

Corporate Relations Department
BSE Limited,
1st Floor, New Trading Wing
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Fax No: 22723121/22722041

The Market Operations Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai 400 051
Fax Nos : 26598237 /38

3rd June, 2016

Dear Sir/ Madam,

Sub: Undertaking under Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Peninsula Land Limited [Scrip Code: BSE -503031, NSE: PENINLAND]

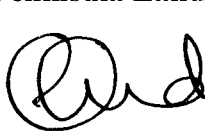

We hereby confirm that pursuant to the Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all documents and intimations required to be submitted to the Debenture Trustees in terms of Trust Deed and Securities and exchange Board of India (Issue and Listing of Debt Securities) Regulation, 2008, have been complied with.

Requesting you to kindly take the above on record

Thanking You,

Yours faithfully,

For Peninsula Land limited

Rajashekhar Reddy
Company secretary

PENINSULA LAND LIMITED

1, Peninsula Spenta,
Mathuradas Mills,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013.
India.

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CIN No. L17120MH1871PLC000005