

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -26598237
/238 /26598347 /348

प्रिय महोदय/ Dear Sir,

विषय/ Subject: Decision of the Board - Issuance of Equity Capital on
Preferential Allotment to Government of India
Ref : Clause 22 of the Listing Agreement

We refer to our letter CMD SD 1512 1513 11 12 BNB 2014, dated 28.04.2014, wherein we had informed the Exchanges that the Board of Directors, in its meeting held on 28.04.2014, had decided to raise funds through QIP Mode or through Preferential Allotment during the current financial year.

Based on the letter received from the Government of India, the Board of the Bank, vide Circulation Note dated 09.02.2015, has considered and approved the proposal regarding raising of Capital by way of Preferential Allotment of Equity Shares in favour of Government of India amounting to Rs. 570 Crore (Rupees Five Hundred and Seventy Crore only).

Further, the Managing Director & CEO, as per the authority delegated by the Board, has approved the following :

- To conduct the Extraordinary General Meeting of the Bank on 27.03.2015;

Accordingly, in terms of SEBI-ICDR Regulations, 25.02.2015 is the Relevant Date for the purpose of determination of Pricing of Equity Shares at which the shares can be offered to Government (on Preferential Allotment).

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

112, जे सी रोड बेंगलूर - 560002

Secretarial Department

MD & CEO's Secretariat

Head Office

112 J C Road, Bangalore - 560002

T +91 80 22100250

F +91 80 22248831

E-Mail : hosecretarial@canarabank.com

www.canarabank.com