## CHEMCEL BIO-TECH LIMITED Regd. Office: 16-130/12, JRD TATA INDUSTRIAL ESTATE, AUTONAGAR 3RD CROSS ROAD EXTENSION, KANURU, VIJAYAWADA 520 007

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2012

|     |  |   | CONSOLIDATED  3 months ended preceeding 3 corresponding 3 6 months ended corresponding 6 |   |  |                    |   | year ended                           |
|-----|--|---|--|---|--|--------------------|---|--------------------------------------|
| .No | Particulars                                  |   | 3 months ended<br>30 sept 012  | preceeding 3<br>months ended<br>30 June2012 | months ended 30<br>Sept 2011 in<br>previous year | on 30<br>Sept 2012 | months ended on<br>30 sept 2011 in<br>previous year | year ended<br>31st March 2012        |
|     |  |   | Unaudited  | Un audited                                  | Unaudited  | Unaudited          | Unaudited   | Audited                              |
| PA  |  |   |  |   |  |                    |   |                                      |
|     |  | ne from operations  | 1,215.59   | 16.63                                       | 1,440.86   | 1,232.22           | 1,455.58  | 4,332.44                             |
|     |  | Sales   | 1,215.59   | 10.03                                       | 2,440.00   | ZJEOZIEZ.          |   | 0.09                                 |
|     |  | er Operating Income   | 1,215.59   | 16.63                                       | 1,440.86   | 1,232.22           | 1,455.58  | 4,332.53                             |
|     | Total Income from operations (a+b)  Expenses |   | 1,220.00   | 20100                                       | -,   | -                  |   |                                      |
|     |  | Increase/decrease in stock in trade and work in progress  | 14.12  | 0.85  | (16.57)  | 14.97              | 29.86   | 103.22                               |
|     | b)   | Consumption of Raw Materials  | 1,124.17   | 2.48  | 1,330.06   | 1,126.65           | 1,330.27  | 3,879.11                             |
|     | c)   | Employee benefit expenses   | 6.60   | 5.71<br>1.60                                | 8.67<br>1.70                                     | 12.31<br>3.20      | 3.40  | 6.66                                 |
|     | d)   | Depreciation Other Street Street  | 1.60   | 1.60  | 15.33  | 10.97              | 18.16   | 114.0                                |
|     | e) f)  | Other Expenditure   | 1,157.46   | 10.64                                       | 1,339.19   | 1,168.10           | 1,402.02  | 4,145.42                             |
|     |  | tem exceeding 10% of the total expenditure to   |  |   |  |                    |   |                                      |
|     | be sh  | own separately)   |  |   |  |                    |   |                                      |
|     |  | from Operations before Other Income, Interest   | F0 43  | 5.99  | 101.67   | 64.12              | 53.56   | 187.1                                |
|     |  | exceptional items (1 -2)  | 58.13  | 5.99  | 101.01   | 04.12              |   | 20112                                |
|     |  | Income<br>before Interest and Exceptional Items (3+4)   | 58.13  | 5.99  | 101.67   | 64.12              | 53.56   |                                      |
|     | Inter  |   | 21.76  | 21.75                                       |  | 43.51              | 38.31   |                                      |
| 7   |  | after Interest but before Exceptional Items (5-   | 36.37  | (15.76                                      |  | 20.61              | 15.25   |                                      |
| 8   | Exce   | ptional Items- Prelimenary expenses   | 6.36   | 6.35  | 6.36   | 12.71              | 12.72   |                                      |
| 9   |  | t (+)/ Loss (-) from Ordinary Activities before   | 30.01  | (22.11                                      | .) 57.00   | 7.90               | 2.53  | 13.3                                 |
| 10  | tax (  | 7-8)<br>expense   |  |   |  |                    | -   | 4.8                                  |
| 11  | Net F  | Profit (+)/ Loss (-) from Ordinary Activities after   | 30.01  | (22.11                                      | 57.00  | 7.90               | 2.53  | 8.5                                  |
|     | tax (9-10)                                   |   |  | *   |  |                    |   |                                      |
|     |  | ordinary items (net of tax expense Rs. ) Profit (+)/Loss (-) for the period (11-12)   | 30.01  | (22.11                                      | 57.00  | 7.90               | 2.5   | 3 8.                                 |
|     |  | up equity share capital   | 2,791.84   |   |  | 2,791.84           | 2,791.84  |                                      |
| -   | (Face value of the Share shall be indicated) |   | 10.00  | 10.00                                       | 10.00  | 10.00              | 10.00   | 10.0                                 |
| 15  |  | rves excluding Revaluation Reserves as per  |  |   |  |                    |   |                                      |
|     | bala   | nce sheet of previous accounting year   |  |   |  |                    |   |                                      |
| 16  |  | Ings Per Share (EPS)  Basic and diluted EPS before Extraordinary items for  |  |   |  |                    |   |                                      |
|     | a)   | the period, for the year to date and for the previous year (not to be annualized)   | 0.13   | 1 (0.08                                     | 0.20   | 0.03               | 0.0   | 1 0.                                 |
|     | b)   | Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized) | 0.13   | 1 (0.08                                     | 3) 0.20  | 0.03               | 3 0.0   | 1 0.                                 |
|     | ART II Particulars of Shareholding           |   |  |   |  |                    |   |                                      |
| 1   | Publ   | ic shareholding   |  |   |  |                    |   |                                      |
|     |  | - Number of shares  | 22,326,23  |   |  |                    |   |                                      |
|     | 1 1  | - Percentage of shareholding  | 79.9   | 7 79.9                                      | 7 78.1   | 8 79.9             | 7 78.1  | 3 79.                                |
| 2   |  | noters and promoter group Shareholding  | 5,592,17   | 6 5,592,17                                  | 6 6,092,17                                       | 6 5.592,17         | 6,092,17  | 6 5,592,1                            |
|     |  | hareholding:<br>edged/Encumbered  | 0,002,21   | 0,000                                       | 0 0,002,21                                       | 0,002,21           | 0,000,00  | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
|     |  | o of Shares   | 4,250,00   | 0 4,250,00                                  | 0 3,950,00                                       | 0 4,250,00         | 3,950,00  | 0 4,250,0                            |
|     |  | ercentage of shares ( as a % of the total shareholding of   | 76.00  |   |  |                    | 64.8  | 4 76.0                               |
|     | prom   | oter and promoter group)  |  |   |  |                    |   |                                      |
|     |  | ercentage of shares ( as a % of the total share<br>tal of the company)  | 15.22  | 2 15.2                                      | 2 14.15  | 15.22              | 14.1  | 5 15.2                               |
|     |  | b) Non-encumbered - Number of shares  | 1,342,176  | 1,342,170                                   | 2,142,176  | 1,342,176          | 2,142,170   | 1,342,17                             |
|     | share  | n-encumbered Percentage of<br>es (as a % of the shareholding of promoter and<br>oter group)   | 24.0   | 0 24.0                                      | 00 35.1  | 6 24.0             | 0 35.1  | .6 24.                               |
|     |  | centage of Shares ( as a % of the shareholding of noters  | 4.8:   | 1 4.8                                       | 1 7.6  | 7 4.8              | 1 7.6   | 7 4.5                                |
| В   |  | stor Complaints   |  |   |  |                    |   |                                      |
|     |  | Particulars   | 3 months ended   |   |  |                    |   |                                      |
|     |  |   | 30.09.2012   |   |  |                    |   |                                      |
|     | Pen  | ding at the beginning of the quarter elved during the quarter   | NII  | -   |  |                    |   |                                      |
|     |  | erved ouring the quarter  | 11411  |   |  |                    |   |                                      |
|     |  | osed of during the quarter  | NII  |   |  |                    |   |                                      |

1 The above results have been reviewed by the Audit Committee and approved by the Board at its Masting held on 15.11.2012.

For CHEMCEL BIO-TECH LIMITED K. T. VIJAY KUMAR Managing Directotr

Place: Vijayawada Date: 15.11.2012

## CHEMCEL BIO-TECH LIMITED Regd. Office: 16-130/12, JRD TATA INDUSTRIAL ESTATE, AUTONAGAR 3RD CROSS ROAD EXTENSION, KANURU, VIJAYAWADA 520 007

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2012

|     |  |  | STANDALONE                    |   |   |                                      |  |                             |  |
|-----|--|--|-------------------------------|---|---|--------------------------------------|--|-----------------------------|--|
| S.N | o Particulars  |  | 3 months ended<br>30 sept 012 | preceeding 3<br>months ended<br>30 June2012 | corresponding 3<br>months ended 30<br>Sept 2011 in<br>previous year | 6 months ended<br>on<br>30 Sept 2012 | corresponding 6<br>months ended on<br>30 sept 2011 in<br>previous year | year ended<br>31st March 20 |  |
|     | ARTI   |  | Unaudited                     | Un audited                                  | Unaudited   | Unaudited                            | Unaudited  | Audited                     |  |
|     |  | ome from operations  |                               |   |   |                                      |  |                             |  |
|     |  | et Sales   |                               |   |   |                                      |  |                             |  |
| -   |  |  | 1,215.59                      | 16.63                                       | 1,440.86  | 1,232.22                             | 1,455.58   | 4,332.4                     |  |
| _   |  | ther Operating Income  |                               | -   | -   |                                      |  | 0.0                         |  |
| 2   | Expe   | I Income from operations (a+b)   | 1,215.59                      | 16.63                                       | 1,440.86  | 1,232.22                             | 1,455.58   | 4,332.5                     |  |
|     | a)   | Increase/decrease in stock in trade an work in progress  | 14.12                         | 0.85  | (16.57)   | 14.97                                | 29.86  | 103.                        |  |
| _   | b)   | Consumption of Raw Materials   | 1,124.17                      | 2.48  | 1,330.06  | 1,126.65                             | 1,330.27   | 3,879.1                     |  |
| +   | c)<br>d)   | Employee benefit expenses  Depreciation  | 6.40                          | 5.51  | 8.37  | 11.91                                | 20.03  | 42.4                        |  |
|     | e)   | Other Expenditure  | 1.60                          | 1.60  | 1.70  | 3.20                                 | 3.40   | 6.6                         |  |
|     | f)   | Total  | 1,157.26                      | 10.44                                       | 15.23<br>1,338.79   | 10.97                                | 18.06  | 114.0                       |  |
|     | (Any   | Item exceeding 10% of the total expenditure to<br>nown separately)   |                               | 10.44                                       | 1,338.79  | 1,167.70                             | 1,401.62   | 4,145.4                     |  |
|     | Profi  | t from Operations before Other Income, Interes   | t                             |   |   |                                      |  |                             |  |
| 3   | and I  | Exceptional Items (1 -2)   | 58.33                         | 6.19  | 102.07  | 64.52                                | 53.96  | 407                         |  |
| 4   | Othe   | r Income   |                               | 0   |   | 04.02                                | 55.96  | 187.                        |  |
| 5   |  | t before Interest and Exceptional Items (3+4)  | 58.33                         | 6.19  | 102.07  | 64.52                                | 53.96  | 187.                        |  |
| 6   |  |  | 21.76                         | 21.75                                       | 38.31   | 43.51                                | 38.52  | 148.                        |  |
| 7   | Profi  | t after Interest but before Exceptional Items (5   | - 36.57                       | (15.56)                                     | 63.76   | 21.01                                | 15.44  | 38.                         |  |
| 8   |  | ptional Items- Prelimenary expenses  | 6.36                          | 6.35  | 6.36  | 12.71                                | 12.72  | 25.                         |  |
| 9   |  | t (+)/ Loss (-) from Ordinary Activities before  | 30.21                         | (21.91)                                     | 57,40   | 8.30                                 |  |                             |  |
| 10  | Tay F  | 7-8)<br>Expense  |                               | (22.02)                                     | 31.40   |                                      | 2.72   | 13.                         |  |
|     |  | Profit (+)/ Loss (-) from Ordinary Activities afte   |                               |   |   | -                                    |  | 4.8                         |  |
|     | tax (  | 9-10)  | 30.21                         | (21.91)                                     | 57.40   | 8.30                                 | 2.72   | 8.8                         |  |
|     |  |  |                               | (04.04)                                     |   |                                      |  |                             |  |
| 14  | Paid-  | rofit (+)/Loss (-) for the period (11-12)<br>up equity share capital   | 30.21                         | (21.91)                                     | 57.40   | 8.30                                 | 2.72   | 8.                          |  |
| -   |  | value of the Share shall be indicated)   | 2,791.84                      | 2,791.84<br>10.00                           | 2,791.84<br>10.00   | 2,791.84                             | 2,791.84   | 2,791.8                     |  |
| 15  | Rese   | rves excluding Revaluation Reserves as per<br>ice sheet of previous accounting year  |                               | 20.00                                       | 10.00   | 10.00                                | 10.00  | 10.0                        |  |
| 16  | Earni  | ngs Per Share (EPS)  |                               |   |   |                                      |  |                             |  |
|     | a)   | Basic and diluted EPS before Extraordinary Items for<br>the period, for the year to date and for the previous<br>year (not to be annualized) | 0.11                          | (0.08)                                      | 0.21  | 0.03                                 | 0.01   | 0.                          |  |
|     | b)   | Basic and diluted EPS after Extraordinary items for<br>the period, for the year to date and for the previous<br>year (not to be annualized)  | 0.11                          | (0.08)                                      | 0.21  | 0.03                                 | 0.01   | 0.                          |  |
|     | RT.II  |  |                               |   |   |                                      |  |                             |  |
| A   | Partic   | culars of Shareholding   |                               |   |   |                                      |  |                             |  |
| 1   | Public   | shareholding   |                               |   |   |                                      |  |                             |  |
| _   | -  | - Number of shares   | 22,326,230                    | 22,326,230                                  | 21,826,230  | 22,326,230                           | 21,826,230   | 22,326,2                    |  |
| 2   | Deserve  | - Percentage of shareholding   | 79.97                         | 79.97                                       | 78.18   | 79.97                                | 78.18  | 79.                         |  |
| -   |  | oters and promoter group Shareholding  |                               |   |   |                                      |  |                             |  |
|     |  | areholding:  | 5,592,176                     | 5,592,176                                   | 6,092,176   | 5,592,176                            | 6,092,176  | 5,592,17                    |  |
|     |  | dged/Encumbered<br>of Shares   |                               |   |   |                                      |  |                             |  |
|     |  | centage of shares ( as a % of the total shareholding of  | 4,250,000                     | 4,250,000                                   | 3,950,000   | 4,250,000                            | 3,950,000  | 4,250,00                    |  |
|     | promot   | er and promoter group)   | 76.00                         | 76.00                                       | 64.84   | 76.00                                | 64.84  | 76.0                        |  |
|     |  | rcentage of shares ( as a % of the total share   |                               |   |   |                                      |  |                             |  |
|     |  | of the company)  | 15.22                         | 15.22                                       | 14.15   | 15.22                                | 14.15  | 15.2                        |  |
|     | -  | ) Non-encumbered - Number of shares  | 1,342,176                     | 1,342,176                                   | 2,142,176   | 1,342,176                            | 2,142,176  | 1,342,17                    |  |
|     | shares<br>promot   | encumbered Percentage of<br>(as a % of the shareholding of promoter and<br>er group)   | 24.00                         | 24.00                                       | 35.16   | 24.00                                | 35.16  | 24.0                        |  |
|     | Percentage of Shares ( as a % of the shareholding of promoters |  | 4.81                          | 4.81  | 7.67  | 4.81                                 | 7.67   | 4.8                         |  |
| 3   | Invest   | or Complaints  |                               |   |   |                                      |  |                             |  |
|     |  | Particulars  | 3 months ended                |   |   |                                      |  | 1000                        |  |
| 1   |  |  | 30.09.2012                    |   |   |                                      |  |                             |  |
| - 0 | Pendir   |  | NII                           |   |   |                                      |  |                             |  |
| Н   | Receiv   |  | NII                           |   |   |                                      |  |                             |  |
|     |  |  |                               |   |   |                                      |  |                             |  |
| -   | Dispos   |  | NII<br>NII                    |   |   |                                      |  |                             |  |

The above results have been reviewed by the Audit Committee and approved by the Board at its Meeting held on 15.11.2012.

For CHEMCEL BIO-TECH LIMITED

Place: Vijayawada Date: 15.11.2012

EMCEL BIO-TECH LIMITIAN

K. T. VIJAY KUMAR