

CO:MBD:2014-15

25th March, 2015

General Manager
Corporate Relationship Deptt
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001

Fax: 2272 2061 / 41 / 39 / 37

Dear Sir/Madam,

Sub : Disclosure under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please refer to our letter no CO:MBD:2014-15 dated 24th March, 2015 informing thereby that Capital Raising Committee of the Board of Directors of the Bank at their meeting held on 24th March, 2015 has allotted 15,38,68,113 equity shares to President of India (Government of India) subsequent to passing of the Special resolution by shareholders at their meeting held on 24th March, 2015 to accord consent to the Capital Raising Committee/Board of the Bank to create, offer, issue and allot upto 15,38,68,113 equity shares to Government of India (GOI) of the face value of Rs. 10/- each on preferential basis at a conversion price of Rs. 105.09 per Equity Share determined in accordance with SEBI ICDR Regulations, 2009 by conversion of 161,70,00,000 Perpetual Non-Cumulative Preference Shares (PNCPS) of the face value of Rs. 10.00 each held by GOI aggregating upto Rs. 1617.00 crore. With this allotment, shareholding of President of India (Government of India) has increased to 81.46% from 79.56%.

Further to above, we enclose herewith Disclosure in terms of Regulation 29 (1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA



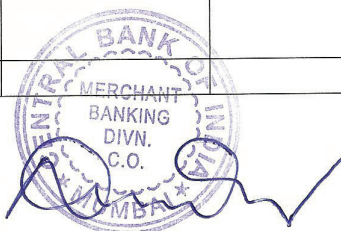
ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY



ANNEXURE - I

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

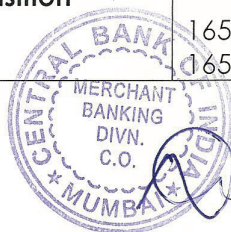
Name of the Target Company (TC)	Central Bank of India		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India (Government of India) – Promoter		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	119,69,59,325	79.56%	79.56%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
d) Total (a+b+c+d)	119,69,59,325	79.56%	79.56%
Details of acquisition			
a) Shares carrying voting rights acquired	15,38,68,113	1.90%	1.90%
b) VRs acquired/sold otherwise than by shares	--	--	--
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of			





सेन्ट्रल बैंक ऑफ इंडिया
सेन्ट्रल बैंक ऑफ इंडिया
Central Bank of India

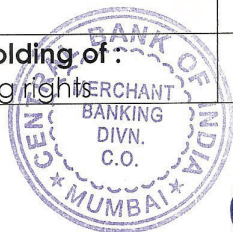
encumbrance (pledge/ lien/ non-disposal undertaking / others)	--	--	--
e) Total (a+b+c+/-d)	15,38,68,113	1.90%	1.90%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking / others) shares pledged with the acquirer	135,08,27,438	81.46%	81.46%
b) VRs otherwise than by shares	--	--	--
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Total (a+b+c)	135,08,27,438	81.46%	81.46%
Mode of acquisition (e.g. open market/ off-market / public issues/ rights issue/ preferential allotment / inter-se transfer etc).	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares allotted to Government of India on Preferential Basis by conversion of 161,70,00,000 Perpetual Non-Cumulative Preference Shares (PNCPS) of the face value of Rs. 10.00 each held by GOI aggregating upto Rs. 1617.00 crore.		
Date of acquisition of shares/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	24-03-2015		
Equity Share capital / total voting capital of the TC before the said acquisition Equity Share Capital Total Voting Capital	150,44,05,068 Equity Shares of Rs. 10/- each 150,44,05,068 votes @		
Equity Share capital / total voting capital of the TC after the said acquisition Equity Share Capital Total Voting Capital	165,82,73,181 Equity Shares of Rs. 10/- each 165,82,73,181 votes @		
Total diluted Share / voting capital of the TC after the said acquisition Equity Share Capital Total Voting Capital	165,82,73,181 Equity Shares of Rs. 10/- each 165,82,73,181 votes @		



ANNEXURE -- 2

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Central Bank of India		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India (Government of India) – Promoter		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	119,69,59,325	79.56%	79.56%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
d) Total (a+b+c+d)	119,69,59,325	79.56%	79.56%
Details of acquisition / sale			
a) Shares carrying voting rights acquired	15,38,68,113	1.90%	1.90%
b) VRs acquired/sold otherwise than by shares	--	--	--
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked / released by the acquirer	--	--	--
e) Total (a+b+c/-d)	15,38,68,113	1.90%	1.90%
After the acquisition, holding of :			
a) Shares carrying voting rights	135,08,27,438	81.46%	81.46%



b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Total (a+b+c+d)	135,08,27,438	81.46%	81.46%
Mode of acquisition / sale (e.g. open market/ off-market / public issues/ rights issue/ preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	24-03-2015		
Equity Share capital / total voting capital of the TC before the said acquisition / sale Equity Share Capital Total Voting Capital	150,44,05,068 Equity Shares of Rs. 10/- each 150,44,05,068 votes @		
Equity Share capital / total voting capital of the TC after the said acquisition / sale Equity Share Capital Total Voting Capital	165,82,73,181 Equity Shares of Rs. 10/- each 165,82,73,181 votes @		
Total diluted Share / voting capital of the TC after the said acquisition Equity Share Capital Total Voting Capital	165,82,73,181 Equity Shares of Rs. 10/- each 165,82,73,181 votes @		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

@) Under section 3 (2E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act-1970, it is provided that No shareholder of the corresponding new bank, other than the Central Government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of ten percent of the total voting rights of all shareholders of the Bank.

Place : Mumbai

Date: 25th March, 2015



For CENTRAL BANK OF INDIA


ANAND KUMAR DAS
AGM-MBD/COMPANY SECRETARY