

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(3) and (6)]

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5 % shares in a listed Company

Name, PAN No. & address of shareholder	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment advice/acquisition of shares/sale of shares specify	Date of intimation to Bank	Mode of acquisition (market purchase /public/ rights/ preferential offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell Value
Life Insurance Corporation of India PAN: AAACL0582H Address: Central Office, Investment Dept., Yogakshema 6 th floor, Jeevan Bima Marg, Mumbai-400 021	14,27,67,008 (10.04 %)	828,90,000 (5.51 %)	16.01.2015	Letter dated 19.01.2015	Preferential Allotment	2256,57,008 (15.00 %) *	Not Applicable	Not Applicable	828,90,000	Rs.626,23,39,500.00	NIL	NIL

* Voting Rights is restricted to 10% in terms of the provisions of Section 3(2E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, Which provides that no shareholder of the corresponding new Bank, other than the Central Government, shall be entitled to exercise voting rights in respect of any shares held by him /her in excess of ten percent of the total voting rights of all the shareholders of the Bank.



Letter from LIC

FORM C

**Securities and Exchange Board of India (Prohibition of Insider Trading)
Regulations, 1992 (Regulation 13 (3) and (6))**

Regulation 13(3) - Details of change in shareholding in respect of persons holding more than 5% shares in a listed Company - Central Bank of India

Name & Address of the Shareholder	Life Insurance Corporation of India Central Office, Investment Department, 'Yogakshema', 6 th Floor, Mumbai - 400021.
Shareholding prior to acquisition/ sale	142,767,008 ✓ & 9.490 % ✓
No. & % of Shares/voting rights acquired/ sold	82,890,000 ✓ & 5.510 %
Receipt of allotment advice/acquisition of shares/sale of shares specify	16.01.2015 ✓
Date of intimation to company	19.01.2015 ✓
Mode of acquisition on market purchase/sale/ public/rights/preferential offer etc.	Preferential Allotment ✓
No.& % of shares/voting rights post- acquisition/sale	225,657,008 ✓ & 15.000 % ✓
Trading member through whom the trade was executed with SEBI Registration No. of the TM	Not Applicable
Exchange on which the trade was Executed	Not Applicable
Buy Quantity (Preferential Allotment)	82,890,000 ✓
Buy Value	Rs 6,262,339,500/ ✓
Sell Quantity	
Sell Value	


(Authorized Signatory)

