

March 22, 2017

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/I, G-Block
Bandra-Kurla Complex
Bandra (E),
Mumbai – 400051

The BSE Limited
Corporate Relationships Department
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai – 400 001

Subject : SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,


We enclose herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011 as per SEBI'S prescribed format duly signed.

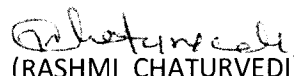
This is for your information and records please.

Thanking You,

Yours faithfully,


(ASHOK KUMAR CHATURVEDI KARTA)
(BUYER)


(ASHOK KUMAR CHATURVEDI)
(SELLER)

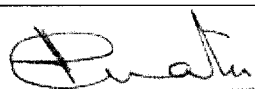
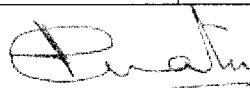


(RASHMI CHATURVEDI)
(SELLER)

Encl : As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Name of the Target Company (TC)	UFLEX LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> 1. Flex International Private Limited 2. Anshika Investments Private Limited 3. A.R.Leasing Private Limited 4. Apoorva Extrusion Private Limited 5. Anshika Consultants Private Limited 6. Ashok Kumar Chaturvedi 7. Rashmi Chaturvedi 8. Anant Overseas Private Limited 9. Ashok Kumar Chaturvedi (Karta) 10. Apoorva Shree Chaturvedi 11. Anant Shree Chaturvedi 12. Anshika Chaturvedi 13. AC Infrastructures Private Limited 14. Cinflex Infotech Private Limited 15. AKC Retailers Limited 16. Modern Info Technology Private Limited 17. Ultimate Infratech Private Limited 18. A.R. Infrastructures & Projects Pvt Ltd 19. Magic Consultants Private Limited 20. A.L. Consultants Private Limited 		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited The BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	31784339	44.02%	44.02%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c)	31784339	44.02%	44.02%
Details of acquisition/sale			
a) Shares carrying voting rights acquired / sold			
– ASHOK KUMAR CHATURVEDI KARTA	860000	1.19%	1.19%
– ASHOK KUMAR CHATURVEDI	(430000)	(0.5954%)	(0.5954%)
– RASHMI CHATURVEDI	(430000)	(0.5954%)	(0.5954%)
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered/invoked / released by the acquirer	--	--	--

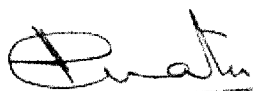




After the acquisition/sale, holding of:			
a) Shares carrying voting rights	31784339	44.02%	44.02%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	31784339	44.02%	44.02%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se-transfer amongst Promoter(s) for less than 5% by way of Off-market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.03.2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 72.21 Crore		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 72.21 Crore		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 72.21 Crore		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

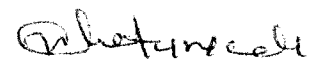
Signature of the acquirer / Seller/ Authorised Signatory



ASHOK KUMAR CHATURVEDI KARTA
(BUYER)



ASHOK KUMAR CHATURVEDI
(SELLER)



RASHMI CHATURVEDI
(SELLER)

Place : New Delhi

Date : 22.03.2017