



Reliance Infrastructure Limited
CIN : L75100MH1929PLC001530
Regd. Office:
Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate, Mumbai 400 001

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December 30, 2022

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
Scrip Code: RELINFRA

The Company Secretary

Reliance Power Limited

Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate
Mumbai 400 001

Subject: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

We enclose herewith the captioned disclosure in the prescribed format under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,
For **Reliance Infrastructure Limited**

Paresh Rathod
Company Secretary

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Power Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Infrastructure Limited, Reliance Project Ventures and Management Private Limited, Reliance Wind Turbine Installators Industries Private Limited, Reliance Innoventures Private Limited, Reliance Capital Limited, CLE Private Limited, Shri Anil D Ambani, Smt. Tina A Ambani, Shri Jai Anmol A Ambani, Shri Jai Anshul A Ambani and Smt. Kokila D Ambani.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	77,83,84,256	22.89	17.95
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	73,00,00,000	N.A.	16.84
e) Total (a+b+c+d)	77,83,84,256 Equity Shares and 73,00,00,000 Convertible Warrants	22.89	34.79
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold (net)	12,85,99,751	3.54 [#]	2.97
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	(22,85,35,500)	N.A.	(5.27)
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	12,85,99,751 Equity Shares and 22,85,35,500 Convertible Warrants	3.54 [#]	(2.30)

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	90,69,84,007	24.99 [#]	20.92
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	50,14,64,500	N.A.	11.56
e) Total (a+b+c+d)	90,69,84,007 Equity Shares and 50,14,64,500 Convertible Warrants	24.99 [#]	32.48
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	1. Invocation of pledged equity shares - 9,99,35,749 2. Conversion of warrants into equity shares – 22,85,35,500		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1. 3,33,00,000 - December 12, 2022 (Invocation) 2. 6,66,35,749 – December 28, 2022 (Invocation) 3. 22,85,35,500 – December 30, 2022 (Conversion)		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 34,00,12,64,660 / 3,40,01,26,466 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 36,28,66,19,660 / 3,62,86,61,966 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 43,35,91,44,660 / 4,33,59,14,466 equity shares of Rs. 10/- each		

Notes:

- (#) The percentage is calculated on the enhanced paid-up equity share capital pursuant to the conversion of 22,85,35,500 Warrants into Equity Shares of the Target Company.
- The allotment of Equity Shares arising from the exercise of the Warrants shall be subject to compliance with the applicable provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended and other provisions of law, as and when applicable.
- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ seller / Authorised Signatory

For Reliance Infrastructure Limited

**Paresh Rathod
Company Secretary**

Date: December 30, 2022
Place: Mumbai