

To

Date: 15.12.2014

The Stock Exchange, Mumbai
Corporate Relationship Department
1st Floor, New Trading Ring.
Rotunda Building
PJ Towers, Dalal Street Fort
Mumbai -400 001

Sub: Intimation regarding matters decided in the Board Meeting of the Company held on 15th December, 2014.

Ref: Decision of Board of directors at their meeting on, the 15th December, 2014.

Sir,

The Company is engaged into manufacturing of specialities cables for various sectors such as, Railways, Metro Rail System, Telecommunication, Satellite launching etc. One of the major sources of revenue for the Company is Railways. Management is of the opinion that there will be more opportunities in future in various sectors particularly in Railways/ Metro/ Bullet Trains. To tap these opportunities, Management plans to upgrade and expand its capacity. To fund these plans the Board of Directors in their meeting held on 15th December, 2014 has decided to raise funds by one or more of the following modes, subject to approval of shareholders through Postal ballot/Extra Ordinary General Meeting:

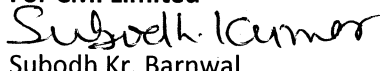
1. To Issue upto maximum of 18,00,000 Equity Shares having face value of Rs 10/- each, on preferential basis, to Non promoters and upto maximum of 15,00,000 Warrants convertible into equal number of equity shares having face value of Rs 10 /- each to the promoters. The relevant date on which price is to be calculated shall be determined in accordance with Chapter VII of the SEBI (ICDR) Regulations.
2. To raise funds upto maximum of Rs 100 Crore by way of issue of Global Depository Receipts ("GDRs") and /or American Depository Receipts ("ADRs") and /or Euro Convertible Bonds (ECBs) and /or Equity Shares and /or Preference Shares of any nature and / or instruments convertible into Equity Shares optionally or otherwise and/or the Foreign Currency Convertible Bonds ("FCCBs) and / or Qualified Institutional Placement (QIP) and / or any other permitted mode(s), as may be deemed fit by the Board subject to applicable regulations.

Kindly take the above on record and oblige.

Thanking you

Yours faithfully

For CMI Limited



Subodh Kr. Barnwal

(Company Secretary)



cc:

1. The Listing Department
Ahemdabad Stock Exchange Ltd.
Kamdheni Complex, Opp. Sahajanand College,
Panjrapole, Ahmedabad , Gujarat -380015
2. The Listing Department
The Delhi Stock Exchange Association Ltd.
DSE House, 3/1, Asaf Ali Road,
New Delhi - 110 002