

## STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : METALYST FORGINGS LIMITED  
 Scrip Code : 513335  
 Quarter Ended : 30th June, 2015

## (i) Statement Showing Shareholding Pattern

Partly Paid-up Shares :	No. of Partly Paid-up Shares	As a % of total no. of partly paid up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	NIL		
Held by public	NIL		
<b>Total</b>	NIL		
<b>Outstanding Convertible Securities :-</b>	<b>No. of Outstanding Securities (FCR's Conversion)</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	NIL	0.00	0.00
Held by public	NIL	0.00	0.00
<b>Total</b>	NIL	0.00	0.00
<b>Warrants :</b>	<b>No. of Warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the warrants</b>
Held by promoter/promoter group		0.00	0.00
Held by public		0.00	0.00
<b>Total</b>		0.00	0.00
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>36750000</b>	<b>100.00</b>	<b>100.00</b>

Category Code	Category of Shareholders	Number of Share-holders (iii)	Total Number of Shares (iv)	Number of Shares held in dematerialized form (v)	Total Shareholding as a Percentage of Total Number of Shares of (A+B) (vi)	As a Percentage of (A+B+C) (vii)	Shares Pledged or otherwise encumbered (viii)	As a Percentage (ix)
(i)	<b>Shareholding of Promoter and Promoter Group2</b>							
(1)	Indian							
(a)	Individual/Hindu Undivided Family	0	0	0	0.000	0.000	0	0.000
(b)	Central Government/ State Government	0	0	0	0.000	0.000	0	0.000
(c)	Bodies Corporate	2	19904492	19904492	54.162	54.162	0	0.000
(d)	Financial Institutions/Banks	0	0	0	0.000	0.000	0	0.000
(e)	Any Other (specify)	0	0	0	0.000	0.000	0	0.000
	<b>Sub-Total (A)(1)</b>	<b>2</b>	<b>19904492</b>	<b>19904492</b>	<b>54.162</b>	<b>54.162</b>	<b>0</b>	<b>0.000</b>
(2)	Foreign							
(a)	Individuals (Non-Resident Individual / Foreign Individuals)	0	0	0	0.000	0.000	0	0.000
(b)	Bodies Corporate	0	0	0	0.000	0.000	0	0.000
(c)	Institutions	0	0	0	0.000	0.000	0	0.000
(d)	Qualified Foreign Investor	0	0	0	0.000	0.000	0	0.000
(e)	Any other (specify)	0	0	0	0.000	0.000	0	0.000
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>
	<b>Total Shareholding of Promoters and Promoter Group (Total)</b>	<b>2</b>	<b>19904492</b>	<b>19904492</b>	<b>54.162</b>	<b>54.162</b>	<b>0</b>	<b>0.000</b>
(B)	<b>Public Shareholdings</b>							
(1)	Institutions	7	3456096	3456096	9.402	9.402	NA	NA
(a)	Mutual Funds/UTI	9	222166	220966	0.605	0.605		
(b)	Financial Institutions/ Banks	0	0	0	0.000	0.000		
(c)	Central Government/ State Government(s)	0	0	0	0.000	0.000		
(d)	Venture Capital Funds	0	0	0	0.000	0.000		
(e)	Insurance Companies	23	954230	948730	2.597	2.597		
(f)	Foreign Institutional Investors	0	0	0	0.000	0.000		
(g)	Foreign Venture Capital Investors	0	0	0	0.000	0.000		
(h)	Qualified Foreign Investor	0	0	0	0.000	0.000		
(i)	Any other (specify)	1	600	600	0.002	0.002		
(j)	Foreign Financial Institutions/Bank							
(k)	Foreign Mutual Fund							
(l)	State Finance Corporation	1	3264	3264	0.009	0.009		
(m)	Foreign Corporate Bodies	41	4535346	4526646	12.613	12.613		
	<b>Sub - Total (B)(1)</b>	<b>41</b>	<b>4535346</b>	<b>4526646</b>	<b>12.613</b>	<b>12.613</b>		





Sr. No.	Name of the Shareholders	PAN NO.	Details of shares		Encumbered Shares		Details of Warrants		Details of Warrants Securities		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of total no. of convertible securities of the same class
			Shares as a % of Total Number of shares (i.e., Grand Total ((A)+(B)+(C) indicated in statement at para (i)(a) above)	% of Total Shares	Number of Shares	% of Total Shares	Number of Shares	% of Total Shares	Number of Shares	% of Total Shares	Number of Shares	% of Total Shares	
1	HDFC TRUSTEE CO.LTD.-HDFC PRUDENCE FUND	AAATH1809A	2864892	7.796	0	0.000	0	0	0	0	0	0	0
			2864892	7.796									

(i) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholders	Category of Shareholders (Promoters/Public)	Number of Locked-in Shares	Locked-in shares as a percentage of total Number of Shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a) above)
1		0	0	0.000
			0	0.000
	TOTAL :->		0	0.000

(ii) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of Shares Underlying Outstanding DRs	Shares Underlying outstanding DRs as a Percentage of total number of Shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a)
1	— NIL —	NIL	NIL	NIL
		NIL	NIL	NIL
	TOTAL :->	NIL	NIL	NIL

(iii) (b) Statement showing details of Depository Receipts (DRs) Where underlying shares are in excess of 1% of the total number of Shares

Sr. No.	Name of The DR Holder	Type of Outstanding DR(ADRs, GDRs, SDRs, etc.)	Number of Shares Underlying Outstanding DRs	Shares Underlying outstanding DRs as a Percentage of total number of Shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i) (a) above).
1		NIL	NIL	NIL
		NIL	NIL	NIL
	TOTAL :->	NIL	NIL	NIL

(iii) (a) Statement showing the voting pattern of shareholding, if more than one class of shares / securities is issued by the issuer.

— NOT APPLICABLE —

