

The Manager
The Bombay Stock Exchange Ltd.
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Dalal Street MUMBAI – 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -
26598237 / 238 /26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Subject: Raising of Equity Capital of the Bank

This has reference to our letter CMD SD 1512 1513 11 12 BNB 2014, dated 28.04.2014, wherein we had informed the Exchange that the Board of Directors of the Bank, in its meeting held on 28.04.2014, discussed about the various options of raising capital on account of Basel III guidelines & also to fund the general business needs of the Bank and decided to raise funds through QIP Mode or through Preferential Allotment during the current financial year. The Board has constituted a Committee of Directors to decide on the modalities of the cited two options.

The Bank has obtained the consent of the shareholders at the 12th AGM held on 21.07.2014, by way of a Special Resolution to raise Equity Capital of the Bank through QIP Mode.

Upon taking up the matter with the Reserve Bank of India and Ministry of Finance, Government of India, the Bank has received the approval of the Government, vide letter F.No. 11/9/2010-BO.A, dated 17.10.2014 for raising of equity capital of Rs. 80 Crore (8 Crore equity shares of Rs. 10/- each) with additional share premium, with a Green Shoe Option of Rs. 5 Crore (0.5 Crore equity shares of Rs. 10/- each) through Qualified Institutional Placement (QIP) during FY 2014-15 as per Section 3(2B) (c) and 3 (2D) of the Banking Companies (Acquisition & Transfer of Undertakings) Act, 1970.

The Bank is taking steps in this direction to raise the equity capital during the current financial year.

We shall keep you updated of the further developments in the matter.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

सचिवालय विभाग

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