

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER/HALF YEAR ENDED 30th SEPTEMBER, 2014.						(Rs.In Lakhs)	
S.N O.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.03.2014 (Audited)
1	Income from operations						
	(a) Net Sales/Income from Operations (Net of Excise Duty)	896.21	724.41	551.36	1620.62	1101.30	2520.15
	(b) Other Operating Income	9.97	7.52	8.57	17.49	12.83	28.34
	Total Income from operations (net)	906.18	731.93	559.93	1638.11	1114.13	2548.49
2	Expenses						
	(a)Cost of materials consumed	534.26	431.19	329.51	965.45	654.66	1529.12
	(b)Purchases of stock -in trade	0.00	0.00	10.10	0.00	10.10	10.10
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	-10.90	19.89	-16.50	8.99	-27.87	-62.18
	(d) Employee benefits expense	138.72	113.80	95.56	252.52	194.88	434.50
	(e)Depreciation and amortisation expense	10.07	9.26	9.59	19.33	17.86	35.62
	(f) Other expenses	129.14	71.94	115.77	201.08	211.57	420.84
	Total Expenses	801.29	646.08	544.03	1447.37	1061.20	2368.00
3	Profit from Operations before Other Income, finance costs and exceptional items (1-2)	104.89	85.85	15.90	190.74	52.93	180.49
4	Other Income	11.98	4.91	12.91	16.89	20.73	58.06
5	Profit from Ordinary activities before finance costs and exceptional items (3+4)	116.87	90.76	28.81	207.63	73.66	238.55
6	Finance costs	47.71	49.79	51.77	97.50	88.78	197.78
7	Profit /(Loss) from Ordinary activities after finance costs but before exceptional items (5-6)	69.16	40.97	-22.96	110.13	-15.12	40.77
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit /(LOSS) from Ordinary activities before tax (7+8)	69.16	40.97	-22.96	110.13	-15.12	40.77
10	Tax expense	23.93	13.52	0.00	37.45	2.72	12.81
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	45.23	27.45	-22.96	72.68	-17.84	27.96
12	Extraordinary Items (net of tax expense Rs. __Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) after taxes (11-12)	45.23	27.45	-22.96	72.68	-17.84	27.96



14	Paid-up equity share capital (Face Value of Rs.10/-each)	412.00	412.00	412.00	412.00	412.00	412.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	974.22
16	Earning Per Share (Eps)(Face value of Rs.10/-each)						
	a.Basic	1.10	0.67	-0.56	1.76	-0.43	0.68
	b.Diluted	1.10	0.67	-0.56	1.76	-0.43	0.68

SELECT INFORMATION FOR THE QUARTER ENDED 30TH SEPTEMBER, 2014.

A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	Number of Shares	2367796	2370891	2398813	2367796	2398813	2375691
	- Percentage of shareholding	57.47%	57.55%	58.22	57.47%	58.22%	57.66%
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered						
	- Number of Shares	1752204	1749109	1721187	1752204	1721187	1744309
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	42.53%	42.45%	41.78%	41.78%	41.25%	42.34%

PARTICULARS		QUARTER 30.09.2014	
B	INVESTOR COMPLAINTS		
	Pending at the beginning of the quarter	NIL	-
	Received during the quarter	NIL	
	Disposed during the quarter	NIL	
	Remaining unresolved at the end of the quarter	NIL	



PART 2

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2014

(Rs. In Lacs)					(RS. In Lacs)				
S. NO	PARTICULARS	30.09.14 UNAUDITED	30.09.13 UNAUDITED	31.03.14 AUDITED	S. NO	PARTICULARS	30.09.14 UNAUDITED	30.09.13 UNAUDITED	31.03.14 AUDITED
A	EQUITY AND LIABILITIES				B	ASSETS			
1	Shareholder's Funds:					Non-Current Assets			
	(a) Share Capital	412.00	412.00	412.00	1	(a) Fixed Assets	652.67	576.35	569.17
	(b) Reserves & Surplus	1046.90	928.68	974.22		(b) Non-current Investments	124.87	65.68	104.2
	Sub Total Shareholder's Funds	1458.90	1340.68	1386.22		(c) Deferred tax assets(net)	0.00	0.00	0.00
2	Non-Current Liabilities					(d) Long-term loans and advances	873.15	865.18	856.74
	(a) Long Term Borrowings	379.15	408.88	407.48		(b) Other non Current assets	0.00	0.00	0.00
	(b) Deferred tax liabilities(net)	18.11	14.55	18.11		Sub Total-Non current assets	1650.69	1507.21	1530.11
	(c) Other long term liabilities	0.00	0.00	0.00					
	(b) Long Term Provisions	82.81	74.74	77.85	2	Current Assets			
	Sub Total Non-Current Liabilities	480.07	498.17	503.44		(a) Current Investment	0.00	0.00	0.00
3	Current Liabilities					(b) Inventories	401.44	415.44	495.44
	(a) Short Term Borrowings	811.83	914.07	928.01		(c) Trade receivables	794.80	633.06	731.96
	(b) Trade Payables	434.30	378.84	470.85		(d) Cash and cash equivalents	546.74	643.48	718.47
	(c) Other Current liabilities	201.08	113.88	234.35		(e) Short-term loans and advances	54.95	93.08	79.57
	(d) Short Term Provision	68.15	66.94	45.75		(f) Other current assets	5.71	20.31	13.07
	Sub Total Current Liabilities	1515.36	1473.73	1678.96		Sub Total current assets	1803.64	1805.37	2038.51
	Total-EQUITY AND LIABILITIES	3454.33	3312.58	3568.62		TOTAL ASSETS	3454.33	3312.58	3568.62

NOTES:-

- 1) The above results were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on 13th November, 2014.
- 2) The Statutory Auditors have carried out a "Limited Review" of the Financial Results for the Quarter Ended 30th September, 2014.
- 3) The company operates Only in one segment.
- 4) Previous year figures have been regrouped wherever necessary.

Place : Faridabad
Date : 13.11.2014

For Cenlub Industries Limited

(V.K.MITTAL)

Managing Director



SATISH SINGLA & CO.

Chartered Accountants

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Sector 16, Faridabad

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Date: 11/11/2014

To,

The Board of Directors
Cenlub Industries Ltd.
Faridabad

Dear Sir,

We have reviewed the accompanying statement of unaudited financial results of M/s Cenlub Industries Ltd. for the period ended 30th September 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards⁸ and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Satish Singla & Co.



CA. Satish Singla
(Proprietor)

M.No. 080836