

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Castex Technologies Ltd.		
2. Name(s) of the acquirer/ Seller and Persons Acting in Concert (PAC) with the acquirer	Metalyst Forgings Ltd.		
3. Whether the acquirer/Seller belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange & National Stock Exchange of India Ltd.		
5. Details of the acquisition / disposal	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	NA	NA	NA
b) Shares in the nature of encumbrance (Pledge/lien/non disposal undertaking/other)	10168000	3.30%	3.30%
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	10168000	3.30%	3.30%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) VRs acquired otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil



receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	11170000	3.63%	3.63%
e) Total (a+b+c+d)	11170000	3.63%	3.63%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	NA	NA	NA
b) Shares encumbered with the acquirer	21338000	6.93%	6.93%
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	21338000	6.93%	6.93%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Pledge of Securities		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.08.2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	308034169 Equity Share of Rs. 2 each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	308034169 Equity Share of Rs. 2 each.		
10. Total diluted share/voting capital of the TC after the said acquisition	308034169 Equity Share of Rs. 2 each.		



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Authorised Signatory

Place: Delhi

Date: 28.08.2015