



CMI FPE LIMITED

Regd. Office: Mehta House, Plot No.64, Road No.13,
MIDC, Andheri (E), Mumbai-400 093.
Tel. No.: 6676 2727 Fax No.: 6676 2737/38

PART I: Statement of Audited Financial Results for the Quarter and Year Ended March 31, 2013

Sr. No.	Particulars	(₹ in lacs)				
		Quarter ended March 31, 2013 (audited)	Quarter ended December 31, 2012 (Unaudited)	Quarter ended March 31, 2012 (audited)	Year ended March 31, 2013 (Audited)	Year ended March 31, 2012 (Audited)
1	Income from operations	(Refer Note 5)		(Refer Note 5)		
	(a) Net sales/income from operations (Net of excise duty)	13,329.71	19,416.49	10,059.92	52,997.06	34,986.07
	(b) Other operating income	197.70	28.72	46.74	292.47	193.63
	Total income from operations (net)	13,527.41	19,445.21	10,106.66	53,289.53	35,179.70
2	Expenses					
	(a) Cost of materials consumed	7,828.34	7,806.49	3,645.43	23,928.94	13,339.48
	(b) Purchases of stock-in-trade	2,429.00	6,875.00	2,581.78	14,147.69	9,238.44
	(c) Changes in inventories of finished goods and work-in-progress	(133.81)	(80.99)	(32.69)	(138.91)	(42.79)
	(d) Employee benefits expense	898.25	1,236.07	996.26	4,340.22	3,804.72
	(e) Depreciation and amortisation expense	131.52	115.66	121.65	460.33	438.72
	(f) Other expenses	3,066.22	3,360.14	1,451.03	11,190.87	7,168.29
	Total expenses	14,219.52	19,312.37	8,763.46	53,929.14	33,946.86
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(692.11)	132.84	1,343.20	(639.61)	1,232.84
4	Other income	246.86	163.58	(221.36)	761.72	582.32
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(445.25)	296.42	1,121.84	122.11	1,815.16
6	Finance costs	110.45	45.06	40.06	314.70	179.97
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(555.70)	251.36	1,081.78	(192.59)	1,635.19
8	Exceptional items	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	(555.70)	251.36	1,081.78	(192.59)	1,635.19
10	Tax expense	(211.96)	81.86	355.22	(93.23)	539.07
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(343.74)	169.50	726.56	(99.36)	1,096.12
12	Extraordinary items (net of tax expenses)	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	(343.74)	169.50	726.56	(99.36)	1,096.12
14	Paid-up equity share capital (Face Value ₹ 10/-)	493.78	493.78	493.78	493.78	493.78
15	Reserves excluding Revaluation Reserves as per balance sheet of accounting year				14,566.93	14,666.29
16.i	Earnings per share (before extraordinary items) (of ₹ 10/- each) (not annualised):					
	(a) Basic (₹)	(6.96)	3.43	14.71	(2.01)	22.20
	(b) Diluted (₹)	(6.96)	3.43	14.71	(2.01)	22.20
16.ii	Earnings per share (after extraordinary items) (of ₹ 10/- each) (not annualised):					
	(a) Basic (₹)	(6.96)	3.43	14.71	(2.01)	22.20
	(b) Diluted (₹)	(6.96)	3.43	14.71	(2.01)	22.20

PART II: Select Information for the Quarter and Year Ended March 31, 2013

A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of shares	1,234,613	1,234,613	1,234,613	1,234,613	1,234,613
	- Percentage of shareholding	25.00%	25.00%	25.00%	25.00%	25.00%
2	Promoters and Promoter Group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered					
	- Number of shares	3,703,200	3,703,200	3,703,200	3,703,200	3,703,200
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	75.00%	75.00%	75.00%	75.00%	75.00%



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Particulars		Quarter ended March 31, 2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

Reporting of Segment wise Revenue, Results and Capital Employed

		(₹ in lacs)				
Sr. No.	Particulars	Quarter ended March 31, 2013 (audited)	Quarter ended December 31, 2012 (Unaudited)	Quarter ended March 31, 2012 (audited)	Year ended March 31, 2013 (Audited)	Year ended March 31, 2012 (Audited)
1	Segment Revenue (Sales revenue by geographical market)	(Refer Note 5)		(Refer Note 5)		
	(a) India	11,459.12	14,755.87	3,882.05	35,179.99	22,037.69
	(b) Overseas	1,870.59	4,660.62	6,177.87	17,817.07	12,948.38
	(c) Unallocated	197.70	28.72	46.74	292.47	193.63
	Total	13,527.41	19,445.21	10,106.66	53,289.53	35,179.70
	Less: Inter Segment Revenue	-	-	-	-	-
	Income from operations	13,527.41	19,445.21	10,106.66	53,289.53	35,179.70
2	Segment Results [Profit/(Loss) before tax and finance costs from each segment]					
	(a) India	706.76	1,330.56	2.28	2,941.46	3,441.56
	(b) Overseas	(199.22)	855.90	1,931.98	2,312.91	3,285.66
	(c) Unallocated	197.70	28.72	46.74	292.47	193.63
	Total	705.24	2,215.18	1,981.00	5,546.84	6,920.85
	(Add)/Less:					
	(i) Interest (including other finance costs)	110.45	45.06	40.06	314.70	179.97
	(ii) Other Un-allocable Expenditure	1,397.35	2,082.34	637.80	6,186.45	5,688.01
	(iii) Un-allocable income	(246.86)	(163.58)	221.36	(761.72)	(582.32)
	Total Profit/(Loss) before tax	(555.70)	251.36	1,081.78	(192.59)	1,635.19
3	Capital Employed (Segment Assets - Segment Liabilities)					
	(a) India	14,480.72	10,958.52	8,753.79	14,480.72	8,753.79
	(b) Overseas	841.12	3,448.63	2,399.82	841.12	2,399.82
	(c) Unallocated - Corporate	(261.13)	997.30	4,006.46	(261.13)	4,006.46
	Total	15,060.71	15,404.45	15,160.07	15,060.71	15,160.07

Statement of Assets and Liabilities

		(₹ in lacs)	
Sr. No.	Particulars	As at March 31, 2013	As at March 31, 2012
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	493.78	493.78
	(b) Reserves and surplus	14,566.93	14,666.29
	Sub-total - Shareholders' funds	15,060.71	15,160.07
2	Non-current liabilities		
	(a) Long-term borrowings	2,308.57	333.33
	(b) Other long-term liabilities	898.99	1,437.52
	(c) Long-term provisions	1,167.13	1,044.12
	Sub-total - Non-current liabilities	4,374.69	2,814.97
3	Current liabilities		
	(a) Short-term borrowings	3,963.34	-
	(b) Trade payables	14,739.19	6,153.70
	(c) Other current liabilities	14,114.87	16,532.16
	(d) Short-term provisions	1,709.88	1,668.39
	Sub-total - Current liabilities	34,527.28	24,354.25
	TOTAL - EQUITY AND LIABILITIES	53,962.68	42,329.29
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	6,868.52	4,815.35
	(b) Non-current investments	0.01	0.01
	(c) Deferred tax assets (net)	615.73	522.50
	(d) Long-term loans and advances	1,648.70	1,223.61
	(e) Other non-current assets	708.29	2,054.07
	Sub-total - Non-current assets	9,841.25	8,615.54
2	Current assets		
	(a) Inventories	1,935.46	2,016.82
	(b) Trade receivables	26,404.73	15,418.30
	(c) Cash and cash equivalents	1,813.41	3,012.69
	(d) Short-term loans and advances	3,331.17	3,255.81
	(e) Other current assets	10,636.66	10,010.13
	Sub-total - Current assets	44,121.43	33,713.75
	TOTAL - ASSETS	53,962.68	42,329.29



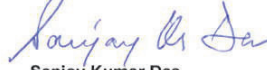
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Notes:

- 1 The results of the Company are dependent on the gross margins of the product and project mix, which vary every quarter and get reflected accordingly.
- 2 The above results were reviewed by the Audit Committee at its meeting held on May 28, 2013 and were thereafter approved by the Board of Directors at its meeting held on May 29, 2013.
- 3 The Company has been taking active steps and is hopeful of recovery of an amount of ₹ 2,788.61 lacs receivable from a foreign customer which has remained outstanding for over three years for several reasons. By way of abundant caution, it has also made adequate provision therefor in the books of account.
- 4 The Company has only one business segment i.e. Original Equipment Manufacture and Project management. It operates in two geographical segments i.e. India and Overseas.
- 5 The figures for the last quarter are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the full financial year.
- 6 Previous period's/year's figures have been regrouped and reclassified, wherever necessary to conform to the presentation of current period.

For CMI FPE LIMITED



**Sanjoy Kumar Das
Managing Director**

Place: Mumbai

Date: May 29, 2013



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