

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

(I) (a) Statement showing Shareholding Pattern

<b>Name of the Company:</b>		<b>CHEMBOND CHEMICALS LIMITED</b>	
<b>Scrip Code, Name of the scrip, class of security:</b>		530871	
<b>Quarter ended:</b>		<b>31st December, 2014</b>	
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter / Promoters Group			
Held by public			
<b>Total</b>			
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoters Group			
Held by public			
<b>Total</b>			
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by Promoter / Promoters Group			
Held by public			
<b>Total</b>			
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>			



Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) * 100
(I)	(II)	(III)	(IV)	(V)				
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	38	3810052	3810052	57.20	57.20	-	-
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	-	-
(c)	Bodies Corporate	4	763915	763915	11.47	11.47	-	-
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	-	-
(e)	Any Other	0	0	0	0.00	0.00	-	-
	<b>Sub-Total (A) (1)</b>	<b>42</b>	<b>4573967</b>	<b>4573967</b>	<b>68.67</b>	<b>68.67</b>	-	-
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	-	-
(b)	Bodies Corporate	0	0	0	0.00	0.00	-	-
(c)	Institutions	0	0	0	0.00	0.00	-	-
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	-	-
(e)	Any Other (specify)	0	0	0	0.00	0.00	-	-
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>42</b>	<b>4573967</b>	<b>4573967</b>	<b>68.67</b>	<b>68.67</b>	-	-
<b>(B)</b>	<b>Public Shareholding</b>						N.A.	N.A.
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00	-	-
(b)	Financial Institutions / Banks	1	23800	0	0.36	0.36	-	-
(c)	Central Government / State Governments(s)	0	0	0	0.00	0.00	-	-
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-
(e)	Insurance Companies	0	0	0	0.00	0.00	-	-
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	-	-
(i)	Any Other (specify)	0	0	0	0.00	0.00	-	-
	<b>Sub-Total (B) (1)</b>	<b>1</b>	<b>23800</b>	<b>0</b>	<b>0.36</b>	<b>0.36</b>	-	-
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	64	565479	565279	8.49	8.49	N.A.	N.A.
(b)	Individuals -						-	-
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	1400	602918	468726	9.05	9.05	-	-
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	12	870998	833538	13.08	13.08	-	-
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	-	-
(d)	Any Other (specify)						-	-
i	Directors	4	23250	23250	0.35	0.35	-	-
	<b>Sub-total (B) (2)</b>	<b>1480</b>	<b>2062645</b>	<b>1890793</b>	<b>30.97</b>	<b>30.97</b>	-	-
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>1481</b>	<b>2086445</b>	<b>1890793</b>	<b>31.33</b>	<b>31.33</b>	-	-
	<b>TOTAL (A)+(B)</b>	<b>1523</b>	<b>6660412</b>	<b>6464760</b>	<b>100.00</b>	<b>100.00</b>	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	-	-
<b>(1)</b>	<b>Promoter and Promoter Group</b>							
<b>(2)</b>	<b>Public</b>							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1523</b>	<b>6660412</b>	<b>6464760</b>	<b>0.00</b>	<b>100.00</b>	-	-



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company : Chembond Chemicals Limited  
Scrip Code : 530871  
As on : 31st December, 2014

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of Shares held		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)* 100	(VII)	(VIII)	(IX)		(X)
1	ALPANA SANDEEP SHAH	50450	0.76			NIL						0.76
2	AMRITA SAMEER SHAH	21509	0.32			NIL						0.32
3	ASHWIN R NAGARWADIA	354380	5.32			NIL						5.32
4	GULOO PERVIZ DASTUR	200900	3.02			NIL						3.02
5	JYOTI NIKHIL MEHTA	34740	0.52			NIL						0.52
6	KSHITIJ NIRMAL SHAH	9800	0.15			NIL						0.15
7	KUMUD A NAGARWADIA	154700	2.32			NIL						2.32
8	MALLIKA S SHAH	12800	0.19			NIL						0.19
9	MAMTA NIRMAL SHAH	47400	0.71			NIL						0.71
10	NAGARWADIA ASHWIN RATILAL	31552	0.47			NIL						0.47
11	NIKHIL J MEHTA	21400	0.32			NIL						0.32
12	NIRMAL V SHAH	314565	4.72			NIL						4.72
13	PADMA V SHAH	747557	11.22			NIL						11.22
14	SHAH PARUL	27400	0.41			NIL						0.41
15	PERVIZ HOMI DASTUR	157060	2.36			NIL						2.36
16	RAUNAQ S SHAH	3400	0.05			NIL						0.05
17	SAMEER VINOD SHAH	308484	4.63			NIL						4.63
18	SANDEEP SHAH	42092	0.63			NIL						0.63
19	SHAH BHADRESH	112460	1.69			NIL						1.69
20	SHAH KALPANA SUNIL	21600	0.32			NIL						0.32
21	SHAH SUNIL DAHYALAL	25500	0.38			NIL						0.38
22	SHILPA SAMEER SHAH	31072	0.47			NIL						0.47
23	TRUPTI A NAGARWADIA	148500	2.23			NIL						2.23
24	VINOD D SHAH	880331	13.22			NIL						13.22
25	VINOD D SHAH HUF	50400	0.76			NIL						0.76
26	VISAN HOLDINGS AND FINANCIAL SERVICES PVT LTD	613618	9.21			NIL						9.21
27	FINOR PIPLAJ CHEMICALS PVT LTD	66600	1.00			NIL						1.00
28	GTK INTERMEDIATES PVT LTD	3800	0.06			NIL						0.06
29	S AND N VENTURES	79897	1.20			NIL						1.20
<b>TOTAL</b>		<b>4573967</b>	<b>68.67</b>			<b>NIL</b>						<b>68.67</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(1)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	AJAY SHETH	387410	5.82	-	-	-	-	5.82
2	QUEST INVESTMENT ADVISORS PRIVATE LIMITED	378600	5.68	-	-	-	-	5.68
3	BINA SHETH	234558	3.52	-	-	-	-	3.52
4	AJAY C LALOO	112190	1.68	-	-	-	-	1.68
5	Chartered Finance And Leasing Limited	79529	1.19	-	-	-	-	1.19
<b>TOTAL</b>		<b>1192287</b>	<b>17.89</b>					<b>17.89</b>



(1)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category  
 ii) "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	AJAY SHETH	387410	5.82	-	-	-	-	5.82
2	QUEST INVESTMENT ADVISORS PRIVATE LIMITED	378600	5.68	-	-	-	-	5.68
<b>TOTAL</b>		<b>766010</b>	<b>11.50</b>					<b>11.50</b>

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}	Promoter / Promoter Group / Public
1	ALPANA SANDEEP SHAH	3,000	0.05	Promoters
2	ASHWIN RATILAL NAGARWADIA	46,000	0.68	Promoters
3	JYOTI NIKHIL MEHTA	3,000	0.05	Promoters
4	NIRMAL VINOD SHAH	26,000	0.39	Promoters
5	PERVIZ HOMI DASTUR	23,000	0.35	Promoters
6	S AND N VENTURES	24,000	0.36	Promoters
7	SAMEER VINOD SHAH	28,000	0.39	Promoters
8	VINOD D SHAH	17,000	0.26	Promoters
9	VISAN HOLDINGS AND FINANCIAL SERVICES PRIVATE LIMITED	133,000	2.00	Promoters
<b>TOTAL</b>		<b>300000</b>	<b>4.53</b>	

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}
1	N.A.			
2				
<b>TOTAL</b>				

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}
1	N.A.			
2				
<b>TOTAL</b>				



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>		NA	NA			
(a)	Family	0			0	0.00	0.00
(b)	Central Government / State Governments(s)	0			0	0.00	0.00
(c)	Bodies Corporate	0			0	0.00	0.00
(d)	Financial Institutions / Banks	0			0	0.00	0.00
(e)	Any Other (specify )	0			0	0.00	0.00
	<b>Sub-Total (A) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>		NA	NA			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0			0	0.00	0.00
(b)	Bodies Corporate	0			0	0.00	0.00
(c)	Institutions	0			0	0.00	0.00
(d)	Qualified Foreign Investor	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>68.55</b>
<b>(B)</b>	<b>Public Shareholding</b>		NA	NA			
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds / UTI	0			0	0.00	0.00
(b)	Financial Institutions / Banks	0			0	0.00	0.00
(c)	Central Government / State Governments(s)	0			0	0.00	0.00
(d)	Venture Capital Funds	0			0	0.00	0.00
(e)	Insurance Companies	0			0	0.00	0.00
(f)	Foreign Institutional Investors	0			0	0.00	0.00
(g)	Foreign Venture Capital Investors	0			0	0.00	0.00
(h)	Qualified Foreign Investor	0			0	0.00	0.00
(i)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>		NA	NA			
(a)	Bodies Corporate	0			0	0.00	0.00
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	0			0	0.00	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	0			0	0.00	0.00
(c)	Qualified Foreign Investor	0			0	0.00	0.00
(d)	Any Other (specify)						
ii	Directors & their relatives	0			0	0.00	0.00
	<b>Sub-total (B) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been Issued		NA	NA	0	0.00	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

