

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: PARAGON FINANCE LTD.

Scrip Code: Name of the Scrip:

Quarter Ended: 30/06/2015

Class of security:

Page:

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
-------------------------	------------------------------	--	--

Held by promoter/promoter group

Held by public
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
--------------------------------------	-------------------------------	---	--

Held by promoter/promoter group

Held by public
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
------------	-----------------	---------------------------------	--

Held by promoter/promoter group

Held by public
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	4250000
---	---------



Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+C)	Number of Pledged shares	As a percentage (1x)=(v111/1v*100)
(1)	(11)	(111)	(1v)	(v)	(v1)	(v11)	(v111)	(1x)=(v111/1v*100)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	4	459000	459000	10.800	10.800	Nil	Nil
(b)	Central Govt. / State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	6	1846012	1846012	43.436	43.436	Nil	Nil
(d)	Fin. Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	10	2305012	2305012	54.236	54.236	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	10	2305012	2305012	54.236	54.236	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin. Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt. / State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst. Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	GFI - Corporate	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(1)	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	32	1290788	1284988	30.371	30.371	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	785	269036	162055	6.330	6.330	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	9	379454	379454	8.928	8.928	NA	NA
(c)	GFI - Individual	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other							
	NRI/OCBs	3	5400	3000	0.127	0.127	NA	NA
	Clearing Memb/Clearing Cor	2	310	310	0.007	0.007	NA	NA
	Sub-Total (B)(2)	831	1944988	1829807	45.764	45.764	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	831	1944988	1829807	45.764	45.764	NA	NA
	TOTAL (A)+(B)	841	4250000	4134819	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	841	4250000	4134819	100.000	100.000	Nil	Nil



PARAGON FINANCE LTD.

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 30/06/2015

Page: 1

Srl. Name of the shareholder	Details of Shares Held			Encumbered shares(*)		Details of warrants			Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage of grand total (A)+(B)+(C)	As a % of grand total of sub-clause (I)(a)	Number of warrants held	As a % of total warrants of same class	Number of convertible securities held	W.r.t. total number of convertible securities of the same class	convertible securities as a % of diluted share capital		
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)
1. BASERA ABASAN PRIVATE LIMITED	234383	5.515	0	0.000	0.000	0	0.000	0	0.000	0.000	5.515	
2. KIT COMMERCIAL PVT LTD	322700	7.593	0	0.000	0.000	0	0.000	0	0.000	0.000	7.593	
3. MAHANT VANILUYA PVT LTD	393551	9.260	0	0.000	0.000	0	0.000	0	0.000	0.000	9.260	
4. NARAIN BARTER PVT LTD	172800	4.066	0	0.000	0.000	0	0.000	0	0.000	0.000	4.066	
5. PARAGON FINCORP PRIVATE LIMITED	406878	9.574	0	0.000	0.000	0	0.000	0	0.000	0.000	9.574	
6. RAGA COMMERCIAL PVT LTD	315700	7.428	0	0.000	0.000	0	0.000	0	0.000	0.000	7.428	
7. GAYATRI GUPTA	18800	0.442	0	0.000	0.000	0	0.000	0	0.000	0.000	0.442	
8. KRISHNA KANT JHA	76100	1.791	0	0.000	0.000	0	0.000	0	0.000	0.000	1.791	
9. SANJAY KUMAR GUPTA	185700	4.369	0	0.000	0.000	0	0.000	0	0.000	0.000	4.369	
10. SHREYA GUPTA	178400	4.198	0	0.000	0.000	0	0.000	0	0.000	0.000	4.198	
TOTAL	2305012	54.236	0	0.000	0.000	N/A	N/A	N/A	N/A	N/A	54.236	



PARAGON FINANCE LTD.

(1)(c)(1) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 30/06/2015

Page: 1

Sl. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total number of warrants	Number of convertible securities held	As a % of total number of convertible securities	
1. BEKAY CHEMICALS PRIVATE LIMITED	125000	2.941	0	0.000	0	0.000	2.941
2. BROMFICK MARKETING PRIVATE LIMITED	125000	2.941	0	0.000	0	0.000	2.941
3. CRAWFORD PLANTATIONS PRIVATE LIMITED	125000	2.941	0	0.000	0	0.000	2.941
4. DOVER TIE-UP PVT. LTD.	125000	2.941	0	0.000	0	0.000	2.941
5. ERODE MERCHANTS PRIVATE LIMITED	178200	4.664	0	0.000	0	0.000	4.664
6. KANCHAN TRADERS PRIVATE LIMITED	191000	4.494	0	0.000	0	0.000	4.494
7. MANAVATA VININJOY PRIVATE LIMITED	125000	2.941	0	0.000	0	0.000	2.941
8. SIPHON MARKETING PVT. LTD.	125000	2.941	0	0.000	0	0.000	2.941
9. STEEL CENTRE PRIVATE LIMITED	125000	2.941	0	0.000	0	0.000	2.941
10. HEERA SHARMA	61450	1.446	0	0.000	0	0.000	1.446
11. SANATAN SHARMA	61450	1.446	0	0.000	0	0.000	1.446
12. SHANTHU SHARMA	71565	1.684	0	0.000	0	0.000	1.684
13. SHANTHU SHARMA CHUFJ	59450	1.399	0	0.000	0	0.000	1.399
14. SMARDOP KUMAR SARAYAN	60450	1.422	0	0.000	0	0.000	1.422
TOTAL	1578565	37.143	N/A	N/A	N/A	N/A	37.143



PARAGON FINANCE LTD.

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5,000(%) of the total number of shares of the company as on 30/06/2015

Page: 1

Srl. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants	Number of convertible securities held	As a % of total convertible securities	
1.	Nil	Nil	Nil	Nil	Nil	Nil	Nil



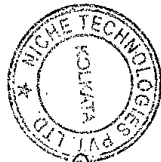
[Handwritten signature]

PARAGON FINANCE LTD.

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

Page: 1

Sr. Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs SDRs, etc.)	Number of Shares Underlying Outstanding DRs as percentage of total outstanding number of shares (ie. DRs	Shares underlying Outstanding DRs as percentage of total outstanding number of shares (ie. DRs	Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above
1. NIL		NIL	NIL	NIL
2. NIL		NIL	NIL	NIL
TOTAL	NIL	NIL	NIL	NIL



PARAGON FINANCE LTD.

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Page: 1

Sr. Type of Outstanding DR Number of Number of Shares underlying, Outstanding DRs as a (ADRs, GDRs, SDRs, etc) Outstanding DRS Shares outstanding Percentage of total outstanding number of shares (ie. Grand total(A)+(B)+(C) indicated in Statement at para (I)(a) above)

1. NIL NIL NIL NIL



[Handwritten signature]

[Handwritten signature]

Sr. Name(s) of the Shareholder	Category of Shareholders Locked-in Shares (Promoter/ Public)	Number of % to Total
--------------------------------	--	----------------------

1.		NIL	NIL
----	--	-----	-----



[Large handwritten 'X' mark]