

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	CMI LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vishwa Prabha Jain		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Delhi Stock Exchange Limited Bombay Stock Exchange Limited Ahmedabad Stock Exchange Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal- under consideration, holding of:</u>			
a) Shares carrying voting rights-	NIL	NIL	NIL
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) -by Mrs. Vishwa Prabha Jain	NIL	NIL	NIL
Total (a+b+c)	NIL	NIL	NIL
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	NIL	NIL	NIL
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold—by Mrs. Vishwa Prabha Jain	7,00,000	N.A.	5.76*
Total (a+b+c)	7,00,000	N.A.	5.76%*

Vishwa Prabha Jain

<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights Individually-	NIL	NIL	NIL
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition-by Mrs. Vishwa Prabha Jain	7,00,000	N.A.	5.76*
Total (a+b+c)	7,00,000	N.A.	5.76%*
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	allotment of Warrants fully convertible into equal number of Equity Shares at the option of warrant holders within 18 months from the date of Allotment of Warrants i.e. 19th February, 2015.		
8. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of warrants in TC	19.02.2015		
9. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.11,45,18,070 consisting of 1,14,51,807 equity shares of face value of Rs.10 each		
10. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.11,45,18,070 consisting of 1,14,51,807 equity shares of face value of Rs.10 each		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs.12,15,18,070 consisting of 1,21,51,807 equity shares of face value of Rs.10 each		

Vishwa Prabha Jain

Note: (*) The Percentage has been calculated on the basis of Post Preferential capital

(#) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Vishwa Pradha Jain
Signature of the acquirer

Place :Delhi

Date :20.02.2015

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	CMI LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vishwa Prabha Jain		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Delhi Stock Exchange Limited Bombay Stock Exchange Limited Ahmedabad Stock Exchange Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) -by Mrs. Vishwa Prabha Jain	NIL	NIL	NIL
Total (a+b+c)	NIL	NIL	NIL
<u>Details of acquisition/sale</u>			
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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold—by Mrs. Vishwa Prabha Jain	7,00,000	N.A.	5.76*
Total (a+b+c)	7,00,000	N.A.	5.76%*

Vishwa Prabha Jain

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c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition-by Mrs. Vishwa Prabha Jain	7,00,000	N.A.	5.76*
Total (a+b+c)	7,00,000	N.A.	5.76%*
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
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8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.11,45,18,070 consisting of 1,14,51,807 equity shares of face value of Rs.10 each		
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Note: (*) The Percentage has been calculated on the basis of Post Preferential capital

(#) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Vishwa Prabha Jain
Signature of the acquirer

Place: Delhi

Date : 20.02.2015