



DMI FINANCE PRIVATE LIMITED

**Date : 29<sup>th</sup> March 2016**

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400001  
Fax No : (022) 22721919

**Re : Disclosure under Regulation 29(2) for NCC Limited**

Dear Sir

Registered Office:

Express Building, 3rd Floor, 9-10,

Bahadur Shah Zafar Marg, New

Delhi-110002

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U65929DL2008PTC182749

Please find enclosed a disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of pledge of shares of NCC Limited created in favour of DMI Finance Private Limited.

Please do let us know if you require any further measures to be taken from our end in this regard.

Thanking you.

Yours sincerely

**For DMI Finance Private Limited**  
**For DMI Finance Pvt. Ltd.**

  
Authorized Signatory

**Authorised Signatory**

Encl: As above

**Annexure-B**

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	<b>NCC LIMITED</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>DMI FINANCE PRIVATE LIMITED</b>		
3. Whether the acquirer belongs to Promoter/Promoter group	<b>No</b>		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>1. Bombay Stock Exchange 2. National Stock Exchange</b>		
5. Details of the disposal of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before acquisition under consideration, holding of :			
a) Shares carrying voting rights	<b>10,170,119</b>	<b>1.83</b>	<b>1.83</b>
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
c) Voting rights (VR) otherwise than by equity shares	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total (a+b+c+d)</b>	<b>10,170,119</b>	<b>1.83</b>	<b>1.83</b>
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	<b>1,870,161</b>	<b>0.34</b>	<b>0.34</b>
b) VRs acquired/sold otherwise than by shares	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
d) Shares encumbered / invoked/released			



by the acquirer	NIL	NIL	NIL
<b>Total (a+b+c+d)</b>	<b>1,870,161</b>	<b>0.34</b>	<b>0.34</b>
After the acquisition/sale, holding of::			
a) Shares carrying voting rights	<b>12,040,280</b>	<b>2.17</b>	<b>2.17</b>
b) Shares encumbered with the acquirer	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
c) VRs otherwise than by shares	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>Total (a+b+c+d)</b>	<b>12,040,280</b>	<b>2.17</b>	<b>2.17</b>
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<b>Pledge of 1,870,161 equity shares of the Company by AVSR Holdings Private Limited with DMI Finance Private Limited.</b>		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<b>Date of acquisition : 22<sup>nd</sup> February 2016.</b>		
8. Equity share capital / total voting capital of the TC before the said acquisition/Sale	<b>Rs. 555,931,588/- divided into 555,931,588 equity shares of Rs. 2/- each.</b>		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	<b>Rs. 555,931,588/- divided into 555,931,588 equity shares of Rs. 2/- each.</b>		
10. Total diluted share/voting capital of the TC after the said acquisition	<b>Rs. 555,931,588/- divided into 555,931,588 equity shares of Rs. 2/- each.</b>		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For DMI Finance Private Limited**  
For DMI Finance Pvt. Ltd.

  
Authorised Signatory

Place: New Delhi

Date : 29<sup>th</sup> March 2016