MSE**") on May 7, 2012 to delist Equity Shares of the Company from BSE, NSE and MSE.

BSE, vide its notice no. 20120604-18 dated June 4, 2012 and NSE, vide its circular ref no. 480/2012 dated June 4, 2012 have communicated that trading in the Equity Shares of the Company will be discontinued/ suspended with effect from Monday, June 18, 2012 and the equity shares of the Company will be delisted from BSE & NSE records with effect from Monday, June 25, 2012 (the "**Date of Delisting**"). MSE, vide its letter no. MSE/LD/PSK/731/227/12 dated June 6, 2012 has communicated that the equity shares of the Company will be delisted with effect from June 25, 2012 (the "**Date of Delisting**").

The delisting of the Equity Shares means that they will no longer be traded on the BSE, NSE or MSE and a liquid market for trading of the Equity Shares will cease to exist.

2. OUTSTANDING EQUITY SHARES AFTER DELISTING

In accordance with regulation 21(1) of the Delisting Regulations, and as announced earlier in the Post Offer Public Announcement, the remaining Public Shareholders of the Company who did not or were not able to participate in the reverse book building process ("**RBP**") or who unsuccessfully tendered their equity shares in RBP process will be able to offer their Equity Shares to the Promoter at the price of Rs.15/- per equity share ("**Exit Price**") for a period of one year starting from the Date of Delisting i.e. from June 25, 2012 to June 24, 2013 ("**Exit Period**").

The offer letter (the "**Exit Offer Letter**") in this regard shall be dispatched to the remaining Public Shareholders whose names appear in the register of members of the Company as on June 15, 2012. In the event of any Shareholder not receiving, or misplacing their Exit Offer Letter, they may obtain a copy by writing to the Registrar to the Offer, Integrated Enterprises (India) Limited, II Floor, Kences Towers, No 1, Ramakrishna Street, North Usman Road, T Nagar, Chennai 600017 clearly marking the envelope "CHEMPLAST SANMAR LIMITED – EXIT OFFER" or soft copy of the application form can be downloaded from the website of the Registrar to the Offer i.e. www.integratedindia.in.

3. PAYMENT OF CONSIDERATION TO RESIDUAL SHAREHOLDERS

Subject to any regulatory approvals as may be required, the Promoter intends to make payments on a monthly basis, within 10 working days of the end of the relevant calendar month ("**Monthly Payment Cycle**"). Payments will be made only to those Shareholders who have validly tendered their Equity Shares, by following the instructions laid out in the Exit Offer Letter and the enclosed application form (the "**Exit Application Form**"). The first Monthly Payment Cycle shall commence for shares validly tendered upto June 30, 2012. In respect of shares validly tendered in June 2013, payment shall be made within 10 working days from June 24, 2013.

All other terms and conditions set forth in the PA and the Offer Letter remain unchanged. All queries may be directed to the Registrar to the Offer or the Manager to the Offer.

This Advertisement is issued on behalf of the Promoter:



INGA CAPITAL PRIVATE LIMITED

A-404, Neelam Centre, 4th Floor, Hind Cycle Road, Worli, Mumbai - 400 030
Tel. No.: +91-22-2498 2919 / 2498 2937; Fax No.: +91-22-2498 2956
Email: csl.delisting@ingacapital.com
Contact Person: Mr. Nishant Upadhyay/ Mr. Sanchit Agarwal

Signed on behalf of the Board of Directors of the Promoter
For Sanmar Holdings Limited

N Sankar
Chairman

Vijay Sankar
Director

P U Aravind
Director & Company Secretary

Signed on behalf of the Board of Directors of the Person Acting in Concert
For Sanmar Group International Limited

R Rangarajan
Director

P U Aravind
Director

Place: Chennai
Date: June 8, 2012