

केन्द्रीय कार्यालय

Central Office

CO:MBD:2014-15

25th March, 2015

General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Fax: 2272 2061 / 41 / 39 / 37

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please refer to our letter no CO:MBD:2014-15 dated 24th March, 2015 informing thereby that Capital Raising Committee of the Board of Directors of the Bank at their meeting held on 24th March, 2015 has allotted 15,38,68,113 equity shares to President of India (Government of India) subsequent to passing of the Special resolution by shareholders at their meeting held on 24th March, 2015 to accord consent to the Capital Raising Committee/Board of the Bank to create, offer, issue and allot upto 15,38,68,113 equity shares to Government of India (GOI) of the face value of Rs. 10/- each on preferential basis at a conversion price of Rs. 105.09 per Equity Share determined in accordance with SEBI ICDR Regulations, 2009 by conversion of 161,70,00,000 Perpetual Non-Cumulative Preference Shares (PNCPS) of the face value of Rs. 10.00 each held by GOI aggregating upto Rs. 1617.00 crore. With this allotment, shareholding of President of India (Government of India) has increased to 81.46% from 79.56%.

Further to above, we enclose herewith Disclosure in terms of Regulation 29 (1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully.

For CENTRAL BANK OF INDIA

ANAND KUMAR DAS ASSTT GENERAL MANAGER-MBD/ COMPANY SECRETARY



चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • तारेचा पत्ता : सेंटऑफ • दूरध्वनी : 2202 6428,6638 7777 • फॅक्स : (91 - 22) 2204 4336 चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • तार का पत्ता: सेन्ट ऑफ • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91 - 22) 2204 4336 Chander Mukhi, Nariman Point, Mumbai - 400 021 • Gram : CENTOFF • Tel : 2202 6428, 6638 7777 • Fax : (91-22) 2204 4336



ANNEXURE - I

<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	Central Bank of India			
Name(s) of the acquirer and Persons	Commandank	Central Bank of India		
Acting in Concert (PAC) with the	Procident of Inc	dia ICovernment	of India)	
	President of India (Government of India) – Promoter			
Whether the acquirer belongs to	Homolei			
Promoter/Promoter group	YES			
Name(s) of the Stock Exchange(s)	BSE Ltd.			
where the shares of TC are Listed	D. 13	· Evobanas of Ind	ia Ital	
	National Stock Exchange of India Ltd.			
Details of the acquisition as follows	Number	% w.r.t. total	% w.r.t total	
		share/voting	diluted	
*		capital	share/voting	
,		wherever	capital of the	
B. C. III		applicable	TC (*)	
Before the acquisition under				
consideration, holding of:	110 /0 50 005	70.5.0	70.578	
a)Shares carrying voting rights	119,69,59,325	79.56%	79.56%	
b) Shares in the nature of				
encumbrance (pledge/lien/non-				
disposal undertaking / others)				
c) Voting rights (VR) otherwise than				
by equity shares				
d) Warrants/ convertible				
securities/any other instrument that			6	
entitles the acquirer to receive shares				
carrying voting rights in the TC				
(specify holding in each category)				
	110 /0 50 225	79.56%	79.56%	
d) Total (a+b+c+d)	119,69,59,325	/7.30/0	77.50/6	
Details of acquisition	15 20 40 112	1.90%	1.90%	
a)Shares carrying voting rights	15,38,68,113	1.70/0	1.70/0	
acquired				
b) VRs acquired/sold otherwise than				
by shares				
c) Warrants/ convertible				
securities/any other instrument that				
entitles the acquirer to receive shares				
carrying voting rights in the TC			8	
(specify holding in each category)	BANK			
acquired	1/250			
d) Shares in the nature of	MECHANT?			
	BANKING)	dies.		
	West Son Be			

सेन्ट्रल बैंक ऑफ़ इंडिया Central Bank of India			
isherine peage/ lien/ non-			
disposal undertaking / others)			
e) Total (a+b+c+/-d)	15,38,68,113	1.90%	1.90%
After the acquisition, holding of			
acquirer along with PACs of:			
a) Shares in the nature of	135,08,27,438	81.46%	81.46%
encumbrance (pledge/ lien/ non-		e .	
disposal undertaking / others) shares		,	
pledged with the acquirer			
b) VRs otherwise than by shares			,
c) Warrants/ convertible			
securities/any other instrument that			
entitles the acquirer to receive shares			
carrying voting rights in the TC			
(specify holding in each category) after acquisition			a a
d) Total (a+b+c)	125 00 07 400	01.4467	
Mode of acquisition (e.g. open	135,08,27,438	81.46%	81.46%.
market/ off-market / public issues/	Dr	oforoptical Allatina	1
rights issue/ preferential allotment /	ļ Pi	eferential Allotme	ent
inter-se transfer etc).			
Salient features of the securities	Fauity Shares	allotted to Gover	nment of India
acquired including time till	Equity Shares allotted to Government of India on Preferential Basis by conversion of		
redemption, ratio at which it can be	161,70,00,000 Perpetual Non-Cumulative		
converted into equity shares, etc.	Preference Shares (PNCPS) of the face value of		
	Rs. 10.00 each	held by GOI ago	aregating upto
		Rs. 1617.00 crore.	
Date of acquisition of shares/ date of			
receipt of intimation of allotment of			
shares/VR/warrants/convertible	24-03-2015		
securities/any other instrument that			
entitles the acquirer to receive shares			
in the TC			
Equity Share capital / total voting capital of the TC before the said			
acquisition			
Equity Share Capital	150 44 05 068 Fc	quity Shares of Rs	10/- each
Total Voting Capital	150,44,05,068 Equity Shares of Rs. 10/- each 150,44,05,068 votes @		
Equity Share capital / total voting	100711700700010		
capital of the TC after the said			*
acquisition			
Equity Share Capital	165,82,73,181 Ec	quity Shares of Rs.	10/- each
Total Voting Capital	165,82,73,181 votes @		
Total diluted Share / voting capital of			
the TC after the said acquisition			
Equity Share Capital	1/4	quity Shares of Rs.	10/- each
Total Voting Capital MERCHANT	165,82,73,181 vc	otes @	
Z; BANKING			
No. C.O.			
M**	The I		

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ANNEXURE -- 2

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations 2011</u>

<u>Iakeovers) Regulations, 2011</u>			
Name of the Target Company (TC)	Central Bank	of India	
Name(s) of the acquirer and Persons		200-00-00-00-00-00-00-00-00-00-00-00-00-	
Acting in Concert (PAC) with the	President of India (Government of India) –		
acquirer	Promoter		
Whether the acquirer belongs to			
Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s)	BSE Ltd.		
where the shares of TC are Listed	National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
Before the acquisition under			•
consideration, holding of :			
a)Shares carrying voting rights	119,69,59,325	79.56%	79.56%
b) Shares in the nature of	-		
encumbrance (pledge/ lien/ non-			
disposal undertaking / others)			
c) Voting rights (VR) otherwise than by			
shares			
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c+d)	119,69,59,325	79.56%	79.56%
Details of acquisition / sale			
a)Shares carrying voting rights acquired	15,38,68,113	1.90%	1.90%
b) VRs acquired/sold otherwise than by shares			
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	 		
d) Shares encumbered / invoked /			
released by the acquirer		31	
e) Total (a+b+c/-d)	15,38,68,113	1.90%	1.90%
After the acquisition, holding of	135,08,27,438	81.46%	81.46%
a)Shares carrying voting rightserchant	133,00,27,438	01.40/0	31.10/0

D.9-/

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Central Bank of India			
acquirer			
c) VRs otherwise than by shares			
d) Warrants/ convertible			
securities/any other instrument that			
entitles the acquirer to receive shares			
carrying voting rights in the TC			
(specify holding in each category)			
after acquisition		n ⁴⁵	
d) Total (a+b+c+d)	135,08,27,438	81.46%	81.46%
Mode of acquisition / sale (e.g. open			
market/ off-market / public issues/	Preferential Allotment		
rights issue/ preferential allotment /			
inter-se transfer etc).			
Date of acquisition of shares/ VR or			
date of receipt of intimation of	24-03-2015		
allotment of shares, whichever is			
applicable			
Equity Share capital / total voting			
capital of the TC before the said			
acquisition / sale	150 44 05 040 5		
Equity Share Capital	150,44,05,068 Equity Shares of Rs. 10/- each		
Total Voting Capital	150,44,05,068 ∨	otes @	
Equity Share capital / total voting capital of the TC after the said	,		
acquisition / sale			
Equity Share Capital	145.92.72.191 Fauity Shares of Da. 10/		
Total Voting Capital	165,82,73,181 Equity Shares of Rs. 10/- each 165,82,73,181 votes @		
Total diluted Share / voting capital of	100,02,70,101 V	0103 😸	
the TC after the said acquisition			
Equity Share Capital	165,82,73,181 Equity Shares of Rs. 10/- each		
Total Voting Capital	165,82,73,181 votes @		
<u> </u>			

- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- @) Under section 3 (2E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act-1970, it is provided that No shareholder of the corresponding new bank, other than the Central Government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of ten percent of the total voting rights of all shareholders of the Bank.

BANKING

Place: Mumbai

Date: 25th March, 2015

For CENTRAL BANK OF INDIA

ANAND KUMAR DAS

AGM-MBD/COMPANY SECRETARY