



**RP - Sanjiv Goenka
Group**

Growing Legacies



CESC
LIMITED
Energising Lives - Since 1899

SEC:11891

31 October, 2014

The General Manager - Listing

Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Dear Sir/Madam,

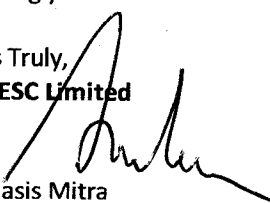
Re: Qualified Institutions Placement of equity shares of face value of Rs. 10 each ("Equity Shares") by CESC Limited under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulation") and Section 42 of the Companies Act, 2013(including the rules made there under) to Qualified Institutional Buyers (the "QIBs") as defined under Regulation 2(l)(zd) of the SEBI ICDR Regulations (the "Issue").

1. This is to inform you that in respect of the Issue, the QIP Committee of Board of Directors of the Company has, as its meeting held today i.e. 31 October, 2014, *inter alia*, passed the following resolutions:
 - i. declared the closure of the QIP today i.e. 31 October, 2014;
 - ii. determined and approved the issue price of Rs. 644.00 per Equity Share, for the Equity Shares to be allotted to eligible qualified institutional buyers in the QIP;
 - iii. approved the issuance of 7621118 Equity Shares to eligible QIBs; and
 - iv. approved and adopted the placement document dated 31 October, 2014, in connection with the Issue(the "**Placement Document**").
2. The QIP opened on 28 October, 2014 and the same was intimated to you vide our letter dated 28 October, 2014.

We request you to take the above on record and the same be treated as compliance under applicable clause(s) of the equity listing agreement.

Thanking you

Yours Truly,
For CESC Limited


Subhasis Mitra
Company Secretary & Compliance Officer